

# Backup T-Mobile USA.

## AWS Auction Conference Call

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- \* This backup in .pdf and excel-format
- \* The IR calendar
- \* Detailed information for debt investors
- \* Shareholder structure
- \* Corporate governance

For further information on the business units please refer to:

[www.deutschetelekom.com](http://www.deutschetelekom.com)

[www.t-com.net](http://www.t-com.net)

[www.t-mobile.net](http://www.t-mobile.net)

[www.t-systems.com](http://www.t-systems.com)

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## T-Mobile USA.

### OIBDA reconciliation.

millions of USD	Q2/05	Q3/05	Q4/05	FY/05	Q1/06	Q2/06
<b>OIBDA</b>	<b>1,081</b>	<b>1,166</b>	<b>1,112</b>	<b>4,185</b>	<b>1,103</b>	<b>1,210</b>
- Depreciation and amortization	-585	-558	-567	-2,229	-594	-651
- Impairment charges						
<b>Operating Income</b>	<b>496</b>	<b>608</b>	<b>545</b>	<b>1,956</b>	<b>509</b>	<b>559</b>

millions of USD	Q1/04	Q2/04	Q3/04	Q4/04	FY/04	Q1/05
<b>OIBDA</b>	<b>492</b>	<b>717</b>	<b>788</b>	<b>515</b>	<b>2,512</b>	<b>826</b>
- Depreciation and amortization	-380	-333	-295	-265	-1,273	-519
- Impairment charges						
<b>Operating Income</b>	<b>112</b>	<b>384</b>	<b>493</b>	<b>250</b>	<b>1,239</b>	<b>307</b>

millions of USD	FY/02	Q1/03	Q2/03	Q3/03	Q4/03	FY/03
<b>OIBDA</b>	<b>432</b>	<b>307</b>	<b>501</b>	<b>461</b>	<b>327</b>	<b>1,597</b>
- Depreciation and amortization	-1,262	-331	-362	-354	-407	-1,454
- Impairment charges	-19,908					
<b>Operating Income</b>	<b>-20,738</b>	<b>-24</b>	<b>139</b>	<b>107</b>	<b>-80</b>	<b>143</b>

millions of USD	Q3/02	Q4/02
<b>OIBDA</b>	<b>96</b>	<b>124</b>
- Depreciation and amortization	-347	-293
- Impairment charges	-19,908	
<b>Operating Income</b>	<b>-20,159</b>	<b>-169</b>



## DT Group. EBITDA reconciliation.

millions of €	FY/04	FY/05	H1/06
Net revenue	57,353	59,604	29,972
Net profit (loss)	1,593	5,584	2,084
+ Profit (loss) attributable to minority interests	424	432	216
= Profit (loss) after income taxes	2,017	6,016	2,300
- Income taxes	-1,552	-196	-763
= Profit (loss) before income taxes = EBT	3,569	6,212	3,063
- Profit (loss) from financial activities	-2,696	-1,410	-1,340
<b>= Profit from operations = EBIT</b>	<b>6,265</b>	<b>7,622</b>	<b>4,403</b>
- Depreciation, amortization and impairment losses	-13,127	-12,497	-5,234
<b>= EBITDA</b>	<b>19,392</b>	<b>20,119</b>	<b>9,637</b>
EBITDA margin [EBITDA/net revenue]	33.8%	33.8%	32.2%
- Special factors affecting EBITDA	-228	-610	-150
<b>= Adj. EBITDA</b>	<b>19,620</b>	<b>20,729</b>	<b>9,787</b>
Adj. EBITDA margin [adj. EBITDA/net revenue]	34.2%	34.8%	32.7%



## T-Mobile. EBITDA Reconciliation.

€million	FY/04	FY/05	H1/06
Total revenue	26,527	29,452	15,431
Profit (loss) from operations = EBIT	1,524	3,005	2,138
- Depreciation and amortization	-6,943	-6,696	-2,505
<b>= EBITDA</b>	<b>8,467</b>	<b>9,701</b>	<b>4,643</b>
EBITDA margin	31.9%	32.9%	30.1%
- Special influences affecting EBITDA	68	-71	0
<b>= Adj. EBITDA</b>	<b>8,399</b>	<b>9,772</b>	<b>4,643</b>
Adj. EBITDA margin	31.7%	33.2%	30.1%



## T-Mobile USA. EBITDA Reconciliation.

€million	FY/04	FY/05	H1/06
Total revenue	9,278	11,887	6,694
Profit (loss) from operations = EBIT	-133	1,519	879
- Depreciation and amortization	-2,189	-1,771	-990
= EBITDA	2,056	3,290	1,869
EBITDA margin	22.2%	27.7%	27.9%
- Special influences affecting EBITDA	0	0	0
= Adj. EBITDA	2,056	3,290	1,869
Adj. EBITDA margin	22.2%	27.7%	27.9%



## Deutsche Telekom. International EBITDA Reconciliation.

€million	FY/04	FY/05	H1/06
Total revenue	22,612	25,421	13,625
Profit (loss) before income taxes = EBT	-1,374	1,066	80
Depreciation and amortization and - profit/loss from financial activities	-7,326	-6,201	-3,495
= EBITDA	5,952	7,267	3,575
EBITDA margin	26.3%	28.6%	26.2%
- Special influences affecting EBITDA	-73	-167	-23
= Adj. EBITDA	6,025	7,434	3,598
Adj. EBITDA margin	26.6%	29.2%	26.4%



**International EBITDA Reconciliation.**

€million	FY/04	FY/05	H1/06
Total revenue	18,100	21,169	11,501
Profit (loss) before income taxes = EBT	2,136	5,886	3,512
Depreciation and amortization and - profit/loss from financial activities	-2,653	-263	470
= EBITDA	4,789	6,149	3,042
EBITDA margin	26.5%	29.0%	26.4%
- Special influences affecting EBITDA	75	-32	0
= Adj. EBITDA	4,714	6,181	3,042
Adj. EBITDA margin	26.0%	29.2%	26.4%