

Deutsche Telekom acquires GTS Central Europe Info Pack

Bonn, November 10th 2013



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SUMMARY

About the Deal:

- DT is buying GTS Central Europe for €546 million.
- Main focus of GTS business is Poland, Czech Republic, Romania, Hungary and Slovakia.
- The activities in Slovakia will remain with the group of private investors.
- In 2012, GTS achieved revenues of €347 million and EBITDA of €87 million pro-forma excluding the Slovak assets.
- The transaction is subject to regulatory approvals.

Objectives of the Acquisition:

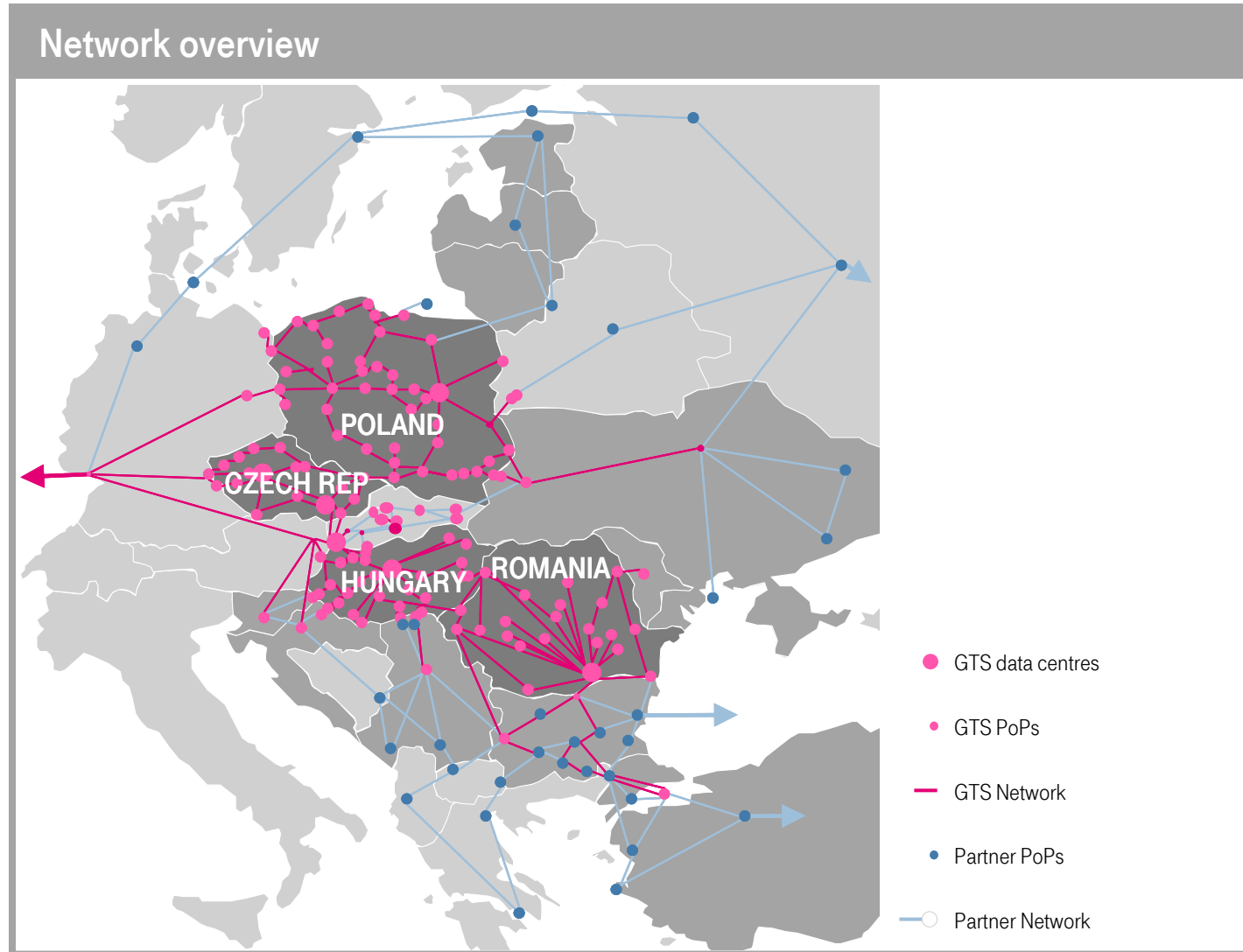
- Enhanced ability to provide innovative pan-European cross-border telecommunication services for business customers.
- Acquisition complements Deutsche Telekom's mobile centric infrastructure in key European markets.
- Strengthened position in the market for multinational customers.

About GTS

About GTS:

- GTS Central Europe is one of the top infrastructure-based providers of telecommunications services in Central and Eastern Europe.
- GTS owns and operates an fiber optic and data center network throughout the region. In the Czech Republic, Hungary, Poland, Romania and Slovakia.
- The company has extensive network and data center infrastructure, as well as a strong portfolio of services focused on business customers.
- From basic voice and data to complex virtual private networks and cloud services, GTS assembles the latest technology with its extensive network to provide industry-leading customer solutions.
- History of nearly 20 years in CEE with business, carrier and government customers.
- For more information, please visit www.gtsce.com.

GTS OVERVIEW



FIGURES GTS

(Figures excluding Slovakia)

FY 2012

Revenue (millions of €)	347
EBITDA (millions of €)	87
Employees	1,150
Customers	30,000
Fibre network (km)	25,000
Data centers	13
On-Net Buildings	12,200



FIGURES DT SEGMENT EUROPE

FY 2012¹⁾

Total Revenue (millions of €)	14,406
Adj. EBITDA (millions of €)	4,936
Cash Contribution (millions of €)	3,332
Employees (average)	57,955
Mobile Customers ('000, end of period)	61,876
Fixed network Access Lines ('000, end of period)	9,974

1) Since January 1, 2013, the tasks and functions of Group Technology including the Global Network Factory, which was previously part of Group Headquarters & Group Services, have been reported under the Europe operating segment. The 2012 figures have been adjusted for better comparability. Mobile customer and Employee figures encompass also Bulgarian activities.

