

GSMA – Mobile World Congress.

Hamid Akhavan, CEO T-Mobile International
Barcelona, February 13, 2008

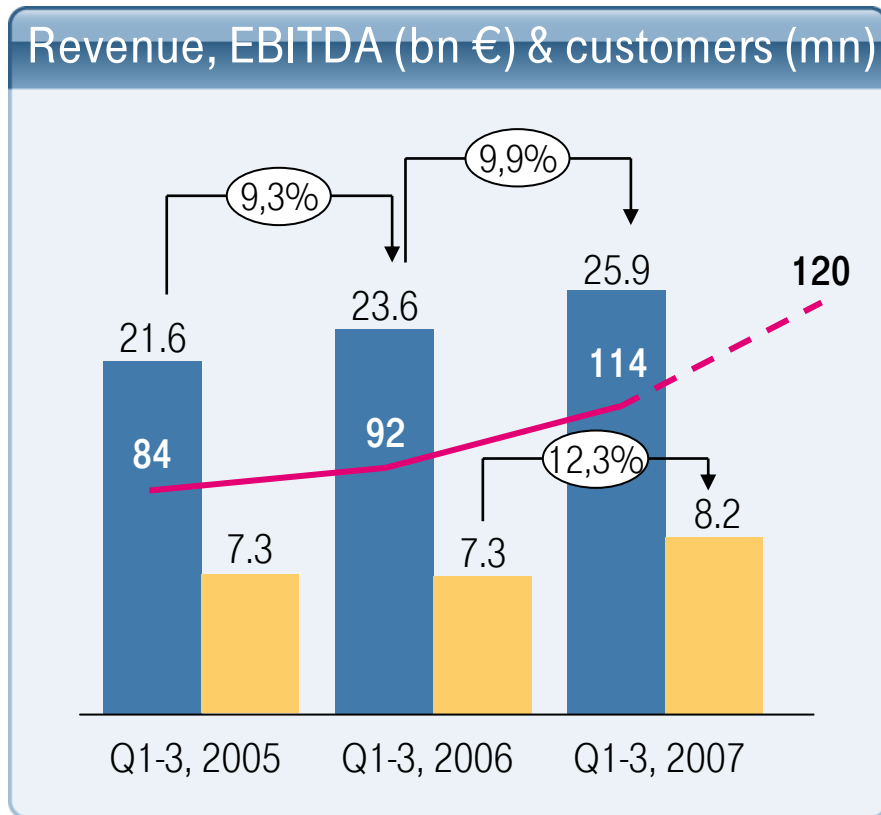
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T-Mobile: growth driver for Deutsche Telekom.

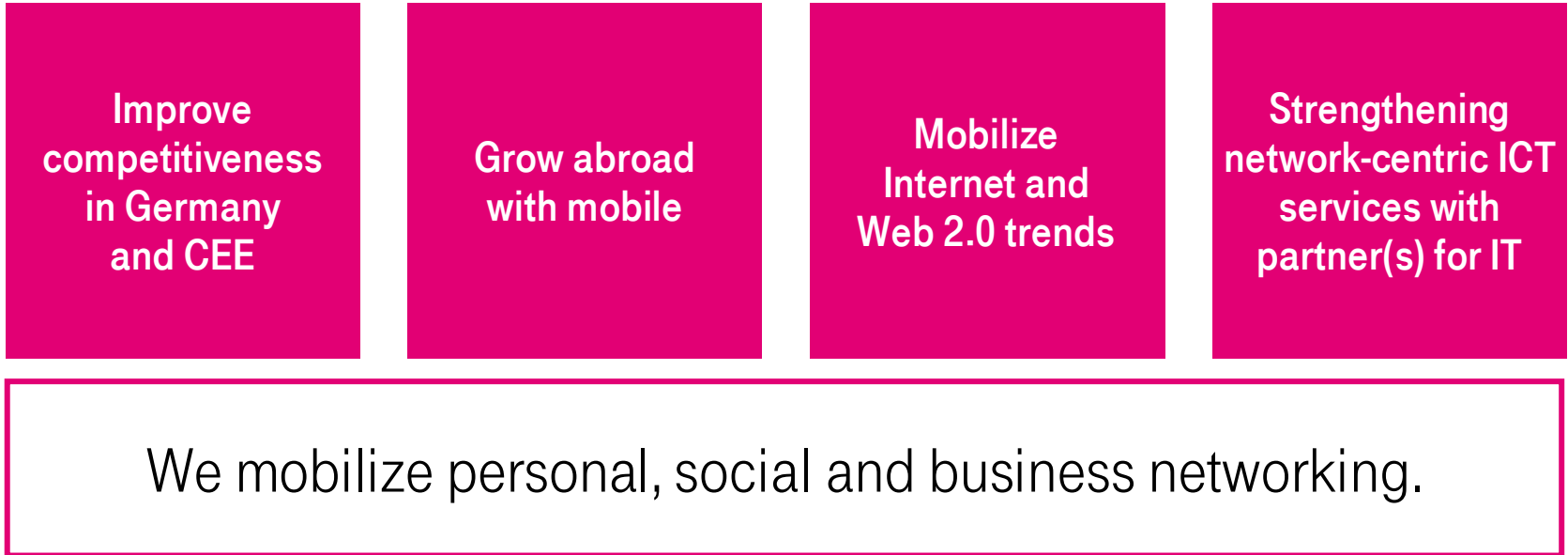


■ Revenue
■ EBITDA

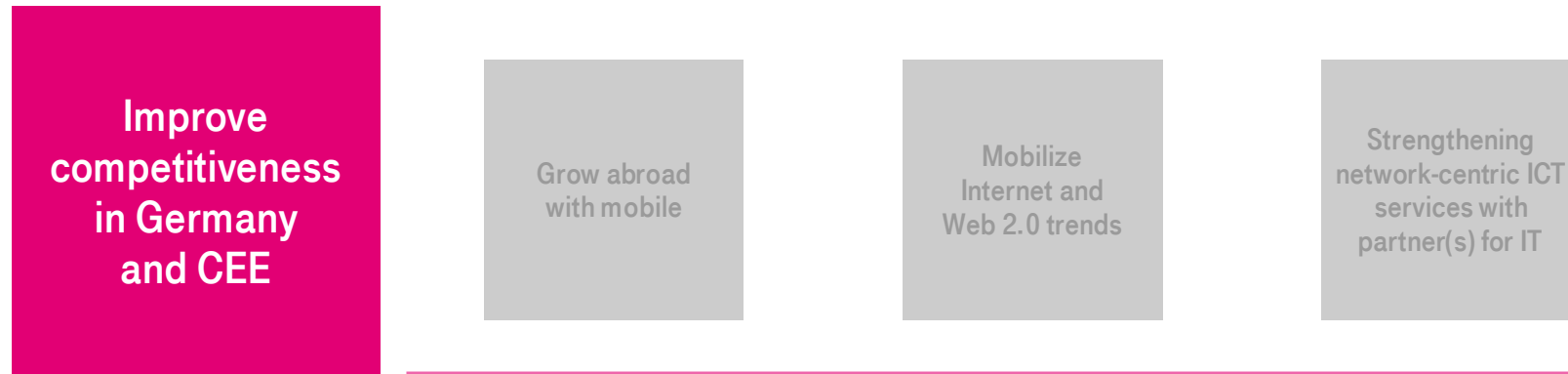
- Approximately 55% of the Deutsche Telekom group net revenues
- Over 75% of T-Mobile revenues outside Germany
- 119,6 million customers at FY 2007 – one of the Top international Mobile operators
- Key differentiators to continue growth:
 - Products
 - Service
 - Network



T-Mobile delivers to Deutsche Telekom's Group Strategy.



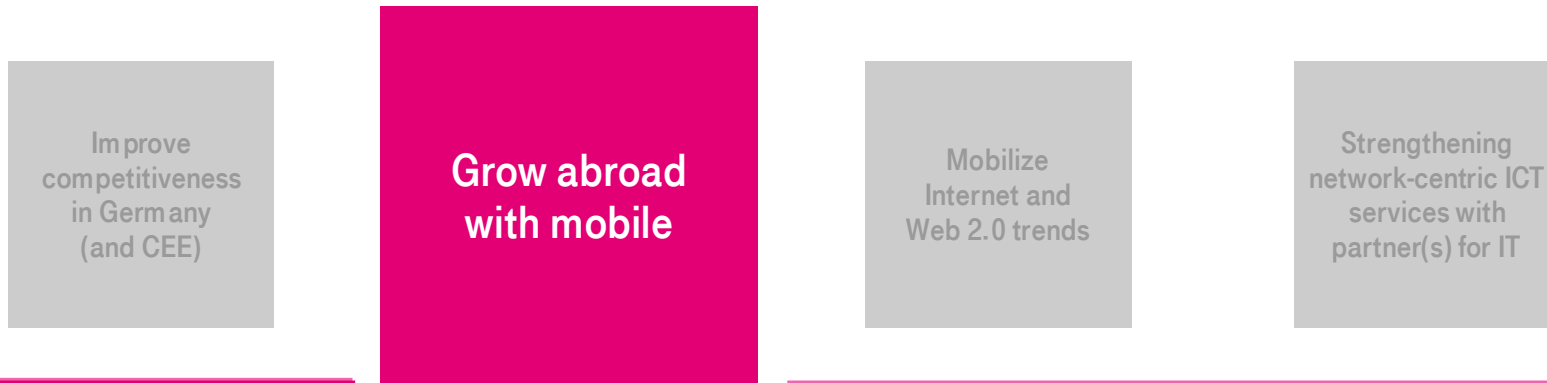
Improve competitiveness in Germany and CEE.



- Robust contract customer growth (+1 mn) at T-Mobile Germany in 2007
- Profitability of T-Mobile Germany above plan
- 2100 own shops in Europe (2000th opening in Vienna November 26, 2007)
- #1-2 in overall customer satisfaction in most markets



Grow abroad with mobile.



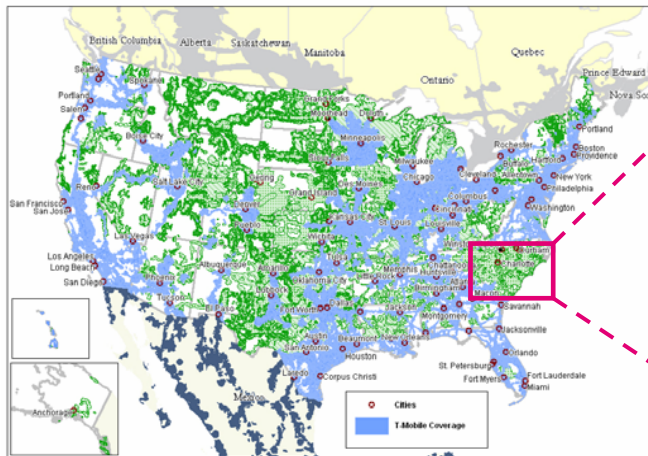
- Strong international contract net adds: 5.1 million in 2007
- T-Mobile USA outperforms expectations; new innovative products
- Acquisition of Orange Nederland significantly improves position in the Netherlands
- Acquisition of SunCom will strengthen T-Mobile USA's footprint
- Network sharing agreement with "3" in UK will support profitability



Grow abroad with mobile.

T-Mobile USA: Acquisition of SunCom strengthens footprint.

- SunCom operates GSM/GPRS/EDGE network
- Markets in North Carolina, South Carolina, Tennessee, Georgia, Puerto Rico, and U.S. Virgin Islands
- Increase TMUS operations to 98 of Top 100 markets (up by 11)
- Increase TMUS covered population (excl. roaming) from 244M to 259M
- Expected synergies with an NPV of approx. \$1 billion (10 years)
- Closing expected soon (antitrust clearance, shareholder approval and FCC approval received)

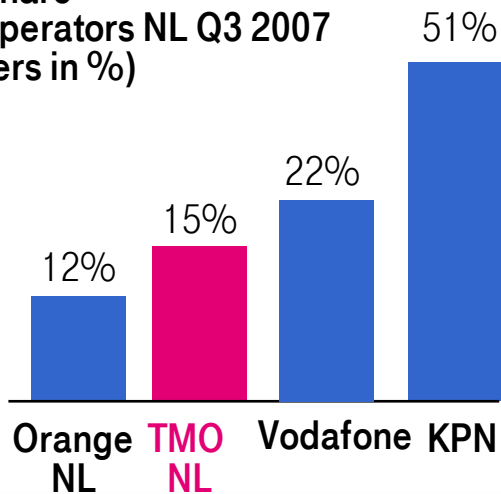


Grow abroad with mobile.

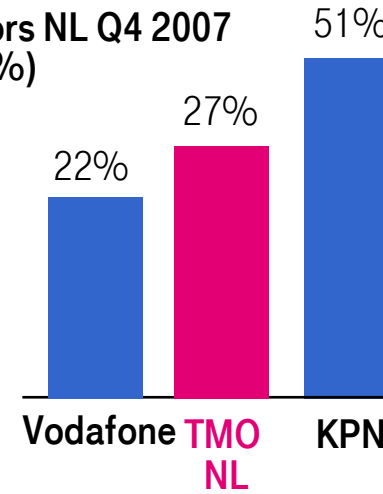
T-Mobile NL: Acquisition of Orange improves market share.

- DT acquired FT's mobile and broadband business in the Netherlands for a total of €1.3 billion
- Dutch market moves from four to three players
- Total NPV of synergies after restructuring charges of €1 billion
- Annual run rate of savings of approx. €160 million
- EBITDA accretion starting in 2008, FCF accretion in 2009, and EPS accretion in 2010
- First-time consolidation as of October 1, 2007

**Market share
mobile operators NL Q3 2007
(customers in %)**



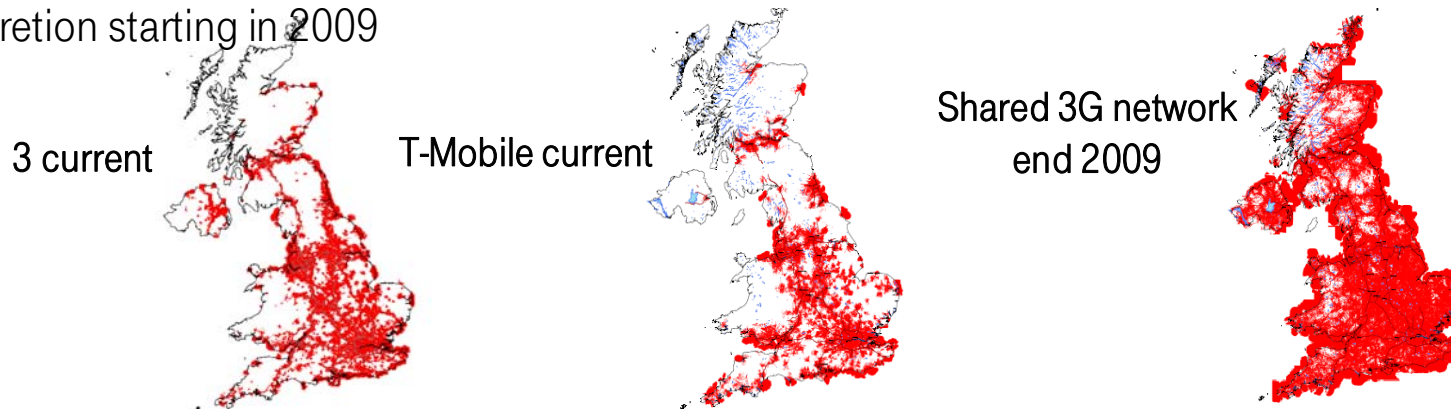
**Market share
mobile operators NL Q4 2007
(customers in %)**



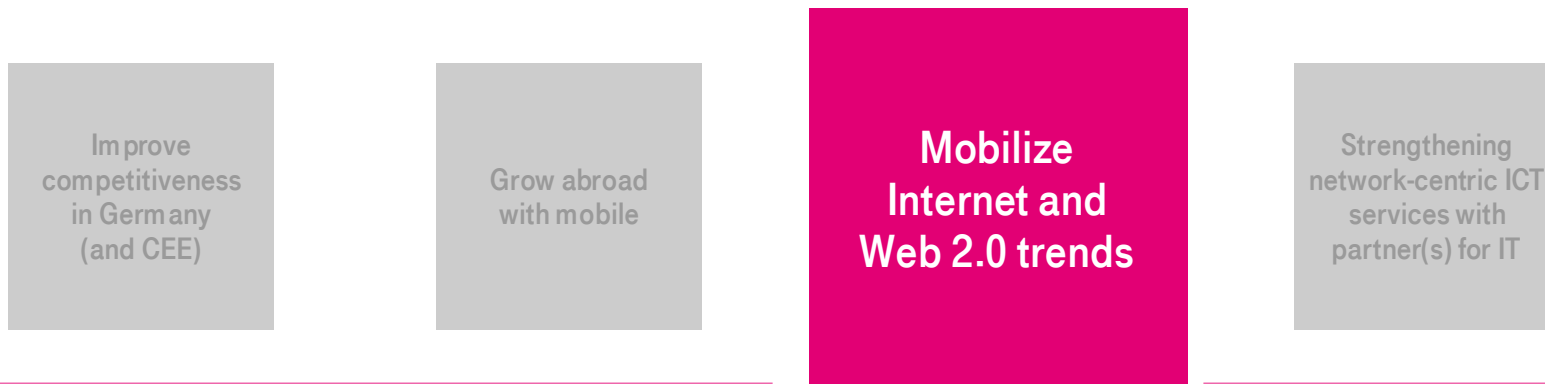
Grow abroad with mobile.

T-Mobile UK: Network sharing agreement with 3UK.

- 3UK and T-Mobile UK have signed a network sharing agreement that will significantly
 - increase both operators' 3G network quality and coverage,
 - accelerate the provision of new high-speed mobile services, and
 - deliver substantial cost savings
- The Joint Venture (50/50) will buy and run the infrastructure for the companies
- The integrated network will cover over 98% of the UK population with high-speed 3G mobile broadband service
- T-Mobile UK expects to save over GBP1 billion operational costs and capex (10 years)
- EPS accretion starting in 2009



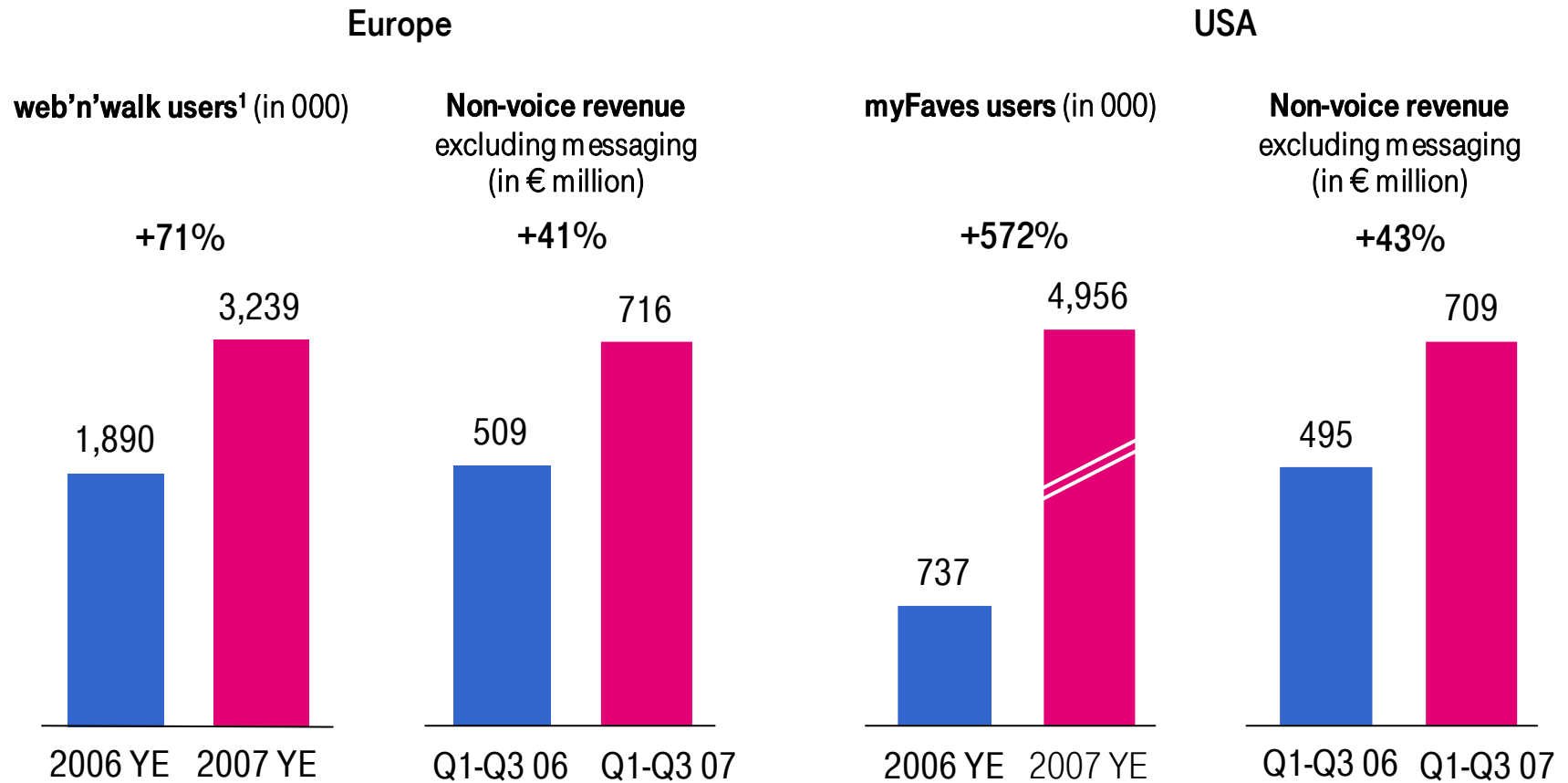
Mobilize Internet and Web 2.0 trends.



- Total data revenues €3.9 billion in Q1-Q3 2007, up 30.1%
- US data revenues €1.4 billion in Q1-Q3 2007, up 46.3%
- Total non-messaging data revenue growth 42% to €1.4 billion in Q1-Q3 2007
- UMTS data volume in Q3 2007 up 57% up from Q2 2007
- open Handset Alliance with Google and others – first Android handset to be launched in 2008
- Strategic partnership agreed between T-Mobile and Yahoo! including mobile search



Mobilize the Internet and Web 2.0 trend. T-Mobile Europe and USA.



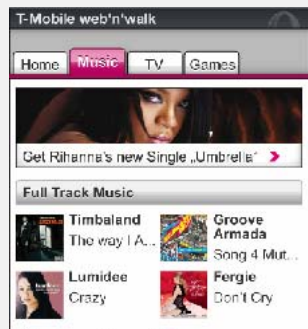
¹ incl. D, UK, CZ, A and NL.



T-Mobile.

Product innovation as success factor.

web'n'walk



- More than 3.2 mn users in Europe
- 25% use it every day
- Data revenue grows every year
- Improved web'n'walk mobile data plans. Web'n'walk 3.0 started
- T-Mobile offers pay-per-day unlimited mobile broadband plans

iPhone



- Data usage 30 times higher than average private customer
- Valuable customers: Every third customer is an XL customer
- Extremely satisfied: 92 per cent of iPhone customers recommend iPhone to friends and relatives



T-Mobile.

Innovation as success factor.

Best Network

- HSPA network with speeds up to 7.2 Mbit/s
- 3G rollout in the US with more than 8.000 cell sites at year end 2007. Broader launch in 2008.
- Great indoor coverage with HotSpot@home service launched in the US July 2007
- EDGE network in many countries. Nearly 100% coverage in Germany
- Biggest GSM modernization of the world in Germany for best quality and EDGE
- 8th consecutive „Network of the Year“ award in Germany
- Excellent results in independent network-test 2007 in Austria (No. 1 for web browsing)

Mobile Broadband

- The last two years show huge growth rates in mobile data usage. This growth will further accelerate in future
- One key enabler for mobile broadband has been HSPA - with DSL-like speeds - and there are still opportunities to increase up to 14.4 Mbps
- Femtocells are a promising development to further improve indoor coverage
- From 2010 NGMN will bring speeds over 100 Mbit/s - this will become the mobile broadband platform for the next decade offering sufficient capacity and performance for the data services of the future



Thank you for your attention!

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