

Backup Q1 2010.

Deutsche Telekom.

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Notes.

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DT Group.

At a Glance I.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	15.902	16.238	16.262	16.237	64.639	15.812	-0,6%
Germany	6.331	6.220	6.471	6.438	25.460	6.189	-2,2%
USA	4.137	3.918	3.758	3.658	15.471	3.814	-7,8%
Europe	2.436	2.573	2.552	2.473	10.034	2.412	-1,0%
SEE	1.964	2.516	2.616	2.589	9.685	2.387	21,5%
Systems Solutions	2.106	2.179	2.125	2.388	8.798	2.131	1,2%
GHS	618	612	593	587	2.410	565	-8,6%
Reconciliation	-1.690	-1.780	-1.853	-1.896	-7.219	-1.686	0,2%
Net revenue							
Germany	5.969	5.851	6.008	6.022	23.850	5.804	-2,8%
USA	4.133	3.914	3.755	3.655	15.457	3.810	-7,8%
Europe	2.307	2.433	2.405	2.341	9.486	2.264	-1,9%
SEE	1.929	2.472	2.564	2.545	9.510	2.349	21,8%
Systems Solutions	1.496	1.502	1.467	1.618	6.083	1.532	2,4%
GHS	68	66	63	56	253	53	-22,1%
Group	15.902	16.238	16.262	16.237	64.639	15.812	-0,6%
EBITDA excluding special factors							
Germany	2.363	2.381	2.523	2.340	9.607	2.299	-2,7%
USA	1.061	1.176	1.089	935	4.261	1.008	-5,0%
Europe	467	683	745	662	2.557	665	42,4%
SEE	799	1.002	1.089	936	3.826	925	15,8%
Systems Solutions	211	231	231	250	923	196	-7,1%
GHS	-50	-142	-112	-11	-315	-172	n.a.
Reconciliation	-39	-73	-37	-42	-191	-31	20,5%
Group	4.812	5.258	5.528	5.070	20.668	4.890	1,6%
Proportional EBITDA	-	-	-	-	-	4.302	n.a.

DT Group.

At a Glance II.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
EBITDA margin excluding special factors							
Germany	37,3%	38,3%	39,0%	36,3%	37,7%	37,1%	-0,2%p
USA	25,6%	30,0%	29,0%	25,6%	27,5%	26,4%	0,8%p
Europe	19,2%	26,5%	29,2%	26,8%	25,5%	27,6%	8,4%p
SEE	40,7%	39,8%	41,6%	36,2%	39,5%	38,8%	-1,9%p
Systems Solutions	10,0%	10,6%	10,9%	10,5%	10,5%	9,2%	-0,8%p
GHS	-8,1%	-23,2%	-18,9%	-1,9%	-13,1%	-30,4%	-22,3%p
Group	30,3%	32,4%	34,0%	31,2%	32,0%	30,9%	0,6%p
Cash capex							
Germany	800	684	771	903	3.158	651	-18,6%
USA	865	785	552	464	2.666	481	-44,4%
Europe	368	142	149	220	879	205	-44,3%
SEE	380	383	413	434	1.610	363	-4,5%
Systems Solutions	161	171	144	205	681	148	-8,1%
GHS	98	105	126	120	449	109	11,2%
Group	2.611	2.211	2.131	2.249	9.202	1.934	-25,9%
Net profit (loss)							
excl. special factors	655	756	1.074	905	3.390	891	36,0%
incl. special factors	-1.124	521	959	-3	353	767	n.a.
Free cash flow before dividends							
	416	1.404	3.286	1.863	6.969	1.439	n.a.
Proportional Free cash flow	-	-	-	-	-	1.332	n.a.
Net debt							
	42.833	44.966	42.389	40.911	40.911	40.418	-5,6%

€ million	Q1/09	Q2/09	Q3/09	Q4/09	Q1/10	Delta q.o.q.		Delta y.o.y.	
						abs.	%	abs.	%
Broadband retail lines (end of period) ²	14,1	14,4	14,7	15,2	15,4	0,2	1,3%	1,3	9,2%
Germany	11,0	11,2	11,3	11,5	11,7	0,2	1,7%	0,7	6,4%
SEE ³	3,1	3,2	3,4	3,7	3,7	0,0	0,0%	0,6	19,4%
Hungary	0,6	0,6	0,6	0,6	0,6	0,0	0,0%	0,0	0,0%
Croatia	0,5	0,5	0,5	0,6	0,6	0,0	0,0%	0,1	20,0%
Slovakia	0,3	0,3	0,3	0,4	0,4	0,0	0,0%	0,1	33,3%
Greece	0,9	1,0	1,0	1,1	1,1	0,0	0,0%	0,2	22,2%
Romania	0,7	0,7	0,8	0,8	0,8	0,0	0,0%	0,1	14,3%
others	0,1	0,1	0,2	0,2	0,2	0,0	0,0%	0,1	100,0%
Fixed network lines (end of period) ³	40,4	39,5	38,8	38,1	37,6	-0,5	-1,3%	-2,8	-6,9%
Germany	27,7	27,2	26,7	26,2	25,9	-0,3	-1,1%	-1,8	-6,5%
SEE	12,7	12,3	12,1	11,9	11,7	-0,2	-1,7%	-1,0	-7,9%
Hungary	2,0	1,9	1,9	1,8	1,8	0,0	0,0%	-0,2	-10,0%
Croatia	1,5	1,5	1,5	1,5	1,5	0,0	0,0%	0,0	0,0%
Slovakia	1,1	1,1	1,1	1,1	1,1	0,0	0,0%	0,0	0,0%
Greece	4,5	4,4	4,3	4,2	4,1	-0,1	-2,4%	-0,4	-8,9%
Romania	3,0	2,9	2,8	2,8	2,7	-0,1	-3,6%	-0,3	-10,0%
others	0,6	0,5	0,5	0,5	0,5	0,0	0,0%	-0,1	-16,7%
Mobile subscribers (end of period)	148,4	149,9	151,1	151,7	150,1	-1,6	-1,1%	1,7	1,1%
Germany	39,0	39,1	39,3	39,1	38,5	-0,6	-1,5%	-0,5	-1,3%
USA	33,2	33,5	33,4	33,8	33,7	-0,1	-0,3%	0,5	1,5%
Europe	44,0	44,2	44,5	44,2	44,0	-0,2	-0,5%	0,0	0,0%
United Kingdom ⁴	16,7	16,6	16,6	17,2	17,2	0,0	0,0%	0,5	3,0%
Poland	13,3	13,4	13,5	13,5	13,4	-0,1	-0,7%	0,1	0,8%
Austria	3,4	3,4	3,4	3,4	3,6	0,2	5,9%	0,2	5,9%
Czech Republic	5,4	5,4	5,5	5,5	5,4	-0,1	-1,8%	0,0	0,0%
Netherlands	5,2	5,4	5,5	4,6	4,4	-0,2	-4,3%	-0,8	-15,4%
SEE	32,2	33,1	33,9	34,6	33,9	-0,7	-2,0%	1,7	5,3%
Hungary	5,3	5,3	5,2	5,1	5,1	0,0	0,0%	-0,2	-3,8%
Croatia	2,8	2,9	2,9	2,9	2,8	-0,1	-3,4%	0,0	0,0%
Slovakia	2,3	2,3	2,3	2,4	2,4	0,0	0,0%	0,1	4,3%
Macedonia	1,4	1,4	1,4	1,4	1,3	-0,1	-7,1%	-0,1	-7,1%
Montenegro	0,5	0,6	0,6	0,5	0,5	0,0	0,0%	0,0	0,0%
Greece	8,4	8,8	9,1	9,2	8,8	-0,4	-4,3%	0,4	4,8%
Bulgaria	4,0	4,0	4,0	3,9	3,8	-0,1	-2,6%	-0,2	-5,0%
Romania	6,1	6,3	6,6	7,3	7,2	-0,1	-1,4%	1,1	18,0%
Albania	1,4	1,5	1,8	1,9	2,0	0,1	5,3%	0,6	42,9%

¹ Figures rounded to the nearest million. The total is calculated on the basis of precise numbers. Percentages calculated on the basis of figures shown.

² Broadband lines in operation excluding lines for internal use and public telecommunications; including IP-based access lines and wholesale services. Including BB via cable in Hungary.

³ Fixed network lines in operation excluding lines for internal use and public telecommunications.

⁴ Including Virgin Mobile.

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DT consolidated income statement.

Adjusted for special factors.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Net revenue	15.902	16.238	16.262	16.237	64.639	15.812	-0,6%
Cost of sales	-8.998	-8.593	-9.113	-9.119	-35.823	-8.859	1,5%
Gross profit	6.904	7.645	7.149	7.118	28.816	6.953	0,7%
Selling expenses	-4.024	-4.028	-3.692	-4.036	-15.780	-3.640	9,5%
General and administrative expenses	-1.134	-1.425	-961	-927	-4.447	-1.204	-6,2%
Other operating income	364	247	376	431	1.418	296	-18,7%
Other operating expenses	-193	-181	-229	-246	-849	-175	9,3%
EBIT Profit (loss) from operations	1.917	2.258	2.643	2.340	9.158	2.230	16,3%
EBIT margin	12,1%	13,9%	16,3%	14,4%	14,2%	14,1%	2,0%p
Profit (loss) from financial activities	-717	-903	-770	-735	-3.125	-702	2,1%
of which: finance costs	-632	-635	-668	-620	-2.555	-597	5,5%
EBT Profit (loss) before income taxes	1.200	1.355	1.873	1.605	6.033	1.528	27,3%
Income taxes	-457	-450	-610	-585	-2.102	-514	-12,5%
Profit (loss) after income taxes	743	905	1.263	1.020	3.931	1.014	36,5%
Profit (loss) attributable to minority interests	88	149	189	115	541	123	39,8%
Net profit (loss)	655	756	1.074	905	3.390	891	36,0%
Depreciation, amortization and impairment losses	-2.895	-3.000	-2.885	-2.730	-11.510	-2.660	8,1%
EBITDA	4.812	5.258	5.528	5.070	20.668	4.890	1,6%
EBITDA margin	30,3%	32,4%	34,0%	31,2%	32,0%	30,9%	0,6%p

DT Group.

EBITDA reconciliation.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10
Net revenue	15.902	16.238	16.262	16.200	64.602	15.812
Net profit (loss)	-1.124	521	959	-3	353	767
+ Profit (loss) attributable to minority interests	200	75	186	59	520	98
= Profit (loss) after income taxes	-924	596	1.145	56	873	865
- Income taxes	-426	-401	-551	-404	-1.782	-449
= Profit (loss) before income taxes = EBT	-498	997	1.696	460	2.655	1.314
- Profit (loss) from financial activities	-742	-1.015	-802	-798	-3.357	-715
= EBIT Profit (loss) from operations	244	2.012	2.498	1.258	6.012	2.029
- Depreciation, amortization and impairment losses	-4.698	-3.015	-2.896	-3.285	-13.894	-2.661
= EBITDA	4.942	5.027	5.394	4.543	19.906	4.690
EBITDA margin [EBITDA/net revenue]	31,1%	31,0%	33,2%	28,0%	30,8%	29,7%
- Special factors affecting EBITDA	130	-231	-134	-527	-762	-200
= Adj. EBITDA	4.812	5.258	5.528	5.070	20.668	4.890
Adj. EBITDA margin [adj. EBITDA/net revenue]	30,3%	32,4%	34,0%	31,2%	32,0%	30,9%

DT consolidated income statement.

Unadjusted.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Net revenue	15.902	16.238	16.262	16.200	64.602	15.812	-0,6%
Cost of sales	-8.906	-8.746	-9.224	-9.383	-36.259	-9.025	-1,3%
Gross profit	6.996	7.492	7.038	6.817	28.343	6.787	-3,0%
Selling expenses	-3.996	-4.059	-3.697	-4.111	-15.863	-3.655	8,5%
General and administrative expenses	-1.136	-1.469	-983	-1.065	-4.653	-1.222	-7,6%
Other operating income	387	253	391	473	1.504	307	-20,7%
Other operating expenses	-2.007	-205	-251	-856	-3.319	-188	90,6%
EBIT Profit (loss) from operations	244	2.012	2.498	1.258	6.012	2.029	n.a.
EBIT margin	1,5%	12,4%	15,4%	7,8%	9,3%	12,8%	11,3%p
Profit (loss) from financial activities	-742	-1.015	-802	-798	-3.357	-715	3,6%
of which: finance costs	-632	-635	-668	-620	-2.555	-597	5,5%
EBT Profit (loss) before income taxes	-498	997	1.696	460	2.655	1.314	n.a.
Income taxes	-426	-401	-551	-404	-1.782	-449	-5,4%
Profit (loss) after income taxes	-924	596	1.145	56	873	865	n.a.
Profit (loss) attributable to minority interests	200	75	186	59	520	98	-51,0%
Net profit (loss)	-1.124	521	959	-3	353	767	n.a.
Depreciation, amortization and impairment losses	-4.698	-3.015	-2.896	-3.285	-13.894	-2.661	43,4%
EBITDA	4.942	5.027	5.394	4.543	19.906	4.690	-5,1%
EBITDA margin	31,1%	31,0%	33,2%	28,0%	30,8%	29,7%	-1,4%p

DT Group.

Special factors in the consolidated income statement.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10
Net revenue	0	0	0	-37	-37	0
Cost of sales	92	-153	-111	-264	-436	-166
Gross profit	92	-153	-111	-301	-473	-166
Selling expenses	28	-31	-5	-75	-83	-15
General and administrative expenses	-2	-44	-22	-138	-206	-18
Other operating income	23	6	15	42	86	11
Other operating expenses	-1.814	-24	-22	-610	-2.470	-13
EBIT Profit (loss) from operations	-1.673	-246	-145	-1.082	-3.146	-201
Profit (loss) from financial activities	-25	-112	-32	-63	-232	-13
of which: finance costs	0	0	0	0	0	0
EBT Profit (loss) before income taxes	-1.698	-358	-177	-1.145	-3.378	-214
Income taxes	31	49	59	181	320	65
Profit (loss) after income taxes	-1.667	-309	-118	-964	-3.058	-149
Profit (loss) attributable to minority interests	112	-74	-3	-56	-21	-25
Net profit (loss)	-1.779	-235	-115	-908	-3.037	-124
Depreciation, amortization and impairment losses	-1.803	-15	-11	-555	-2.384	-1
EBITDA	130	-231	-134	-527	-762	-200

Details on special factors I.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	Q1/10
Effect on operating expenses	-1.696	-252	-160	-1.087	-212
of which: expenses / income for early retirement (civil servants)	-4	21	-3	-153	0
of which: expenses for severance payments	161	-183	-65	-236	-64
of which: expenses / income for partial retirement (termination benefit)	1	-1	-2	-14	-3
of which: expenses for other personnel restructuring charges	-9	-20	-13	-9	-10
of which: restructuring charges	-31	-31	-53	-111	-29
of which: expenses due to de-consolidations and other asset sales	0	-9	-1	-9	-2
of which: others	-1.814 ¹	-29	-23	-555	-104
Effect on other operating income	23	6	15	42	11
of which: income due to asset sales	23	6	9	22	8
of which: others	0	0	6	20	3
Effect on revenues	0	0	0	-37²	0
Effect on profit from operations = EBIT	-1.673	-246	-145	-1.082	-201
Depreciation, amortization and impairment losses	-1.803	-15	-11	-555	-1
of which: restructuring charges	0	0	0	-27	-1
of which: expenses due to consolidations and other asset sales	0	0	0	0	0
of which: others	-1.803 ¹	-15	-11	-528	0
Effect on EBITDA	130	-231	-134	-527	-200

¹ Incl. amortization of Goodwill for T-Mobile UK (approx. EUR 1.8bn).

² Revenue credit in the fourth quarter of 2009 in Germany (fixed network).

Details on special factors II.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	Q1/10
Effect on profit (loss) from financial activities	-25	-112	-32	-63	-13
Effect on profit (loss) before income taxes	-1.698	-358	-177	-1.145	-214
Effect on taxes	31	49	59	181	65
Tax effect of special factors within EBITDA	23	71	34	121	55
Tax effect of special factors on profit (loss) from financial activities	8	34	11	20	0
Other tax effects	0	-56	14	40	10
Effect on profit (loss) attributable to minority interests: expenses for restructuring at SEE and Germany	112	-74	-3	-56	-25
Effect on net profit (loss)	-1.779	-235	-115	-908	-124

DT Group.

Change in the composition of the Group in the first quarter.

€ million	reported numbers		Minus Acquisition effects ¹				PLUS Deconsolidation effects ²				Total effect	Pro forma Q1/10	% Pro Forma Q1/10 reported Q1/09
	Q1/09	Q1/10	Total	Ger ³	SEE ⁴	-	Total	-	-	-			
Net revenue	15.902	15.812	513	22	491	-	0	-	-	-	-513	15.299	-3,8%
Profit (loss) from operations = EBIT	244	2.029	52	2	50	-	0	-	-	-	-52	1.977	n.a.
Financial income/expense, net	-742	-715	-28	0	-28	-	0	-	-	-	28	-687	7,4%
of which interest expense	-632	-597	-24	0	-24	-	0	-	-	-	24	-573	9,3%
Income before taxes = EBT	-498	1.314	24	2	22	-	0	-	-	-	-24	1.290	n.a.
Income taxes	-426	-449	-10	0	-10	-	0	-	-	-	10	-439	-3,1%
Income/loss after taxes	-924	865	14	2	12	-	0	-	-	-	-14	851	n.a.
Income/losses applicable to minority shareholders	200	98	9	0	9	-	0	-	-	-	-9	89	-55,5%
Net income (loss)	-1.124	767	5	2	3	-	0	-	-	-	-5	762	n.a.
EBITDA	4.942	4.690	183	8	175	-	0	-	-	-	-183	4.507	-8,8%
Special factors	130	-200	0	0	0	-	0	-	-	-	0	-200	n.a.
EBITDA excluding special factors	4.812	4.890	183	8	175	-	0	-	-	-	-183	4.707	-2,2%

¹ Effect of acquired businesses on numbers for Q1/2010.

² Effect of disposed businesses on numbers for Q1/2010.

³ STRATO AG [January 1st, 2010].

⁴ OTE [February 1st, 2009].

Consolidated balance sheet.

Assets.¹

€ billion	Q1/09	Q2/09	Q3/09	Q4/09	Q1/10	y.o.y. %
Current assets	18,7	20,1	24,4	23,0	24,6	31,3%
Cash and cash equivalents	4,1	5,8	6,1	5,0	5,6	35,0%
Trade and other receivables	8,1	8,2	6,8	6,8	6,8	-16,1%
Current recoverable income taxes	0,2	0,1	0,1	0,1	0,3	42,9%
Other financial assets	1,8	1,9	1,8	2,0	1,8	-2,8%
Inventories	1,5	1,5	1,4	1,2	1,2	-21,4%
Non-current assets and disposal groups held for sale	0,5	0,3	6,4	6,5	6,8	n.a.
Other assets	2,4	2,1	1,7	1,4	2,2	-8,2%
Non-current assets	115,0	112,8	105,0	104,8	106,2	-7,7%
Intangible assets	57,8	56,8	51,8	51,7	53,4	-7,6%
Property, plant and equipment	48,2	47,7	45,3	45,5	45,4	-6,0%
Investments accounted for using the equity method	0,1	0,2	0,2	0,1	0,2	4,1%
Other financial assets	2,1	1,7	1,9	1,7	1,6	-22,0%
Deferred tax assets	6,2	5,9	5,2	5,2	5,2	-15,5%
Other assets	0,6	0,6	0,5	0,5	0,4	-26,9%
Total assets	133,8	132,9	129,3	127,8	130,8	-2,2%

¹ Figures rounded to the nearest billion. Values are calculated on the basis of precise numbers.

Consolidated balance sheet.

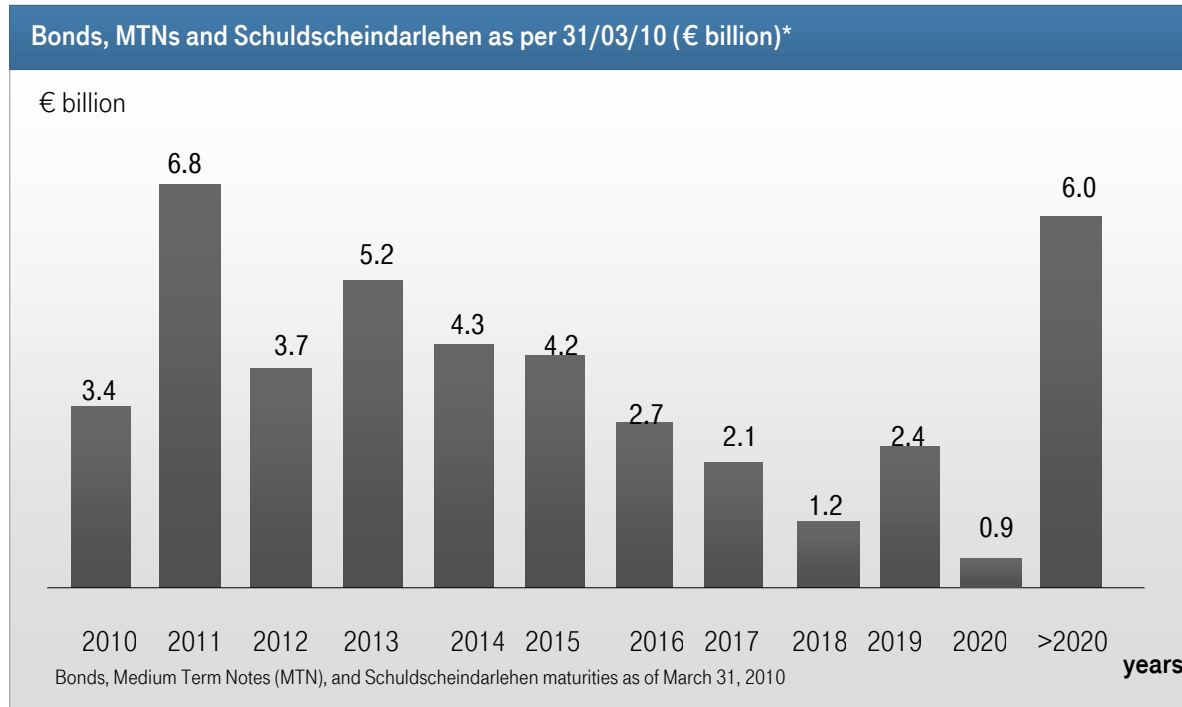
Shareholders' equity and liabilities. ¹

€ billion	Q1/09	Q2/09	Q3/09	Q4/09	Q1/10	y.o.y. %
Liabilities	88,6	91,4	87,7	85,8	86,5	-2,3%
Current liabilities	25,3	28,8	26,4	24,8	25,7	1,6%
Financial liabilities	9,8	14,0	11,4	9,4	10,0	1,4%
Trade and other payables	7,2	7,0	6,1	6,3	5,9	-18,2%
Income tax liabilities	0,5	0,4	0,4	0,5	0,6	35,4%
Provisions	3,5	2,8	2,8	3,4	3,5	-1,0%
Liabilities directly associated with non-current assets held for sale	0,0	0,0	1,4	1,4	1,5	n.a.
Other liabilities	4,3	4,5	4,2	3,8	4,3	0,3%
Non-current liabilities	63,3	62,6	61,3	61,0	60,8	-3,9%
Financial liabilities	43,3	42,8	42,0	41,8	41,0	-5,3%
Provisions for pensions/employee benefits	5,8	5,9	6,2	6,2	6,4	9,3%
Other provisions	2,9	2,8	2,6	2,2	2,1	-28,2%
Deferred tax liabilities	7,9	7,6	7,0	7,2	7,6	-3,3%
Other liabilities	3,5	3,6	3,6	3,8	3,8	9,6%
Shareholders' equity	45,2	41,5	41,6	41,9	44,3	-1,9%
Issued capital	11,2	11,2	11,2	11,2	11,2	n.a.
Capital reserves	51,5	51,5	51,5	51,5	51,5	0,0%
Retained earnings incl. carryforwards	-17,3	-20,6	-21,0	-21,0	-20,7	-20,0%
Other comprehensive income	-5,2	-5,5	-3,9	-3,6	-2,1	60,7%
Total other comprehensive income directly associated with non-current assets and disposal groups held for sale	0,0	0,0	-2,2	-2,2	-2,2	n.a.
Consolidated net profit	-1,1	-0,6	0,4	0,4	0,8	n.a.
Treasury shares	39,1	36,0	35,9	36,4	38,5	-1,4%
Minority interests	6,1	5,5	5,7	5,6	5,7	-5,6%
Total liabilities and shareholders' equity	133,8	132,9	129,3	127,8	130,8	-2,2%

¹ Figures rounded to the nearest billion. The percentage values are calculated on the basis of precise numbers.

Maturity profile - well balanced redemptions.

Bonds, Medium Term Notes (MTN) and Schuldscheindarlehen maturities as of March 31, 2010.



- Total €4.4 billion bond maturities in 2010 (full year)
- Funding done in 2010: 1.3bn

*Thereof OTE maturities (in € bn):

2011: 2.1

2013: 1.3

2015: 0.6

2016: 0.9

Current Rating

Moody 's: Baa1, stable outlook (long term) and P-2 (short term)

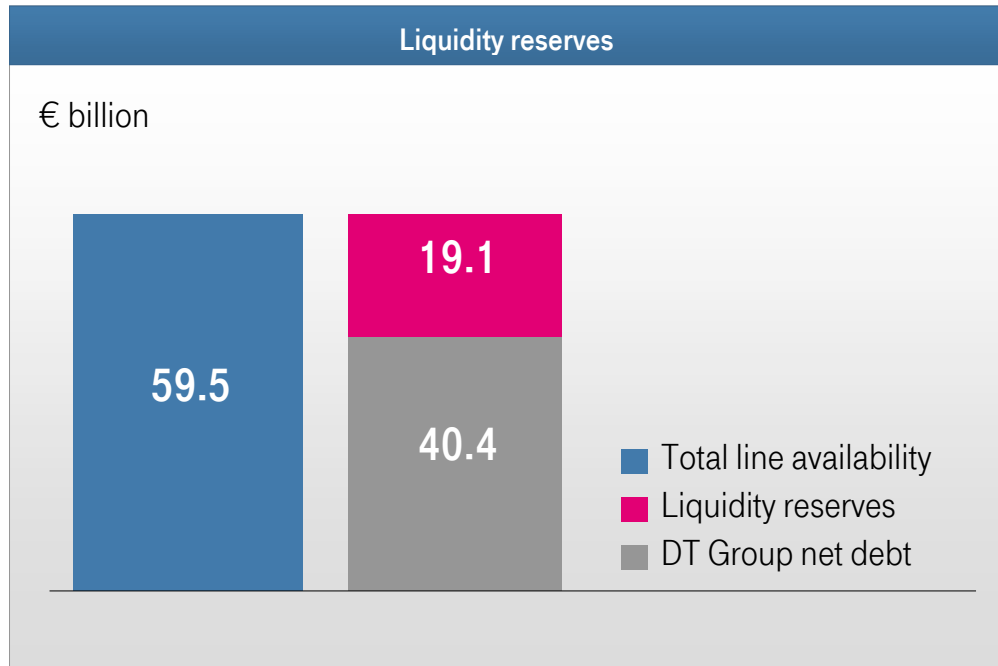
S&P : BBB+, stable outlook (long term) and A-2 (short term)

Fitch : BBB+, stable outlook (long term) and F2 (short term)

R&I: A, stable outlook (long term)

DT Group.

Liquidity reserves as of March 31, 2010 - Strong cushion.



- 20 bilateral credit facilities of €600 million each adding up to €12 billion.
- Loan terms insure quality of our liquidity reserve
 - No financial covenants,
 - No MAC Clause,
 - No rating trigger.
- Average time to maturity of credit lines as per March 31, 2010: 2.4 years.
- OTE: €350 million undrawn syndicated credit facility. Maturing from 2010 to 2012 with the majority in 2012.

Debt to net debt reconciliation.

€ million ¹	Q1/09	Q2/09	Q3/09	Q4/09	Q1/10	q.o.q. %
Bonds	39.659	43.157	40.572	38.508	38.722	0,6%
Other financial liabilities	9.478	9.627	9.901	9.609	9.152	-4,8%
Gross debt	49.137	52.784	50.473	48.117	47.874	-0,5%
Cash and cash equivalents	4.113	5.836	6.080	5.022	5.553	10,6%
Available-for-sale/held-for-trading financial assets	436	562	249	162	162	0,0%
Other financial assets	1.755	1.420	1.755	2.022	1.741	-13,9%
Net debt	42.833	44.966	42.389	40.911	40.418	-1,2%

¹ Percentages calculated on the basis of figures shown.

DT Group.

Cash capex.¹

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Germany	800	684	771	903	3.158	651	-18,6%
USA	865	785	552	464	2.666	481	-44,4%
Europe	368	142	149	220	879	205	-44,3%
SEE	380	383	413	434	1.610	363	-4,5%
Systems Solutions	161	171	144	205	681	148	-8,1%
GHS	98	105	126	120	449	109	11,2%
Consolidation	-61	-59	-24	-97	-241	-23	62,3%
Group	2.611	2.211	2.131	2.249	9.202	1.934	-25,9%

¹ Amounts of payouts for property, plant and equipment and intangible assets excluding goodwill.

Free cash flow.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Net profit (loss)	-1.124	521	959	-3	353	767	n.a.
Profit (loss) attributable to minority interests	200	75	186	59	520	98	-51,0%
Profit (loss) after income taxes	-924	596	1.145	56	873	865	n.a.
Depreciation, amortization and impairment losses	4.698	3.015	2.896	3.285	13.894	2.661	-43,4%
Income tax expense (benefit)	426	401	551	404	1.782	449	5,4%
Interest expense and interest income	632	635	668	620	2.555	597	-5,5%
Other financial (income) expense	115	389	141	181	826	121	5,2%
Share of (profit) loss of associates and joint ventures accounted for using the equity method	-5	-9	-7	-3	-24	-3	40,0%
(Profit) loss on the disposal of fully consolidated subsidiaries	-17	-6	0	-3	-26	0	n.a.
Other non-cash transactions	-83	-17	-48	-82	-230	82	n.a.
(Gain) loss from the disposal of intangible assets and property, plant and equipment	18	15	3	15	51	20	11,1%
Change in assets carried as working capital	-292	306	1.098	824	1.936	-629	n.a.
Change in provisions	-377	-814	53	247	-891	-13	96,6%
Change in other liabilities carried as working capital	-472	-169	-232	-945	-1.818	-15	96,8%
Income taxes received (paid)	-288	-211	-248	-181	-928	-245	14,9%
Dividends received	0	7	9	13	29	1	n.a.
Net payments from entering into or canceling interest rate swaps ¹	165	77	0	0	242	27	n.a.
Cash generated from operations	3.596	4.215	6.029	4.431	18.271	3.918	9,0%
Interest received (paid)	-630	-703	-686	-457	-2.476	-647	-2,7%
Net cash from operating activities	2.966	3.512	5.343	3.974	15.795	3.271	10,3%
Cash outflows for investments in (proceeds from disposal of)	-2.550	-2.108	-2.057	-2.111	-8.826	-1.832	28,2%
intangible assets	-281	-385	-416	-509	-1.591	-279	0,7%
property, plant and equipment	-2.269	-1.723	-1.641	-1.602	-7.235	-1.553	31,6%
Free cash flow [before dividend]	416	1.404	3.286	1.863	6.969	1.439	n.a.

1 Deutsche Telekom adjusted the presentation of its cash flow statement for the first half of 2009. Net payments from entering into or canceling interest rate swaps are disclosed as cash generated from operations under net cash from operating activities. Deutsche Telekom believes that this change better reflects the economic nature of the transaction. The change has an immaterial effect on price year periods, hence no adjustments were made n.m. = "not meaningful"; n.a. = "not applicable".

DT Group.

Personnel.¹

End of period	31/03/09	30/06/09	30/09/09	31/12/09	31/03/10	Delta q.o.q.		Delta y.o.y.	
						abs.	%	abs.	%
Germany	86.179	84.821	84.033	81.336	80.394	-942	-1,2%	-5.785	-6,7%
USA	37.882	38.330	37.995	40.697	38.294	-2.403	-5,9%	412	1,1%
SEE	54.622	54.198	53.424	53.532	52.298	-1.234	-2,3%	-2.324	-4,3%
Europe	18.313	18.249	17.919	17.631	17.611	-20	-0,1%	-702	-3,8%
Systems Solutions	44.419	45.770	45.895	46.021	47.408	1.387	3,0%	2.989	6,7%
GHS	19.383	20.005	20.707	20.703	22.235	1.532	7,4%	2.852	14,7%
of which Vivento ²	8.400	8.700	9.400	9.600	9.700	100	1,0%	1.300	15,5%
DT Group	260.798	261.373	259.973	259.920	258.240	-1.680	-0,6%	-2.558	-1,0%
of which: Domestic	131.312	130.452	130.429	127.487	127.969	482	0,4%	-3.343	-2,5%
of which: International	129.486	130.921	129.544	132.433	130.271	-2.162	-1,6%	785	0,6%
of which: Civil servants	31.870	31.383	30.596	29.188	28.941	-247	-0,8%	-2.929	-9,2%

Average	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	Delta y.o.y.	
							abs.	%
Germany	86.086	85.142	84.369	82.737	84.584	80.729	-5.357	-6,2%
USA	37.720	37.863	37.996	39.347	38.231	38.663	943	2,5%
SEE	43.348	54.242	53.593	53.506	51.172	52.531	9.183	21,2%
Europe	18.277	18.355	18.114	17.673	18.105	17.594	-683	-3,7%
Systems Solutions	44.449	44.863	45.877	46.122	45.328	47.446	2.997	6,7%
GHS	19.445	19.915	20.548	20.815	20.181	22.070	2.625	13,5%
of which Vivento ²	8.500	8.600	9.300	9.700	9.000	9.600	1.100	12,9%
DT Group	249.325	260.380	260.497	260.200	257.601	259.033	9.708	3,9%
of which: Civil servants	32.009	31.645	31.085	29.899	31.141	28.960	-3.049	-9,5%

¹ Full-time employees: number of employees without trainees and students.

² Figures rounded; including permanent staff.

Exchange rates.

Average.

€	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10
1 U.S dollar (USD)	0,76691	0,73372	0,69909	0,67630	0,71692	0,72291
1 British pound (GBP)	1,09974	1,13783	1,14701	1,10494	1,12218	1,12643
100 Czech korunas (CZK)	3,61991	3,74706	3,90538	3,85810	3,78123	3,86655
100 Croatian kunas (HRK)	13,49690	13,59790	13,65370	13,73750	13,62190	13,72450
1,000 Hungarian forints (HUF)	3,39936	3,49834	3,68546	3,69120	3,56631	3,72353
100 Macedonian denar (MKD)	1,62618	1,62523	1,62145	1,62444	1,62428	1,62648
100 Polish zloty (PLN)	22,21610	22,46080	23,81620	23,94530	23,09760	25,08140

End of period.

€	31/03/09	30/06/09	30/09/09	31/12/09	31/03/10
1 U.S dollar (USD)	0,75053	0,70823	0,68176	0,69393	0,74180
1 British pound (GBP)	1,07483	1,17540	1,09744	1,12387	1,12466
100 Czech korunas (CZK)	3,64795	3,86016	3,97111	3,77646	3,93026
100 Croatian kunas (HRK)	13,36980	13,74990	13,76250	13,70710	13,76440
1,000 Hungarian forints (HUF)	3,24466	3,66769	3,70730	3,69609	3,75699
100 Macedonian denar (MKD)	1,60642	1,62106	1,61633	1,63024	1,62091
100 Polish zloty (PLN)	21,32040	22,42590	23,66020	24,35900	25,88480

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Germany.

Financials.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue¹	6.331	6.220	6.471	6.438	25.460	6.189	-2,2%
of which Fixed Network ¹	4.724	4.628	4.711	4.710	18.773	4.530	-4,1%
of which Mobile	1.952	1.947	2.109	2.101	8.109	2.000	2,5%
Net revenue	5.969	5.851	6.008	6.022	23.850	5.804	-2,8%
Adjusted EBITDA	2.363	2.381	2.523	2.340	9.607	2.299	-2,7%
of which Fixed Network	1.609	1.582	1.604	1.452	6.247	1.468	-8,8%
of which Mobile	761	798	920	894	3.373	828	8,8%
Adjusted EBITDA margin	37,3%	38,3%	39,0%	36,3%	37,7%	37,1%	-0,2pp
of which Fixed Network	34,1%	34,2%	34,0%	30,8%	33,3%	32,4%	-1,7pp
of which Mobile	39,0%	41,0%	43,6%	42,6%	41,6%	41,4%	2,4pp
Adjusted Depreciation, amortization and impairment losses	-1.016	-1.078	-1.037	-1.058	-4.189	-1.014	-0,2%
Adjusted Operating results = Adj. EBIT	1.347	1.303	1.486	1.282	5.418	1.285	-4,6%
of which Fixed Network	850	777	842	671	3.140	720	-15,3%
of which Mobile	504	526	644	617	2.291	563	11,7%
Cash Capex	800	684	771	903	3.158	651	-18,6%
of which Fixed Network	683	588	681	772	2.724	555	-18,7%
of which Mobile	122	96	107	136	461	96	-21,3%
Adjusted Cash Contribution	1.563	1.697	1.752	1.437	6.449	1.648	5,4%
of which Fixed Network	926	994	923	680	3.523	913	-1,4%
of which Mobile	639	702	813	758	2.912	732	14,6%

¹ Revenue credit in the fourth quarter of 2009 for fixed-network support services performed in previous years.

The contributions of the Fixed Network and Mobile Communications sub-segments generally show the unconsolidated view, and do not take consolidation effects at operating segment level into consideration. Percentages calculated on the basis of figures shown.

Germany.

Financials (unadjusted).

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	6.331	6.220	6.471	6.401	25.423	6.189	-2,2%
of which Fixed Network	4.724	4.628	4.711	4.673	18.736	4.530	-4,1%
of which Mobile	1.952	1.947	2.109	2.101	8.109	2.000	2,5%
Net revenue	5.969	5.851	6.008	5.985	23.813	5.804	-2,8%
EBITDA	2.341	2.359	2.446	2.112	9.258	2.185	-6,7%
of which Fixed Network	1.587	1.558	1.527	1.252	5.924	1.356	-14,6%
of which Mobile	761	800	920	866	3.347	826	8,5%
EBITDA margin	37,0%	37,9%	37,8%	33,0%	36,4%	35,3%	-1,7pp
of which Fixed Network	33,6%	33,7%	32,4%	26,8%	31,6%	29,9%	-3,7pp
of which Mobile	39,0%	41,1%	43,6%	41,2%	41,3%	41,3%	2,3pp
Depreciation, amortization and impairment losses	-1.016	-1.085	-1.037	-1.058	-4.196	-1.014	-0,2%
Operating results = EBIT	1.325	1.274	1.409	1.054	5.062	1.171	-11,6%
of which Fixed Network	828	746	765	471	2.810	608	-26,6%
of which Mobile	504	528	644	589	2.265	561	11,3%
Cash Capex	800	684	771	903	3.158	651	-18,6%
of which Fixed Network	683	588	681	772	2.724	555	-18,7%
of which Mobile	122	96	107	136	461	96	-21,3%
Cash Contribution	1.541	1.675	1.675	1.209	6.100	1.534	-0,5%
of which Fixed Network	904	970	846	480	3.200	801	-11,4%
of which Mobile	639	704	813	730	2.886	730	14,2%

The contributions of the Fixed Network and Mobile Communications sub-segments generally show the unconsolidated view, and do not take consolidation effects at operating segment level into consideration. Percentages calculated on the basis of figures shown.

Germany.

EBITDA Reconciliation.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	6.331	6.220	6.471	6.401	25.423	6.189	-2,2%
Profit (loss) from operations = EBIT	1.325	1.274	1.409	1.054	5.062	1.171	-11,6%
- Depreciation, amortization and impairment losses	-1.016	-1.085	-1.037	-1.058	-4.196	-1.014	-0,2%
= EBITDA	2.341	2.359	2.446	2.112	9.258	2.185	-6,7%
EBITDA margin	37,0%	37,9%	37,8%	33,0%	36,4%	35,3%	-1,7pp
- Special Factors affecting EBITDA	-22	-22	-77	-228	-349	-114	n.a.
= Adj. EBITDA	2.363	2.381	2.523	2.340	9.607	2.299	-2,7%
Adj. EBITDA margin	37,3%	38,3%	39,0%	36,3%	37,7%	37,1%	-0,2pp

Special factors.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Effects on EBITDA	-22	-22	-77	-228	-349	-114	n.a.
of which Fixed Network	-22	-24	-77	-200	-323	-112	n.a.
of which Mobile	0	2	0	-28	-26	-2	n.a.
Effects on Operating results = EBIT	-22	-29	-77	-228	-356	-114	n.a.
of which Fixed Network	-22	-31	-77	-200	-330	-112	n.a.
of which Mobile	0	2	0	-28	-26	-2	n.a.

Percentages calculated on the basis of figures shown.

Germany.

Operational.

		Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Fixed Network (end of period)								
fixed network access lines	('000)	27.699	27.226	26.653	26.236	26.236	25.864	-6,6%
broadband retail access lines	('000)	10.984	11.229	11.301	11.477	11.477	11.665	6,2%
IPTV	('000)	448	561	678	806	806	896	100,0%
Wholesale bundled access lines	('000)	2.209	1.952	1.752	1.621	1.621	1.523	-31,1%
ULLs	('000)	8.606	8.742	8.914	9.093	9.093	9.242	7,4%
Wholesale unbundled access lines	('000)	316	425	517	600	600	661	n.a.
Mobile (end of period)								
Customers ¹	('000)	38.984	39.103	39.330	39.136	39.136	38.544	-1,1%
- contract	('000)	16.953	17.020	17.140	17.202	17.202	17.274	1,9%
- prepaid	('000)	22.031	22.083	22.190	21.933	21.933	21.269	-3,5%
Mobile KPI								
Service revenue ²	(€ million)	1.719	1.731	1.793	1.752	6.995	1.776	3,3%
average monthly churn	(%)	1,6%	1,3%	1,3%	1,6%	1,5%	1,9%	0,3%p
- contract	(%)	1,5%	1,1%	1,0%	1,1%	1,2%	1,3%	-0,2%p
SAC per gross add	(€)	101	93	103	99	99	90	-10,9%
- contract	(€)	199	217	228	220	215	167	-16,1%
- prepay	(€)	15	19	19	13	17	15	0,0%
SRC per retained customer	(€)	145	172	170	163	162	179	23,4%
ARPU	(€)	15	15	15	15	15	15	0,0%
- contract	(€)	29	29	30	30	30	30	3,4%
- prepay	(€)	4	4	4	4	4	3	-25,0%
non-voice % of ARPU	(%)	25%	25%	27%	28%	26%	29%	4%p
MOU per customer	(min)	67	69	71	73	70	74	10,4%
- contract	(min)	131	136	140	144	138	144	9,9%

¹ As a result of the change in the terms of contract, prepay contracts no longer end automatically, but run for an unlimited duration and can be terminated by the customer and by Telekom Deutschland GmbH with one month's notice. Telekom Deutschland GmbH reserves the right to make use of this right of termination and to deactivate cards in the system.

² Definition of Service Revenues changed as of January 1st, 2010. Q1-Q4/09 Service Revenue and ARPU are adjusted retroactively. Percentages calculated on the basis of figures shown.

Germany.

Revenue Split Fixed Network.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Fixed Network	4.724	4.628	4.711	4.673	18.736	4.530	-4,1%
of which network communications	1.512	1.440	1.415	1.367	5.733	1.315	-13,0%
of which IP/Internet	1.445	1.482	1.478	1.532	5.937	1.482	2,6%
of which wholesale services	1.111	1.067	1.138	1.101	4.417	1.097	-1,3%
thereof access full ULL	316	310	329	287	1.242	334	5,7%
thereof bundled and unbundled access	103	94	93	81	371	87	-15,5%
of which other fixed network services	319	302	317	288	1.226	318	-0,3%
thereof value-added services	178	173	202	178	730	163	-8,4%
thereof terminal equipment	97	90	80	77	344	85	-12,4%
thereof data communications	44	39	35	34	152	70	59,1%

Shown Fixed Network Figures incl. PASM (Power and Air Condition Solution Management GmbH & Co. KG) without Global Network and Carrier Services International [July 1st, 2009] and STRATO AG [January 1st, 2010]. Percentages calculated on the basis of figures shown.

Germany.

T-Home - Single Play.^{1,2,3}

Call Start ⁴	Call Basic ⁴	Call Comfort ⁴
Standard voice usage per minute	Standard up to 120 minutes within Germany	Standard flat rate within Germany
from € 17.95	from € 19.95	from € 29.95

Cent/Minute

City	Off peak	0/2.9	0
	Peak	0/2.9	0
DLD	Off peak	0/2.9	0
	Peak	0/2.9	0
international	from 2.9		
fixed to mobile	19.0		
Calling plans			
CountryFlat	€ 3.95 per month		
CountryFlat II	€ 14.95 per month		
fixed to mobile	12.9 cents/minute, minimal charge € 4 per month		
fixed to T-Mobile flatrate	€ 14.95 per month		
Installation Service	-		

1 For general conditions and further details, please see www.t-home.de. 2 All prices in € including VAT.

3 Usage prices are stated in cents/minute including VAT. 4 Universal + 8 €.

Germany.

T-Home - Entertain Pur.^{1,2,3}

Entertain Pur ⁴	Entertain Pur Flat ⁴
Bandwidth DSL 16 Mbit/s plus ⁵ , standard voice usage, video on demand, IPTV basic package	Bandwidth DSL 16 Mbit/s plus ⁵ , standard voice usage, video on demand, IPTV basic package
from € 27.95	from € 39.95

Cent/Minute

City	Off peak	2.9	0
	Peak	2.9	0
DLD	Off peak	2.9	0
	Peak	2.9	0
international		from 2.9	
fixed to mobile		19.0	
Calling plans			
CountryFlat		€ 3.95 per month	
CountryFlat II		€ 14.95 per month	
fixed to mobile		12.9 cents/minute,	
fixed to T-Mobile flatrate		€ 14.95 per month	
Installation Service		One off charge	

1 For general conditions and further details, please see www.t-home.de. 2 All prices in € including VAT.

3 Usage prices are stated in cents/minute including VAT. 4 Since November 2009 5 VDSL25 +10€, VDSL50 +15€

Germany.

T-Home - Double Play.^{1,2,3}

		Call & Surf Basic ⁴	Call & Surf Comfort ⁴	Call & Surf Comfort VDSL ⁴	Call & Surf Comfort Plus ⁴
		Bandwidth DSL 2 Mbit/s, flat rate Internet usage	Bandwidth DSL 6 Mbit/s, flat rate Internet usage and flat rate voice usage	Bandwidth VDSL 25 Mbit/s ⁵ , flat rate Internet usage and flat rate voice usage	Bandwidth DSL 16 Mbit/s, flat rate Internet usage and flat rate voice usage, Security pack, Hotspot flat e-Mail-package
		from € 29.95	from € 39.95 ⁶	from € 44.95 ⁷	from € 49.95 ⁸
		Cent/Minute			
City	Off peak	2.9	0	0	0
	Peak	2.9	0	0	0
DLD	Off peak	2.9	0	0	0
	Peak	2.9	0	0	0
international		from 2.9			
fixed to mobile		19.0			12.9
		Calling plans			
CountryFlat		€ 3.95 per month			
CountryFlat II		€ 14.95 per month			
fixed to mobile		12.9 cents/minute, minimal charge € 4 per month			included
fixed to T-Mobile flatrate		€ 14.95 per month			
Installation Service		One off charge € 69.98			

1 For general conditions and further details, please see www.t-home.de. 2 All prices in€ including VAT. 3 Usage prices are stated in cents/minute including VAT.

4 Universal + 4 € 5 VDSL50 + 5 € 6 Regional promotion from 34.95 € 7 Promotional pricing until 30.06.2010 8 Regional promotion from 44.95 €

Germany.

T-Home - Entertain.^{1,2,3}

		Entertain Comfort ⁴	Entertain Comfort Plus ⁴	Entertain Premium ⁴
		Bandwidth DSL 16 Mbit/s plus ⁵ , flat rate internet usage and flat rate voice usage, video on demand, IPTV basic package	Bandwidth DSL 16 Mbit/s plus ⁵ , flat rate internet usage and flat rate voice usage, Security pack, Hotspot flat e-Mail-package, video on demand, IPTV basic package	Bandwidth DSL 16 Mbit/s plus ⁵ , flat rate Internet usage and flat rate voice usage, Security pack, Hotspot flat e-Mail-package, video on demand, IPTV premium package
		from € 44.95 ⁶	from € 54.95 ⁶	from € 64.95 ⁶
Cent/Minute				
City	Off peak	0	0	0
	Peak	0	0	0
DLD	Off peak	0	0	0
	Peak	0	0	0
international		from 2.9		
fixed to mobile		19.0	12.9	
Calling plans				
CountryFlat		€ 3.95 per month		
CountryFlat II		€ 14.95 per month		
fixed to mobile		12.9 cents/minute, minimal charge € 4 per month	included	
fixed to T-Mobile flatrate		€ 14.95 per month		
Installation Service		One off charge €49.95		

1 For general conditions and further details, please see www.t-home.de. 2 All prices in € including VAT.

3 Usage prices are stated in cents/minute including VAT. 4 Universal + 4 € 5 VDSL25 + 10 €, VDSL50 + 15€ 6 Promotional pricing until 30.06.2010

Germany.

Fixed network - IPTV packages.

	Entertain Comfort	Entertain Comfort VDSL	Entertain Premium	Entertain Premium VDSL
Internet	Included			
Access bandwidth	up to 16 MBit/s	up to 25 MBit/s or 50 MBit/s	up to 16 MBit/s	up to 25 MBit/s or 50 MBit/s
Internet usage flatrate	•	•	•	•
Voice	Included			
T-Net / ISDN	•	•	•	•
Flatrate for fixed line network DTAG	•	•	•	•
Entertainment	Included			
Access to Video on demand	•	•	•	•
Basic TV channels	•	•	•	•
TV archive of selected TV channels	•	•	•	•
TV electronic program guide	•	•	•	•
VCR including time shift function	•	•	•	•
Web Radio	•	•	•	•
Mediatheken	•	•	•	•
Program Manager	•	•	•	•
Premium TV channels			•	•
TV archive of premium TV channels			•	•
Entertainment	Additional options			
Entertain MTV Tune - Inn	•	•	•	•
Deluxe Music Lounge	•	•	•	•
Liga total! (soccer - first and second league)	•	•	•	•
Entertain offers in different languages	•	•	•	•
Printed TV guide	•	•	•	•

Germany.

T-Mobile - Max Flat Plans.

Max flat plans in €	Max Flat XS	Max Flat S	Max Flat M	Max Flat L
Monthly charge (without handset)	4.95	14.95	29.95	79.95
Montly charge (with handset)	7.95 7.00 use minimum	24.95	39.95	89.95
Rates per minute national:		optional		
-mobile to national fixed net	0.29	free	0.29	free
-on-net / Voicebox	0.29	0.29	free	free
-other mobile networks	0.29	0.29	0.29	free
T-Mobile@home Option	-	-	free	free
Weekend Flat (national calls on- net, Voicebox, fixed net)	free (Sat. 0:00 to Sund. 24:00)		-	-
SMS (on-net, other mobile networks)	0.19	0.19	0.19	0.19
Activation fee	24.95			
Duration of contract	24 months			

T-Mobile - Relax Plans.

Relax plans in €	Relax 60	Relax 120	Relax 240	Relax 1200
Monthly charge (without handset)	9.95	19.95	29.95	59.95
Monthly charge (with handset)	19.95	29.95	39.95	69.95
includes national voice minutes (on-net, fixed net, other mobile networks)	60	120	240	1200
Voicemail	free	free	free	free
Additional minutes: (on-net, fixed net, other mobile networks)	29 ct	29 ct	29 ct	9 ct
SMS (on-net, other mobile networks)	19 ct	19 ct	19 ct	19 ct
Weekend Flat (national calls on- net and fixed net)	free (Sat. 0:00 to Sund. 24:00)			
Activation fee	24.95			
Duration of contract	24 months			
Billing:				
Standard	60/1			

Germany.

T-Mobile - Combi Relax Plans.

Combi Relax plans in €	Combi Relax 60	Combi Relax 120	Combi Relax 240	Combi Relax 1200
Monthly charge (with handset)	29,95	49,95	69,95	89,95
includes national voice minutes (on-net, fixed net, other mobile networks)	60	120	240	1200
Voicemail	free	free	free	free
Additional minutes: (on-net, fixed net, other mobile networks)	29 ct	29 ct	29 ct	9 ct
Weekend Flat (national calls on- net and fixed net)	free (Sat. 0:00 to Sund. 24:00)			
SMS per month included	-	40 SMS	150 SMS	300 SMS
Price per additional SMS	19 ct	19 ct	19 ct	19 ct
MMS per month included	-	5 MMS	15 MMS	30 MMS
Price per additional MMS	39 ct	39 ct	39 ct	1,00
HSDPA use per month included -on the German T-Mobile network-	200MB	unlimited	unlimited	unlimited
WLAN use on German T-Mobile HotSpots	-	unlimited	unlimited	unlimited
Instant Messaging Flat	-	-	free	free
Activation fee	24,95			
Duration of contract	24 months			
iPhone 3G (8-GB-Version)	99,95	1,00	1,00	1,00
iPhone 3GS (16-GB-Version)	189,95	89,95	1,00	1,00
iPhone 3GS (32-GB-Version)	279,95	179,95	69,95	49,95

Germany.

T-Mobile - Combi Flat Plans.

Combi flat plans in €	Combi Flat XS	Combi Flat S	Combi Flat M	Combi Flat L
Monthly charge (with handset)	24.95	44.95	59.95	119.95
Rates per minute national:		optional		
-mobile to national fixed net	0.29	free	0.29	free
-on-net / Voicebox	0.29	0.29	free	free
-other mobile networks	0.29	0.29	0.29	free
T-Mobile@home Option	-	-	free	free
Weekend Flat (national calls on- net, Voicebox, fixed net)		free (Sat. 0:00 to Sund. 24:00)		
SMS per month included				
-on-net	-	unlimited	unlimited	3,000
-other mobile networks	-	-	-	
Price per additional SMS	19 ct	19 ct	19 ct	19 ct
MMS per month included				
-on-net	-	5	unlimited	100
-other mobile networks	-	-	-	
Price per additional MMS	39 ct	39 ct	39 ct	39 ct
HSDPA use per month included -on the German T-Mobile network-	200MB	unlimited	unlimited	unlimited
WLAN use on German T-Mobile HotSpots	-	unlimited	unlimited	unlimited
Optional: Instant Messaging Flat	4.95	4.95	unlimited	unlimited
Activation fee		24.95		
Duration of contract		24 months		
iPhone 3G (8-GB-Version)	159,95	1.00	1.00	1,00
iPhone 3GS (16-GB-Version)	249.95	99.95	39.95	1,00
iPhone 3GS (32-GB-Version)	339.95	219,95	159,95	1,00

Germany.

T-Mobile: Mobile Data Plans (mobile phone).

Web'n'walk plans ¹ in €	web'n'walk Starter ²	web'n'walk Time 300	web'n'walk Handy Flat
In combination with:	Relax (excl. Relax XL), Basix, Max, CombiCard Relax	Relax (excl. Relax XL), Basix, Max, CombiCard Relax	Relax (excl. Relax XL), Basix, Max, CombiCard Relax
Monthly charge	-	4,95	(9.95/14.95) ⁴
Minutes including	-	300	unlimited
Price per (additional) minute	0.09	0.09 ³	-

¹ Not available with BlackBerry, Sidekick and iPhone.

² Prepaid users have the web'n'walk starter option which is priced with € 0.90 for each 10 minutes.

³ Price per additional minute.

⁴ Monthly charge of € 9.95 in combination with T-Mobile contract of at least € 24.95; otherwise the option costs € 14.95 per month.

T-Mobile: Mobile Data Plans (laptop).

Web'n'walk plans in €	web'n'walk Connect	web'n'walk Connect M	web'n'walk Connect L
Monthly charge (with hardware)	5.00 ³	24.95 ¹	39.95 ²
Add costs for the preinstalled data option	(4.95 per day)	incl.	incl.
Additional data volume (per MB)	-	0,49	-
Data volume (per month) in MB	unlimited	300	unlimited
Activation fee		24.95	
Duration of contract		24 months	

Web'n'walk surf options in €	web'n'walk Day Flat ^{4,5}
Monthly charge	(4.95 per day)
Additional data volume (per MB)	-----
Data volume (per month)	unlimited/day
Minimum term of data option	-----

¹ Incl. Web'n'walk Express Card IV for EUR 4.95 (Speed up to 2 MBit/s HSUPA upload and 7.2 Mbit/s HSDPA downlink).

² Incl. Web'n'walk stick IV for EUR 4.95 (Speed up to 5,76 MBit/s HSUPA upload and 7.2 Mbit/s HSDPA downlink).

³ Plans are always combined with a web browsing option.

⁴ The web'n'walk DayFlat, M and L options are available with the web'n'walk Connect, web'n'walk Plus and the Combi Card data rates. web'n'walk M and L are also available with currently

⁵ Customers who do not wish to subscribe to contract for mobile surfing on their laptop can also buy the prepaid version of T-Mobile's web'n'walk DayFlat. Unlimited mobile web browsing on a notebook

Fixed Network.

Overview dom. interconnection tariffs (excl. VAT).

Gent/min.	Peak (9:00-18:00), old	Peak (9:00-18:00), new ¹	Off-Peak (18:00-9:00), old	Off-Peak (18:00-9:00), new ¹
Termination/Origination fees				
Local	0.52	0.54	0.36	0.38
Single transit	0.88	0.89	0.59	0.60
Double transit national	1.36	1.34	0.89	0.89
Local Loop (in €)		Old		New
Fully unbundled ("TAL")				
One time fee		36.19 ²		35.70 ³
Monthly fee		10.50 ⁴		10.20 ⁵
Partially unbundled ("Line Sharing")				
One time fee		44.73 ⁶		43.99 ⁷
Monthly fee		1.91 ⁶		1.78 ⁷
IP BSA bundle				
One time fee		56.47 ⁸		54.22 ⁹
Monthly fee		8.65 ⁸		8.12 ⁹
IP BSA Stand Alone				
One time fee		45.09 ⁸		47.96 ⁹
Monthly fee		19.15 ⁸		18.32 ⁹

¹ Prices are valid from 01/12/2008 to 30/06/2011.

² Depending on complexity – valid to 30/06/2008.

³ Depending on complexity – valid to 30/06/2010.

⁴ Twisted pair copper access line valid to 31/03/2009.

⁵ IP BSA SA valid to 30/11/2010. The Federal Network Agency set new prices on September 14, 2009 (retroactiv until July 1, 2009).

On a voluntary basis, Deutsche Telekom has already offered a price of € 8.62/months since July 1 2009

⁵ Twisted pair copper access line valid to 31/03/2011.

⁶ Line Sharing valid to 30/06/2008.

⁷ Line Sharing valid to 30/06/2010.

⁸ IP BSA valid to 30/06/2009.

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USA.

Financials.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	4.137	3.918	3.758	3.658	15.471	3.814	-7,8%
Net revenue	4.133	3.914	3.755	3.655	15.457	3.811	-7,8%
Service Revenue	3.570	3.415	3.233	3.119	13.337	3.280	-8,1%
Adj. EBITDA	1.061	1.176	1.089	935	4.261	1.008	-5,0%
Adj. EBITDA margin (total revenues)	25,6%	30,0%	29,0%	25,6%	27,5%	26,4%	0,8pp
Adj. EBITDA margin (ARPU revenues)	29,7%	34,4%	33,7%	30,0%	32,0%	30,7%	1,0pp
Adj. Depreciation and amortization	-531	-522	-494	-481	-2.028	-464	12,6%
Adj. Profit (loss) from operations = Adj. EBIT	530	654	595	454	2.233	544	2,6%
Cash Capex	865	785	552	464	2.666	481	-44,4%
Cash Contribution	196	391	537	471	1.595	527	n.a.
Adj. Cash Capex ¹	860	775	545	461	2.641	478	-44,4%
Adj. Cash Contribution ¹	201	401	544	474	1.620	530	n.a.

Reported.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
EBITDA	1.061	1.176	1.089	935	4.261	1.008	-5,0%
EBITDA margin	25,6%	30,0%	29,0%	25,6%	27,5%	26,4%	0,8pp
Depreciation and amortization	-531	-522	-494	-481	-2.028	-464	12,6%
Profit (loss) from operations = EBIT	530	654	595	454	2.233	544	2,6%
Cash Capex	865	785	552	464	2.666	481	-44,4%
Cash Contribution	196	391	537	471	1.595	527	n.a.

¹ Adjusted by excluding microwave clearing costs of €5mn in Q1/09, €10mn in Q2/09 and €8mn in Q3/09, €3mn in Q4/09, and

€3mn in Q1/10 .

USA.

EBITDA Reconciliation.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	4.137	3.918	3.758	3.658	15.471	3.814	-7,8%
Profit (loss) from operations = EBIT	530	654	595	454	2.233	544	2,6%
- Depreciation and amortization	-531	-522	-494	-481	-2028	-464	12,6%
= EBITDA	1.061	1.176	1.089	935	4.261	1.008	-5,0%
EBITDA margin	25,6%	30,0%	29,0%	25,6%	27,5%	26,4%	0,8pp
- Special factors affecting EBITDA	—	—	—	—	—	—	—
= Adj. EBITDA	1.061	1.176	1.089	935	4.261	1.008	-5,0%
Adj. EBITDA margin	25,6%	30,0%	29,0%	25,6%	27,5%	26,4%	0,8pp

Special factors.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Effects on EBITDA	0	0	0	0	0	0	—
- of which restructuring	—	—	—	—	—	—	—
- of which other	—	—	—	—	—	—	—
Effects on Operating Results = EBIT	-0	-0	-0	-0	-0	0	—
- of which effects on EBITDA (see above)	—	—	—	—	—	—	—
- of which other	—	—	—	—	—	—	—

Operational.

		Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Customers (end of period)	('000)	33.173	33.497	33.420	33.790	33.790	33.713	1,6%
- Contract	('000)	26.966	27.022	26.882	26.765	26.765	26.646	-1,2%
- Prepay	('000)	6.207	6.475	6.538	7.026	7.026	7.067	13,9%
Net adds	('000)	415	325	-77	371	1.033	-77	n.a.
- Contract	('000)	160	56	-140	-117	-42	-118	n.a.
- Prepay	('000)	255	268	63	488	1.074	41	-83,9%
Average monthly churn	(%)	3,1%	3,1%	3,4%	3,3%	3,2%	3,1%	0,0pp
- Contract	(%)	2,3%	2,2%	2,4%	2,5%	2,3%	2,2%	-0,1 pp
		Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenues	(€ million)	4.137	3.918	3.758	3.658	15.471	3.814	-7,8%
Service revenue	(€ million)	3.570	3.415	3.233	3.119	13.337	3.280	-8,1%
Adj. EBITDA	(€ million)	1.061	1.176	1.089	935	4.261	1.008	-5,0%
Adj. EBITDA margin (total rev.)	(%)	25,6%	30,0%	29,0%	25,6%	27,5%	26,4%	0,8pp
Adj. EBITDA margin (ARPU rev.)	(%)	29,7%	34,4%	33,7%	30,0%	32,0%	30,7%	1,0pp
SAC per gross add	(€)	98	80	81	97	89	90	-8,2%
- Contract	(€)	162	139	141	187	158	157	-3,1%
- Prepay	(€)	14	12	9	8	10	17	21,4%
SRC per retained customer	(€)	48	37	40	58	46	61	27,1%
ARPU	(€)	36	34	32	31	33	32	-11,1%
- Contract	(€)	41	39	37	36	38	38	-7,3%
- Prepay	(€)	16	15	13	12	14	13	-18,8%
Non-Voice % of ARPU	(%)	20%	21%	22%	22%	21%	24%	4pp
MOU per customer	(min)	1.011	1.016	1.013	993	1.008	989	-2,2%
- Contract	(min)	1.135	1.153	1.160	1.144	1.148	1.142	0,6%
Cash Capex	(€ million)	865	785	552	464	2.666	481	-44,4%
Cash Contribution	(€ million)	196	391	537	471	1.595	527	n.a.
Adj. Cash Capex ¹	(€ million)	860	775	545	461	2.641	478	-44,4%
Adj. Cash Contribution ¹	(€ million)	201	401	544	474	1.620	530	n.a.

¹ Adjusted by excluding EUR 5 million in Q1/09, EUR 10 million in Q2/09, EUR 8 million in Q3/09, EUR 3 million in Q4/09 and EUR 3 million in Q1/10.
For US-GAAP numbers please visit www.t-mobile.com/company/investors to download the corresponding T-Mobile USA earnings release.

Operational in US-\$.

		Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Customers (end of period)	('000)	33.173	33.497	33.420	33.790	33.790	33.713	1,6%
- Contract	('000)	26.966	27.022	26.882	26.765	26.765	26.646	-1,2%
- Prepay	('000)	6.207	6.475	6.538	7.026	7.026	7.067	13,9%
Net adds	('000)	415	325	-77	371	1.033	-77	n.a.
- Contract	('000)	160	56	-140	-117	-42	-118	n.a.
- Prepay	('000)	255	268	63	488	1.074	41	-83,9%
Average monthly churn	(%)	3,1%	3,1%	3,4%	3,3%	3,2%	3,1%	0,0pp
- Contract	(%)	2,3%	2,2%	2,4%	2,5%	2,3%	2,2%	-0,1pp
		Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	(USD million)	5.395	5.339	5.376	5.409	21.519	5.275	-2,2%
Service revenue	(USD million)	4.655	4.654	4.624	4.611	18.544	4.537	-2,5%
Adj. EBITDA ²	(USD million)	1.384	1.602	1.558	1.382	5.926	1.395	0,8%
Adj. EBITDA margin (total rev.)	(USD million)	25,7%	30,0%	29,0%	25,6%	27,5%	26,4%	0,7pp
Adj. EBITDA margin (ARPU rev.)	(USD million)	29,7%	34,4%	33,7%	30,0%	32,0%	30,7%	1,0pp
SAC per gross add	(USD)	128	109	116	144	124	124	-3,1%
- Contract	(USD)	211	190	201	277	220	217	2,8%
- Prepay	(USD)	18	17	12	12	15	23	27,8%
SRC per retained customer	(USD)	63	50	58	86	64	84	33,3%
ARPU	(USD)	47	47	46	46	46	45	-4,3%
- Contract	(USD)	53	53	53	53	53	52	-1,9%
- Prepay	(USD)	21	21	19	18	20	18	-14,3%
Non-Voice % of ARPU	(%)	20%	21%	22%	22%	21%	24%	4pp
MOU per customer	(min)	1.011	1.016	1.013	993	1.008	989	-2,2%
- Contract	(min)	1.135	1.153	1.160	1.144	1.148	1.142	0,6%
Cash Capex	(USD million)	1.128	1.071	789	685	3.673	665	-41,0%
Cash Contribution	(USD million)	256	531	769	697	2.253	730	n.a.
Adj. Cash Capex ¹	(USD million)	1.121	1.057	779	680	3.637	661	-41,0%
Adj. Cash Contribution ¹	(USD million)	263	545	779	702	2.289	734	n.a.

¹ Adjusted by excluding microwave clearing costs of USD 7mn in Q1/09, USD 14mn in Q2/09, USD 10mn in Q3/09, USD 5mn in Q4/09, and USD 4 million in Q1/10.

For US-GAAP numbers please visit www.t-mobile.com/company/investors to download the corresponding T-Mobile USA earnings release.

USA.

T-Mobile USA.

Even More Whenever minutes	Talk	Talk + Text ¹	Talk + Text + Web ²	Weekend/Night Minutes
500	\$39,99	\$49,99	\$79,99	Unlimited
1000	\$49,99	\$59,99	\$89,99	Unlimited
Unlimited	\$59,99	\$69,99	\$99,99	Unlimited

- Two-year agreement required.
- All plans include unlimited Mobile-to-Mobile calling.

Even More Plus Whenever minutes	Talk	Talk + Text ¹	Talk + Text + Web ²	Weekend/Night Minutes
500	\$29,99	\$39,99	\$59,99	Unlimited
1000	\$39,99	\$49,99	\$69,99	Unlimited
Unlimited	\$49,99	\$59,99	\$79,99	Unlimited

- No annual contract required.
- All plans include unlimited Mobile-to-Mobile calling.

Additional Add-ons	Even More	Even More Plus
Unlimited Web for Smartphones (Only available for Talk plans)	\$30,00	\$25,00
Unlimited Web for Other Phones (Only available for Talk plans and Talk + Text plans)	\$10,00	\$10,00

¹ Text plans include unlimited nationwide text, IM, picture and video messaging.

² Web plans include unlimited nationwide Web and e-mail access for smartphones only.

USA.

T-Mobile USA.

Even More for Families Whenever minutes	Talk	Talk + Text ¹	Talk + Text + Web ²	Weekend/Night Minutes
750	\$59,99	\$79,99	\$139,99	Unlimited
1500	\$79,99	\$99,99	\$159,99	Unlimited
Unlimited	\$99,99	\$119,99	\$179,99	Unlimited

- Two years agreement required.
- All plans include unlimited Mobile-to-Mobile calling.

Even More Plus for Families Whenever minutes	Talk	Talk + Text ¹	Talk + Text + Web ²	Weekend/Night Minutes
750	\$49,99	\$69,99	\$109,99	Unlimited
1500	\$59,99	\$79,99	\$119,99	Unlimited
Unlimited	\$79,99	\$99,99	\$139,99	Unlimited

- No annual contract required.
- All plans include unlimited Mobile-to-Mobile calling.

Additional Add-ons	Even More	Even More Plus
Unlimited Web for Smartphones (Only available for Talk plans)	\$30,00	\$25,00
Unlimited Web for Other Phones (Only available for Talk plans and Talk + Text plans)	\$10,00	\$10,00

Adding a line to the family plan Whenever Minutes	Even More	Even More Plus
Shares existing WHENEVER Minutes (Only available with 750/1500 minute plans)	\$5.00*	\$5,00
200 (Only available with Unlimited Plan)	\$15,00	\$10,00
Unlimited (Only available with Unlimited Plan)	\$40,00	\$30,00

*\$5 Promotion for Even More (normally \$10.00)

Extra lines share existing Whenever Minutes for \$5 per month, per line.

¹ Text plans include unlimited nationwide text, IM, picture and video messaging.

² Web plans include unlimited nationwide Web and e-mail access for smartphones only.

USA.

T-Mobile USA.

Even More Overage Free webConnect Plan	Pricing ¹	Hotspot Access
5 GB data (for new T-Mobile customers)	\$49,99	Unlimited
5 GB data (for customers who have a line of service with T-Mobile already)	\$39,99	Unlimited

- No overage charges. Speeds slowed at 5GB.
- Same pricing for Even More Plus customers.

Even More webConnect 200MB	Pricing ¹	Hotspot Access
200 MB data (for new T-Mobile customers)	\$29,99	Unlimited
200 MB data (for customers who have a line of service with T-Mobile already)	\$24,99	Unlimited

- Overage charges are decreased to \$0.10 per MB.
- Same pricing for Even More Plus customers.

¹ "Limited Time" Mobile Broadband Promotional Offers

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Europe.

Financials.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	2.436	2.573	2.552	2.473	10.034	2.412	-1,0%
Net revenue	2.307	2.433	2.405	2.341	9.486	2.264	-1,9%
Service Revenue ¹	2.032	2.141	2.123	2.049	8.345	1.984	-2,4%
Adj. EBITDA ²	467	683	745	662	2.557	665	42,4%
Adj. EBITDA margin (total revenues)	19,2%	26,5%	29,2%	26,8%	25,5%	27,6%	8,4%p
Adj. EBITDA margin (ARPU revenues)	22,7%	31,6%	35,0%	32,1%	30,4%	33,5%	10,8%p
Adj. Depreciation and amortization	-444	-449	-389	-279	-1.561	-285	35,8%
Adj. Profit (loss) from operations = Adj. EBIT ³	23	234	356	383	996	380	n.m.
Adj. Cash Capex ⁴	368	142	137	220	867	205	-44,3%
Adj. Cash Contribution	99	541	608	442	1.690	460	n.m.

Reported.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
EBITDA	461	675	738	632	2.506	660	43,2%
EBITDA margin	18,9%	26,2%	28,9%	25,6%	25,0%	27,4%	8,5%p
Depreciation and amortization	-2.247	-449	-389	-326	-3.411	-285	87,3%
Profit (loss) from operations = EBIT	-1.786	226	349	306	-905	375	n.a.
Cash Capex	368	142	149	220	879	205	-44,3%
Cash Contribution	93	533	589	412	1.627	455	n.m.

1 Definition of Service Revenues changed as of January 1st, 2010. Q1-Q4/09 Service Revenue and ARPU are adjusted retroactively.

2 Special influences affecting EBITDA: EUR 6mn in Q1/09, EUR 8mn in Q2/09, EUR 7mn in Q3/09, EUR 30mn in Q4/09 and EUR 5mn in Q1/10.

3 Special influences affecting EBIT: EUR 1.901mn in 2009 (thereof EUR 51mn resulting from EBITDA).

4 Excluding EUR 12mn mission payments in Q3/09 for GSM licences at T-Mobile NL and T-Mobile CZ.

Europe.

EBITDA Reconciliation.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	2.436	2.573	2.552	2.473	10.034	2.412	-1,0%
Profit (loss) from operations = EBIT	-1.786	226	349	306	-905	375	n.a.
- Depreciation and amortization	-2.247	-449	-389	-326	-3.411	-285	87,3%
= EBITDA	461	675	738	632	2.506	660	43,2%
EBITDA margin	18,9%	26,2%	28,9%	25,6%	25,0%	27,4%	8,5%p
- Special factors affecting EBITDA	-6	-8	-7	-30	-51	-5	16,7%
= Adj. EBITDA	467	683	745	662	2.557	665	42,4%
Adj. EBITDA margin	19,2%	26,5%	29,2%	26,8%	25,5%	27,6%	8,4%p

Special factors.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Effects on EBITDA	-6	-8	-7	-30	-51	-5	16,7%
- of which restructuring ¹	-6	-8	-7	-30	-51	-5	16,7%
- of which other	0	0	0	0	0	0	n.a.
Effects on Operating Results = EBIT	-1.809	-8	-7	-77	-1.901	-5	99,7%
- of which effects on EBITDA (see above)	-6	-8	-7	-30	-51	-5	16,7%
- of which other ²	-1.803	0	0	-47	-1.850	0	n.m.

¹ Restructuring costs in FY/09 of EUR 51mn and in Q1/10 of EUR 5mn by T-Mobile UK.

² Goodwill Impairment: T-Mobile UK EUR 1.803mn in Q1/09.

Europe.

Customer Summary.

'000	Q1/09	Q2/09	Q3/09	Q4/09	Q1/10	Delta q.o.q.		Delta y.o.y.	
						abs.	%	abs.	%
United Kingdom ¹	16.675	16.588	16.608	17.178	17.175	-3	0,0%	500	3,0%
Austria ²	3.418	3.402	3.387	3.446	3.626	181	5,2%	209	6,1%
Czech Republic	5.411	5.433	5.458	5.464	5.449	-16	-0,3%	38	0,7%
Netherlands ³	5.235	5.423	5.474	4.592	4.392	-200	-4,4%	-844	-16,1%
PTC	13.287	13.409	13.482	13.500	13.361	-138	-1,0%	74	0,6%
Total	44.026	44.255	44.409	44.179	44.003	-176	-0,4%	-23	-0,1%
Contract	17.633	17.841	17.934	18.119	18.282	163	0,9%	649	3,7%
% of total	40,1%	40,3%	40,4%	41,0%	41,5%	0,5%p	-	0,5%p	-

1 Incl. Virgin Mobile.

2 Effective from January 1st, 2010 the tele.ring period of inactivity was extended from 90 days to 180 days, in line with the deregistration rule for prepay customers of the T-Mobile Austria brand.

3 Lower prepaid subscriber base due to controlled deregistration of inactive prepay sim cards in Q4/09 subsequent to Orange subscriber migration.

Europe.

T-Mobile UK.

		Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Customers (end of period) ¹	('000)	16.675	16.588	16.608	17.178	17.178	17.175	3,0%
- Contract	('000)	4.109	4.109	4.070	4.071	4.071	4.072	-0,9%
- Prepay ¹	('000)	12.566	12.479	12.538	13.108	13.108	13.103	4,3%
Net adds ¹	('000)	-111	-87	20	571	393	-3	97,3%
- Contract	('000)	53	1	-40	1	15	1	-98,1%
- Prepay ¹	('000)	-163	-87	59	570	378	-5	96,9%
Average monthly churn	(%)	3,0%	2,9%	2,5%	2,0%	2,6%	2,5%	-0,5%p
- Contract	(%)	2,4%	2,0%	2,1%	1,9%	2,1%	2,0%	-0,4%p
		Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	(€ million)	836	886	853	815	3.390	783	-6,3%
Service revenue	(€ million)	760	811	779	730	3.080	705	-7,2%
Adj. EBITDA ²	(€ million)	113	153	181	164	611	167	47,8%
Adj. EBITDA margin (total rev.)	(%)	13,5%	17,3%	21,2%	20,1%	18,0%	21,3%	7,8%p
Adj. EBITDA margin (service rev.)	(%)	14,9%	18,9%	23,2%	22,5%	19,8%	23,7%	8,8%p
SAC per gross add	(€)	82	77	61	44	65	58	-29,3%
- Contract	(€)	175	182	156	127	161	160	-8,6%
- Prepay	(€)	40	42	33	25	34	22	-45,0%
SRC per retained customer	(€)	170	167	161	148	162	175	2,9%
ARPU	(€)	21	22	21	20	21	18	-14,3%
- Contract	(€)	45	48	47	44	46	43	-4,4%
- Prepay	(€)	9	9	8	8	8	7	-22,2%
Non-Voice % of ARPU	(%)	24%	24%	25%	27%	25%	27%	3%p
MOU per customer	(min)	192	185	182	180	185	171	-10,9%
- Contract	(min)	405	389	387	395	394	394	-2,7%
Cash Capex	(€ million)	128	33	38	77	276	61	-52,3%
Cash Contribution	(€ million)	-15	120	143	87	335	106	n.a.

¹ Including Virgin Mobile.

² Special influences affecting EBITDA: EUR 3mn in Q2/09, EUR 1mn in Q3/09, EUR 5mn in Q4/09 and EUR 5 mn in Q1/10 (FY09 sum: EUR 10 million - due to roundings).

Europe.

T-Mobile UK in GBP.

		Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Customers (end of period) ¹	('000)	16.675	16.588	16.608	17.178	17.178	17.175	3,0%
- Contract	('000)	4.109	4.109	4.070	4.071	4.071	4.072	-0,9%
- Prepay ¹	('000)	12.566	12.479	12.538	13.108	13.108	13.103	4,3%
Net adds ¹	('000)	-111	-87	20	571	393	-3	97,3%
- Contract	('000)	53	1	-40	1	15	1	-98,1%
- Prepay ¹	('000)	-163	-87	59	570	378	-5	96,9%
Average monthly churn	(%)	3,0%	2,9%	2,5%	2,0%	2,6%	2,5%	-0,5%p
- Contract	(%)	2,4%	2,0%	2,1%	1,9%	2,1%	2,0%	-0,4%p
		Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	(GBP million)	760	779	744	737	3.020	695	-8,6%
Service revenue	(GBP million)	691	712	680	661	2.744	626	-9,4%
Adj. EBITDA ²	(GBP million)	103	134	159	148	544	148	43,7%
Adj. EBITDA margin (total rev.)	(GBP million)	13,5%	17,3%	21,4%	20,1%	18,0%	21,3%	7,8%p
Adj. EBITDA margin (service rev.)	(GBP million)	14,8%	18,9%	23,4%	22,4%	19,8%	23,6%	8,8%p
SAC per gross add	(GBP)	74	68	53	40	58	51	-31,1%
- Contract	(GBP)	159	160	136	115	144	142	-10,7%
- Prepay	(GBP)	36	37	29	23	30	20	-44,4%
SRC per retained customer	(GBP)	155	146	140	134	144	155	0,0%
ARPU	(GBP)	19	20	19	18	19	16	-15,8%
- Contract	(GBP)	41	42	41	40	41	39	-4,9%
- Prepay	(GBP)	8	8	7	7	7	6	-25,0%
Non-Voice % of ARPU	(%)	24%	24%	25%	27%	25%	27%	3%p
MOU per customer	(min)	192	185	182	180	185	171	-10,9%
- Contract	(min)	405	389	387	395	394	394	-2,7%
Cash Capex	(GBP million)	116	29	33	70	248	54	-53,4%
Cash Contribution	(GBP million)	-13	105	126	78	296	94	n.a.

¹ Including Virgin Mobile.

² Special influences affecting EBITDA: GBP 3mn in Q2/09, GBP 1mn in Q3/09, GBP 5mn in Q4/09 and GBP 4mn in Q1/10.

Europe.

T-Mobile Netherlands.

		Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Customers (end of period) ¹	('000)	5.235	5.423	5.474	4.592	4.592	4.392	-16,1%
- Contract	('000)	2.313	2.359	2.384	2.406	2.406	2.460	6,4%
- Prepay ¹	('000)	2.922	3.064	3.090	2.186	2.186	1.932	-33,9%
Net adds ¹	('000)	-74	188	51	-883	-717	-200	n.m.
- Contract	('000)	53	46	26	21	146	54	1,9%
- Prepay ¹	('000)	-127	142	26	-904	-864	-254	-100,0%
Average monthly churn ¹	(%)	3,4%	1,8%	2,3%	7,9%	3,8%	3,9%	0,5%p
- Contract	(%)	1,5%	1,4%	1,6%	1,5%	1,5%	1,3%	-0,2%p
		Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	(€ million)	444	465	452	446	1.807	442	-0,5%
Service revenue ²	(€ million)	350	370	368	370	1.458	367	4,9%
Adj. EBITDA ³	(€ million)	64	103	128	135	430	102	59,4%
Adj. EBITDA margin (total rev.)	(%)	14,4%	22,2%	28,3%	30,3%	23,8%	23,1%	8,7%p
Adj. EBITDA margin (service rev.)	(%)	18,3%	27,8%	34,8%	36,5%	29,5%	27,8%	9,5%p
SAC per gross add	(€)	133	109	114	125	120	137	3,0%
- Contract	(€)	314	270	279	257	281	263	-16,2%
- Prepay	(€)	36	33	19	23	29	22	-38,9%
SRC per retained customer	(€)	188	163	158	138	163	168	-10,6%
ARPU ²	(€)	22	23	22	24	23	27	22,7%
- Contract	(€)	43	45	44	44	44	44	2,3%
- Prepay	(€)	6	6	6	6	6	7	16,7%
Non-Voice % of ARPU	(%)	26%	26%	26%	25%	26%	27%	1%p
MOU per customer	(min)	108	109	108	122	111	141	30,6%
- Contract	(min)	221	221	217	234	224	239	8,1%
Cash Capex	(€ million)	76	9	23	49	157	14	-81,6%
Cash Contribution	(€ million)	-12	94	105	86	273	88	n.a.

¹ Lower prepaid subscriber base due to controlled deregistration of inactive prepaid SIM cards in Q4/09 subsequent to Orange subscriber migration.

² Definition of Service Revenues changed as of January 1st, 2010. Q1-Q4/09 Service Revenue and ARPU are adjusted retroactively.

³ Special influences affecting EBITDA: EUR 6mn in Q1/09, EUR 5mn in Q2/09, EUR 6mn in Q3/09 and EUR 24mn in Q4/09.

Europe.

PTC (Poland).

		Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Customers (end of period)	('000)	13.287	13.409	13.482	13.500	13.500	13.361	0,6%
- Contract	('000)	6.363	6.477	6.577	6.656	6.656	6.722	5,6%
- Prepay	('000)	6.924	6.932	6.906	6.844	6.844	6.639	-4,1%
Net adds	('000)	14	122	73	17	226	-138	n.a.
- Contract	('000)	198	114	99	79	491	66	-66,7%
- Prepay	('000)	-184	8	-26	-62	-264	-204	-10,9%
Average monthly churn	(%)	2,8%	2,6%	2,6%	2,9%	2,7%	2,9%	0,1%p
- Contract	(%)	0,6%	0,7%	0,8%	1,0%	0,8%	1,0%	0,4%p
		Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	(€ million)	416	440	450	451	1.757	441	6,0%
Service revenue ¹	(€ million)	404	419	430	430	1.683	417	3,2%
Adj. EBITDA	(€ million)	110	170	175	161	616	169	53,6%
Adj. EBITDA margin (total rev.)	(%)	26,4%	38,6%	38,9%	35,7%	35,1%	38,3%	11,9%p
Adj. EBITDA margin (service rev.)	(%)	27,2%	40,6%	40,7%	37,4%	36,6%	40,5%	13,3%p
SAC per gross add	(€)	24	15	19	22	20	21	-12,5%
- Contract	(€)	96	74	87	86	86	85	-11,5%
- Prepay	(€)	3	2	3	3	2	1	-66,7%
SRC per retained customer	(€)	114	71	81	71	84	66	-42,1%
ARPU ¹	(€)	10	10	11	11	10	10	0,0%
- Contract	(€)	17	17	17	17	17	17	0,0%
- Prepay	(€)	4	4	4	4	4	4	0,0%
Non-Voice % of ARPU	(%)	22%	25%	23%	26%	24%	25%	3%p
MOU per customer	(min)	116	124	124	126	122	125	7,8%
- Contract	(min)	192	200	198	201	198	200	4,2%
Cash Capex	(€ million)	90	55	49	45	239	57	-36,7%
Cash Contribution	(€ million)	20	115	126	116	377	112	n.m.

¹ Definition of Service Revenues changed as of January 1st, 2010. Q1-Q4/09 Service Revenue and ARPU are adjusted retroactively.

Europe.

PTC (Poland) in PLN.

		Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Customers (end of period)	('000)	13.287	13.409	13.482	13.500	13.500	13.361	0,6%
- Contract	('000)	6.363	6.477	6.577	6.656	6.656	6.722	5,6%
- Prepay	('000)	6.924	6.932	6.906	6.844	6.844	6.639	-4,1%
Net adds	('000)	14	122	73	17	226	-138	n.a.
- Contract	('000)	198	114	99	79	491	66	-66,7%
- Prepay	('000)	-184	8	-26	-62	-264	-204	-10,9%
Average monthly churn	(%)	2,8%	2,6%	2,6%	2,9%	2,7%	2,9%	0,1%p
- Contract	(%)	0,6%	0,7%	0,8%	1,0%	0,8%	1,0%	0,4%p

		Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	(PLN million)	1.873	1.958	1.889	1.882	7.602	1.756	-6,2%
Service revenue ¹	(PLN million)	1.821	1.864	1.804	1.791	7.280	1.660	-8,8%
Adj. EBITDA	(PLN million)	494	758	735	674	2.661	674	36,4%
Adj. EBITDA margin (total rev.)	(PLN million)	26,4%	38,7%	38,9%	35,8%	35,0%	38,4%	12,0%p
Adj. EBITDA margin (service rev.)	(PLN million)	27,1%	40,7%	40,3%	37,3%	36,6%	40,6%	13,5%p
SAC per gross add	(PLN)	107	66	82	92	87	82	-23,4%
- Contract	(PLN)	431	327	364	361	373	337	-21,8%
- Prepay	(PLN)	13	8	11	11	10	6	-53,8%
SRC per retained customer	(PLN)	513	315	340	296	362	265	-48,3%
ARPU ¹	(PLN)	46	47	45	44	45	41	-10,9%
- Contract	(PLN)	77	76	73	71	74	67	-13,0%
- Prepay	(PLN)	18	19	18	18	19	15	-16,7%
Non-Voice % of ARPU	(%)	22%	25%	23%	26%	24%	25%	3%p
MOU per customer	(min)	116	124	124	126	122	125	7,8%
- Contract	(min)	192	200	198	201	198	200	4,2%
Cash Capex	(PLN million)	404	246	205	186	1.041	226	-44,1%
Cash Contribution	(PLN million)	90	512	530	488	1.620	448	n.m.

¹ Definition of Service Revenues changed as of January 1st, 2010. Q1-Q4/09 Service Revenue and ARPU are adjusted retroactively.

Europe.

T-Mobile Czech Republic.

		Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Customers (end of period)	('000)	5.411	5.433	5.458	5.464	5.464	5.449	0,7%
- Contract	('000)	2.544	2.599	2.630	2.660	2.660	2.700	6,1%
- Prepay	('000)	2.867	2.834	2.828	2.804	2.804	2.748	-4,2%
Net adds	('000)	-11	22	25	6	43	-7	36,4%
- Contract	('000)	45	55	32	30	161	48	6,7%
- Prepay	('000)	-55	-33	-6	-24	-119	-56	-1,8%
Average monthly churn	(%)	1,5%	1,2%	1,3%	1,5%	1,4%	1,3%	-0,2%p
- Contract	(%)	0,6%	0,4%	0,5%	0,5%	0,5%	0,4%	-0,2%p
		Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	(€ million)	275	310	313	293	1.191	279	1,5%
Service revenue	(€ million)	265	300	300	277	1.142	262	-1,1%
Adj. EBITDA	(€ million)	127	181	165	141	614	135	6,3%
Adj. EBITDA margin (total rev.)	(%)	46,2%	58,4%	52,7%	48,1%	51,6%	48,4%	2,2%p
Adj. EBITDA margin (service rev.)	(%)	47,9%	60,3%	55,0%	50,9%	53,8%	51,5%	3,6%p
SAC per gross add	(€)	27	35	28	30	30	34	25,9%
- Contract	(€)	71	89	76	78	78	78	9,9%
- Prepay	(€)	1	2	0	1	1	1	0,0%
SRC per retained customer	(€)	32	35	8	18	24	25	-21,9%
ARPU	(€)	16	18	18	17	18	16	0,0%
- Contract	(€)	27	30	30	27	29	26	-3,7%
- Prepay	(€)	7	8	7	7	7	6	-14,3%
Non-Voice % of ARPU	(%)	23%	21%	23%	23%	23%	23%	0%p
MOU per customer	(min)	105	114	114	119	113	117	11,4%
- Contract	(min)	176	192	190	198	189	197	11,9%
Cash Capex	(€ million)	27	20	15	37	99	44	63,0%
Cash Contribution	(€ million)	100	161	150	104	515	91	-9,0%

Europe.

T-Mobile Czech Republic in CZK.

		Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Customers (end of period)	('000)	5.411	5.433	5.458	5.464	5.464	5.449	0,7%
- Contract	('000)	2.544	2.599	2.630	2.660	2.660	2.700	6,1%
- Prepay	('000)	2.867	2.834	2.828	2.804	2.804	2.748	-4,2%
Net adds	('000)	-11	22	25	6	43	-7	36,4%
- Contract	('000)	45	55	32	30	161	48	6,7%
- Prepay ¹	('000)	-55	-33	-6	-24	-119	-56	-1,8%
Average monthly churn	(%)	1,5%	1,2%	1,3%	1,5%	1,4%	1,3%	-0,2%p
- Contract	(%)	0,6%	0,4%	0,5%	0,5%	0,5%	0,4%	-0,2%p
		Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	(CZK million)	7.594	8.283	8.009	7.585	31.472	7.216	-5,0%
Service revenue	(CZK million)	7.323	7.993	7.691	7.188	30.196	6.777	-7,5%
Adj. EBITDA	(CZK million)	3.518	4.834	4.218	3.648	16.219	3.489	-0,8%
Adj. EBITDA margin (total rev.)	(CZK million)	46,3%	58,4%	52,7%	48,1%	51,5%	48,3%	2,0%p
Adj. EBITDA margin (service rev.)	(CZK million)	48,0%	60,5%	54,8%	50,8%	53,7%	51,5%	3,5%p
SAC per gross add	(CZK)	746	936	724	778	794	881	18,1%
- Contract	(CZK)	1.949	2.381	1.936	2.018	2.068	2024	3,8%
- Prepay	(CZK)	29	51	6	35	30	36	24,1%
SRC per retained customer	(CZK)	890	929	207	463	655	651	-26,9%
ARPU	(CZK)	452	492	471	440	464	415	-8,2%
- Contract	(CZK)	754	807	779	710	762	672	-10,9%
- Prepay	(CZK)	188	207	186	184	191	167	-11,2%
Non-Voice % of ARPU	(%)	23%	21%	23%	23%	23%	23%	0%p
MOU per customer	(min)	105	114	114	119	113	117	11,4%
- Contract	(min)	176	192	190	198	189	197	11,9%
Cash Capex	(CZK million)	754	522	395	945	2.616	1.131	50,0%
Cash Contribution	(CZK million)	2.764	4.312	3.823	2.703	13.603	2.358	-14,7%

Europe.

T-Mobile Austria.

		Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Customers (end of period)	('000)	3.418	3.402	3.387	3.446	3.446	3.626	6,1%
- Contract	('000)	2.305	2.297	2.273	2.326	2.326	2.328	1,0%
- Prepay	('000)	1.113	1.105	1.114	1.119	1.119	1.298	16,6%
Net adds	('000)	16	-16	-15	59	43	27	68,8%
- Contract	('000)	35	-8	-24	53	56	1	-97,1%
- Prepay ¹	('000)	-19	-8	8	6	-13	26	n.a.
Average monthly churn	(%)	1,9%	1,8%	1,8%	1,9%	1,8%	1,8%	-0,1%p
- Contract	(%)	1,0%	1,0%	1,1%	1,0%	1,1%	1,3%	0,3%p
		Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	(€ million)	267	255	260	256	1.038	248	-7,1%
Service revenue	(€ million)	256	245	247	241	989	235	-8,2%
Adj. EBITDA	(€ million)	53	70	82	78	283	83	56,6%
Adj. EBITDA margin (total rev.)	(%)	19,9%	27,5%	31,5%	30,5%	27,3%	33,5%	13,6%p
Adj. EBITDA margin (service rev.)	(%)	20,7%	28,6%	33,2%	32,4%	28,6%	35,3%	14,6%p
SAC per gross add	(€)	109	78	59	83	84	100	-8,3%
- Contract	(€)	205	183	145	145	169	192	-6,3%
- Prepay	(€)	2	5	5	8	5	4	100,0%
SRC per retained customer	(€)	108	99	79	65	87	81	-25,0%
ARPU	(€)	25	24	24	24	24	22	-12,0%
- Contract	(€)	33	32	32	31	32	30	-9,1%
- Prepay	(€)	8	8	7	7	8	6	-25,0%
Non-Voice % of ARPU	(%)	27%	27%	27%	29%	27%	31%	4%p
MOU per customer	(min)	239	236	228	245	237	228	-4,6%
- Contract	(min)	323	316	305	328	318	320	-0,9%
Cash Capex	(€ million)	45	22	20	8	95	27	-40,0%
Cash Contribution	(€ million)	8	48	62	70	188	56	n.m.

¹ Effective from January 1st, 2010 the tele.ring period of inactivity was extended from 90 days to 180 days, in line with the deregistration rule for prepay customers of the T-Mobile Austria brand.

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Southern and Eastern Europe.

Financials (adjusted).

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	1.964	2.516	2.616	2.589	9.685	2.387	21,5%
Net revenue	1.929	2.472	2.564	2.545	9.510	2.349	21,8%
Adj. EBITDA	799	1.002	1.089	936	3.826	925	15,8%
Adj. EBITDA margin	40,7%	39,8%	41,6%	36,2%	39,5%	38,8%	-1,9%p
Adj. EBIT (profit from operations)	323	403	480	373	1.579	352	9,0%
Adj. Cash Contribution	419	619	676	502	2.216	562	34,1%

Financials (unadjusted).

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
EBITDA	980	844	1.082	878	3.784	877	-10,5%
EBITDA margin	49,9%	33,5%	41,4%	33,9%	39,1%	36,7%	-13,2%p
Depreciation, amortization and impairment losses	-476	-607	-620	-1.044	-2.747	-573	n.a.
EBIT (profit from operations)	504	237	462	-166	1.037	304	-39,7%
Cash Capex	380	383	413	434	1.610	363	-4,5%
Cash Contribution	600	461	669	444	2.174	518	-13,7%

Southern and Eastern Europe.

EBITDA Reconciliation.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	1.964	2.516	2.616	2.589	9.685	2.387	21,5%
EBIT (profit from operations)	504	237	462	-166	1.037	304	-39,7%
Depreciation, amortization - and impairment losses	-476	-607	-620	-1.044	-2.747	-573	n.a.
= EBITDA	980	844	1.082	878	3.784	877	-10,5%
EBITDA margin	49,9%	33,5%	41,4%	33,9%	39,1%	36,7%	-13,2%p
- Special Factors affecting EBITDA	181	-158	-7	-58	-42	-48	n.a.
= Adj. EBITDA	799	1.002	1.089	936	3.826	925	15,8%
Adj. EBITDA margin	40,7%	39,8%	41,6%	36,2%	39,5%	38,8%	-1,9%p

Special factors.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Effect on EBITDA	181	-158	-7	-58	-42	-48	n.a.
Effect on EBIT (profit from operations)	181	-166	-18	-539	-542	-48	n.a.

Greece.

Financials.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	655	1.058	1.087	1.099	3.899	997	52,2%
of which fixed network	411	622	627	651	2.311	592	44,0%
of which mobile network	286	506	532	522	1.846	464	62,2%
Adj. EBITDA	239	383	413	412	1.447	376	57,3%
of which fixed network	126	194	186	214	720	189	50,0%
of which mobile network	99	178	213	184	674	172	73,7%
Adj. EBITDA margin (total rev.)	36,5%	36,2%	38,0%	37,5%	37,1%	37,7%	1,2%p
of which fixed network	30,7%	31,2%	29,7%	32,9%	31,2%	31,9%	1,2%p
of which mobile network	34,6%	35,2%	40,0%	35,2%	36,5%	37,1%	2,5%p
Cash Capex	80	100	131	155	466	101	26,3%
of which fixed network	45	65	84	89	283	48	6,7%
of which mobile network	33	31	44	62	170	50	51,5%
Cash Contribution	159	283	282	257	981	275	73,0%
of which fixed network	81	129	102	125	437	141	74,1%
of which mobile network	66	147	169	122	504	122	84,8%

Greece.

Operational.

		Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Fixed Network								
fixed network access lines	('000)	4.490	4.407	4.349	4.228	4.228	4.095	-8,8%
broadband access lines retail	('000)	938	969	1.006	1.060	1.060	1.093	16,5%
IPTV ¹	('000)	2	4	10	16	16	23	n.m.
Resale/ IP-BSA	('000)	76	66	60	53	53	47	-38,2%
ULLs	('000)	677	773	834	938	938	1.056	56,0%
IP-BSA SA	('000)	0	0	0	0	0	0	—
Mobile								
Customers (end of period) ²	('000)	8.412	8.793	9.064	9.218	9.218	8.813	4,8%
- Contract	('000)	2.241	2.272	2.260	2.285	2.285	2.306	2,9%
- Prepay	('000)	6.171	6.521	6.804	6.933	6.933	6.507	5,4%
Net adds	('000)	386	381	271	154	1.192	-404	n.a.
- Contract	('000)	15	31	-12	25	59	21	40,0%
- Prepay	('000)	371	350	283	129	1.133	-425	n.a.
Average monthly churn	(%)	2,9%	3,1%	3,3%	3,3%	3,2%	3,5%	0,6%p
- Contract	(%)	1,9%	1,9%	2,2%	2,0%	2,0%	2,1%	0,2%p
SAC per gross add	(€)	15	18	15	18	17	35	n.m.
- Contract	(€)	117	97	102	102	103	106	-9,4%
- Prepay	(€)	1	6	3	3	4	3	n.m.
SRC per retained customer	(€)	101	101	90	94	97	72	-28,7%
ARPU	(€)	16	17	17	15	16	14	-12,5%
- Contract	(€)	41	45	47	43	44	40	-2,4%
- Prepay	(€)	6	6	6	6	6	6	0,0%
Non-Voice % of ARPU	(%)	14%	15%	15%	9%	13%	15%	1%p
MOU per customer	(min)	190	205	207	203	203	211	11,1%
- Contract	(min)	277	297	300	289	292	280	1,1%

1 incl. VoD

2 One mobile communications card corresponds to one customer.

Hungary.

Financials.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	391	412	437	442	1.682	402	2,8%
of which fixed network	184	187	196	195	762	182	-1,1%
of which mobile network	218	235	253	254	960	230	5,5%
Adj. EBITDA	164	169	189	153	675	162	-1,2%
of which fixed network	80	77	79	70	306	70	-12,5%
of which mobile network	95	104	118	99	416	104	9,5%
Adj. EBITDA margin (total rev.)	41,9%	41,0%	43,2%	34,6%	40,1%	40,3%	-1,6%p
of which fixed network	43,5%	41,2%	40,3%	35,9%	40,2%	38,5%	-5,0%p
of which mobile network	43,6%	44,3%	46,6%	39,0%	43,3%	45,2%	1,6%p
Cash Capex	88	88	63	60	299	65	-26,1%
of which fixed network	56	51	36	44	187	43	-23,2%
of which mobile network	30	36	19	10	95	19	-36,7%
Cash Contribution	76	81	126	93	376	97	27,6%
of which fixed network	24	26	43	26	119	27	12,5%
of which mobile network	65	68	99	89	321	85	30,8%

Hungary.

Operational.

		Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Fixed Network								
fixed network access lines	('000)	1.966	1.918	1.870	1.821	1.821	1.771	-9,9%
broadband access lines retail	('000)	585	596	608	628	628	648	10,8%
IPTV ¹	('000)	38	44	53	68	68	79	n.m.
Resale/ IP-BSA	('000)	173	163	152	142	142	130	-24,9%
ULLs	('000)	13	14	15	17	17	18	38,5%
IP-BSA SA	('000)	16	17	18	19	19	20	25,0%
Mobile								
Customers (end of period) ²	('000)	5.347	5.256	5.207	5.120	5.120	5.120	-4,2%
- Contract	('000)	2.109	2.144	2.203	2.305	2.305	2.350	11,4%
- Prepay	('000)	3.239	3.112	3.004	2.815	2.815	2.771	-14,4%
Net adds	('000)	-14	-91	-49	-87	-242	1	n.a.
- Contract	('000)	42	35	59	102	239	45	7,1%
- Prepay	('000)	-57	-127	-108	-189	-481	-44	n.a.
Average monthly churn	(%)	1,6%	2,0%	1,9%	2,8%	2,1%	1,5%	-0,1%p
- Contract	(%)	1,1%	1,1%	1,0%	1,0%	1,1%	1,2%	0,1%p
SAC per gross add	(€)	27	27	27	31	28	28	3,7%
- Contract	(€)	54	54	53	55	54	53	-1,9%
- Prepay	(€)	5	8	6	11	8	5	0,0%
SRC per retained customer	(€)	64	67	64	68	66	70	9,4%
ARPU	(€)	12	13	14	14	14	13	8,3%
- Contract	(€)	23	24	26	25	25	23	0,0%
- Prepay	(€)	5	6	7	7	6	6	20,0%
Non-Voice % of ARPU	(%)	19%	18%	19%	22%	19%	20%	1%p
MOU per customer	(min)	147	156	157	162	155	160	8,8%
- Contract	(min)	279	288	281	282	282	270	-3,2%

1 incl. VoD

2 One mobile communications card corresponds to one customer.

Slovakia.

Financials.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	244	246	244	240	974	230	-5,7%
of which fixed network	113	111	112	113	449	113	0,0%
of which mobile network	140	141	140	135	556	124	-11,4%
Adj. EBITDA	112	120	118	89	439	107	-4,5%
of which fixed network	44	51	47	40	182	48	9,1%
of which mobile network	68	69	71	49	257	59	-13,2%
Adj. EBITDA margin (total rev.)	45,9%	48,8%	48,4%	37,1%	45,1%	46,5%	0,6%p
of which fixed network	38,9%	45,9%	42,0%	35,4%	40,5%	42,5%	3,6%p
of which mobile network	48,6%	48,9%	50,7%	36,3%	46,2%	47,6%	-1,0%p
Cash Capex	65	26	42	37	170	54	-16,9%
of which fixed network	33	20	21	21	95	26	-21,2%
of which mobile network	32	6	21	16	75	28	-12,5%
Cash Contribution	47	94	76	52	269	53	12,8%
of which fixed network	11	31	26	19	87	22	100,0%
of which mobile network	36	63	50	33	182	31	-13,9%

Slovakia.

Operational.

		Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Fixed Network								
fixed network access lines	('000)	1.123	1.114	1.104	1.101	1.101	1.093	-2,7%
broadband access lines retail	('000)	330	337	345	362	362	378	14,5%
IPTV ¹	('000)	42	47	53	62	62	68	61,9%
Resale/ IP-BSA	('000)	15	15	15	15	15	15	0,0%
ULLs	('000)	0	0	0	0	0	0	—
IP-BSA SA	('000)	11	12	12	14	14	15	36,4%
Mobile								
Customers (end of period) ²	('000)	2.331	2.323	2.301	2.376	2.376	2.399	2,9%
- Contract	('000)	1.370	1.386	1.380	1.394	1.394	1.390	1,5%
- Prepay	('000)	961	938	921	982	982	1.009	5,0%
Net adds	('000)	-16	-8	-22	75	29	23	n.a.
- Contract	('000)	11	15	-5	13	35	-4	n.a.
- Prepay	('000)	-27	-24	-17	61	-6	27	n.a.
Average monthly churn	(%)	1,4%	1,2%	1,5%	1,5%	1,4%	1,8%	0,4%p
- Contract	(%)	1,1%	0,8%	1,0%	1,2%	1,0%	1,1%	0,0%p
SAC per gross add	(€)	53	43	40	25	37	22	-58,5%
- Contract	(€)	119	103	88	100	102	97	-18,5%
- Prepay	(€)	1	1	3	1	1	1	0,0%
SRC per retained customer	(€)	85	91	78	89	86	89	4,7%
ARPU	(€)	19	19	19	18	19	16	-15,8%
- Contract	(€)	28	28	28	26	27	24	-14,3%
- Prepay	(€)	6	6	6	6	6	5	-16,7%
Non-Voice % of ARPU	(%)	21%	19%	19%	20%	20%	20%	-1%p
MOU per customer	(min)	113	128	125	130	124	123	8,8%
- Contract	(min)	171	191	184	191	184	187	9,4%

1 incl. VoD

2 One mobile communications card corresponds to one customer.

Croatia.

Financials.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	278	292	315	276	1.161	267	-4,0%
of which fixed network	170	169	178	170	687	162	-4,7%
of which mobile network	134	139	166	132	571	118	-11,9%
Adj. EBITDA	128	133	153	111	525	113	-11,7%
of which fixed network	71	69	67	68	275	66	-7,0%
of which mobile network	57	64	87	43	251	47	-17,5%
Adj. EBITDA margin (total rev.)	46,0%	45,5%	48,6%	40,2%	45,2%	42,3%	-3,7%p
of which fixed network	41,8%	40,8%	37,6%	40,0%	40,0%	40,7%	-1,1%p
of which mobile network	42,5%	46,0%	52,4%	32,6%	44,0%	39,8%	-2,7%p
Cash Capex	68	35	62	53	218	40	-41,2%
of which fixed network	50	25	45	42	162	29	-42,0%
of which mobile network	18	10	17	11	56	11	-38,9%
Cash Contribution	60	98	91	58	307	73	21,7%
of which fixed network	21	44	22	26	113	37	76,2%
of which mobile network	39	54	70	32	195	36	-7,7%

Croatia.

Operational.

		Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Fixed Network								
fixed network access lines	('000)	1.531	1.513	1.497	1.484	1.484	1.462	-4,5%
broadband access lines retail	('000)	493	510	527	555	555	573	16,2%
IPTV ¹	('000)	151	171	189	236	236	251	66,2%
Resale/ IP-BSA	('000)	0	0	0	0	0	0	–
ULLs	('000)	102	111	116	123	123	131	28,4%
IP-BSA SA	('000)	0	0	0	0	0	0	–
Mobile								
Customers (end of period) ²	('000)	2.781	2.867	2.885	2.859	2.859	2.798	0,6%
- Contract	('000)	843	875	897	920	920	944	12,0%
- Prepay	('000)	1.937	1.992	1.987	1.939	1.939	1.854	-4,3%
Net adds	('000)	91	86	17	-26	169	-61	n.a.
- Contract	('000)	33	32	22	23	109	24	-27,3%
- Prepay	('000)	58	54	-5	-48	59	-85	n.a.
Average monthly churn	(%)	1,5%	1,6%	2,0%	2,3%	1,9%	2,4%	0,9%p
- Contract	(%)	0,7%	0,7%	0,8%	1,0%	0,8%	1,0%	0,3%p
SAC per gross add	(€)	30	25	23	30	27	28	-6,7%
- Contract	(€)	103	85	86	90	91	78	-24,3%
- Prepay	(€)	15	14	10	15	13	12	-20,0%
SRC per retained customer	(€)	98	98	94	105	99	82	-16,3%
ARPU	(€)	14	15	17	12	15	12	-14,3%
- Contract	(€)	31	33	40	26	32	25	-19,4%
- Prepay	(€)	7	7	8	6	7	6	-14,3%
Non-Voice % of ARPU	(%)	24%	22%	28%	22%	24%	24%	0%p
MOU per customer	(min)	105	114	115	114	112	104	-1,0%
- Contract	(min)	242	251	244	235	243	216	-10,7%

1 incl. VoD

2 One mobile communications card corresponds to one customer.

Romania.

Financials.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	204	295	296	309	1.104	291	42,6%
of which fixed network	134	208	195	194	731	184	37,3%
of which mobile network	77	96	109	122	404	114	48,1%
Adj. EBITDA	67	72	88	66	293	72	7,5%
of which fixed network	54	58	66	55	233	58	7,4%
of which mobile network	13	14	23	10	60	14	7,7%
Adj. EBITDA margin (total rev.)	32,8%	24,4%	29,7%	21,4%	26,5%	24,7%	-8,1%p
of which fixed network	40,3%	27,9%	33,8%	28,4%	31,9%	31,5%	-8,8%p
of which mobile network	16,9%	14,6%	21,1%	8,2%	14,9%	12,3%	-4,6%p
Cash Capex	46	94	75	79	294	60	30,4%
of which fixed network	29	43	52	44	168	40	37,9%
of which mobile network	17	51	23	35	126	20	17,6%
Cash Contribution	21	-22	13	-13	-1	12	-42,9%
of which fixed network	25	15	14	11	65	18	-28,0%
of which mobile network	-4	-37	0	-25	-66	-6	n.a.

Romania.

Operational.

		Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Fixed Network								
fixed network access lines	('000)	2.971	2.896	2.832	2.776	2.776	2.721	-8,4%
broadband access lines retail	('000)	701	725	750	776	776	808	15,3%
IPTV ¹	('000)	0	0	0	0	0	4	–
Resale/ IP-BSA	('000)	0	0	0	0	0	0	–
ULLs	('000)	1	1	1	1	1	1	0,0%
IP-BSA SA	('000)	0	0	0	0	0	0	–
Mobile								
Customers (end of period) ²	('000)	6.106	6.330	6.599	7.280	7.280	7.155	17,2%
- Contract	('000)	1.220	1.265	1.312	1.535	1.535	1.516	24,3%
- Prepay	('000)	4.886	5.065	5.288	5.745	5.745	5.639	15,4%
Net adds	('000)	117	224	269	681	1.291	-126	n.a.
- Contract	('000)	58	45	46	223	373	-19	n.a.
- Prepay	('000)	58	179	223	458	917	-106	n.a.
Average monthly churn	(%)	4,0%	3,5%	3,6%	4,4%	3,8%	4,0%	0,0%p
- Contract	(%)	2,1%	2,2%	1,7%	2,5%	2,1%	2,3%	0,2%p
SAC per gross add	(€)	18	12	12	10	13	8	-55,6%
- Contract	(€)	90	79	99	110	94	72	-20,0%
- Prepay	(€)	1	1	1	1	1	0	-100,0%
SRC per retained customer	(€)	28	11	18	12	14	16	-42,9%
ARPU	(€)	5	5	5	5	5	4	-20,0%
- Contract	(€)	14	14	14	14	14	12	-14,3%
- Prepay	(€)	3	3	2	3	3	2	-33,3%
Non-Voice % of ARPU	(%)	5%	5%	5%	5%	5%	5%	0%p
MOU per customer	(min)	180	185	199	204	194	207	15,0%
- Contract	(min)	456	474	461	451	460	428	-6,1%

1 incl. VoD

2 One mobile communications card corresponds to one customer.

Bulgaria.

Financials.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	81	104	119	119	423	104	28,4%
Adj. EBITDA	27	47	49	44	167	40	48,1%
Adj. EBITDA margin (total rev.)	33,3%	45,2%	41,2%	37,0%	39,5%	38,5%	5,2%p
Cash Capex	15	23	16	18	72	24	60,0%
Cash Contribution	12	24	33	26	95	16	33,3%

Operational.

		Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Mobile								
Customers (end of period) ¹	('000)	4.012	4.008	3.966	3.902	3.902	3.845	-4,2%
- Contract	('000)	2.061	2.047	2.062	2.133	2.133	2.139	3,8%
- Prepay	('000)	1.951	1.961	1.904	1.769	1.769	1.706	-12,6%
Net adds	('000)	-1	-4	-42	-64	-111	-57	n.m.
- Contract	('000)	-23	-14	16	71	49	6	n.a.
- Prepay	('000)	22	10	-57	-135	-161	-63	n.a.
Average monthly churn	(%)	3,7%	3,2%	4,1%	4,3%	3,8%	3,2%	-0,5%p
- Contract	(%)	3,0%	2,5%	2,2%	2,5%	2,5%	2,5%	-0,5%p
SAC per gross add	(€)	3	2	4	4	3	13	n.m.
- Contract	(€)	7	7	7	4	6	21	n.m.
- Prepay	(€)	1	-1	2	3	1	4	n.m.
SRC per retained customer	(€)	22	22	17	13	18	16	-27,3%
ARPU	(€)	8	8	8	8	8	8	0,0%
- Contract	(€)	12	13	13	13	13	12	0,0%
- Prepay	(€)	3	3	3	3	3	3	0,0%
Non-Voice % of ARPU	(%)	7%	7%	8%	11%	8%	10%	3%p
MOU per customer	(min)	106	111	116	121	114	121	14,2%
- Contract	(min)	175	183	188	192	186	187	6,9%

¹ One mobile communications card corresponds to one customer.

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Systems Solutions.

Financials (adjusted).

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	2.106	2.179	2.125	2.388	8.798	2.131	1,2%
of which: international	634	655	644	712	2.645	670	5,7%
Net revenue	1.496	1.502	1.467	1.618	6.083	1.532	2,4%
EBITDA	211	231	231	250	923	196	-6,9%
EBITDA margin	10,0%	10,6%	10,9%	10,5%	10,5%	9,2%	-0,8pp
Depreciation, amortization and impairment losses	-177	-173	-167	-177	-694	-149	15,7%
Profit (loss) from operations = EBIT	34	58	64	73	229	47	38,9%
EBIT margin	1,6%	2,7%	3,0%	3,1%	2,6%	2,2%	0,6pp
Cash capex	161	171	144	205	681	148	-8,1%
Cash contribution	50	60	87	45	242	48	-3,0%
Order Entry	2.010	2.315	1.689	3.291	9.305	2.156	7,3%

Financials (unadjusted).

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	2.106	2.179	2.125	2.388	8.798	2.131	1,2%
Net revenue	1.496	1.502	1.467	1.618	6.083	1.532	2,4%
EBITDA	188	200	183	139	710	168	-10,5%
EBITDA margin	8,9%	9,2%	8,6%	5,8%	8,1%	7,9%	-1,0pp
Depreciation, amortization and impairment losses	-177	-173	-167	-204	-721	-150	15,3%
Profit (loss) from operations = EBIT	11	27	16	-65	-11	18	66,1%

The total was calculated on the basis of precise figures and rounded to millions. Percentages calculated on the basis of figures shown.

Systems Solutions.

EBITDA reconciliation.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	2.106	2.179	2.125	2.388	8.798	2.131	1,2%
Profit (loss) from operations = EBIT (unadj.)	11	27	16	-65	-11	18	66,1%
- Depreciation, amortization and impairment losses	-177	-173	-167	-204	-721	-150	15,3%
= EBITDA	188	200	183	139	710	168	-10,5%
EBITDA margin	8,9%	9,2%	8,6%	5,8%	8,1%	7,9%	-
- Special factors affecting EBITDA	23	31	48	111	213	28	23,0%
= Adj. EBITDA	211	231	231	250	923	196	-6,9%
Adj. EBITDA margin	10,0%	10,6%	10,9%	10,5%	10,5%	9,2%	-0,8pp

Special factors.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Effect on EBITDA	23	31	48	111	213	28	23,0%
of which restructuring provisions (EBITDA)	23	31	48	111	213	28	23,0%
of which restructuring provisions (EBIT)	23	31	48	138	240	29	25,8%
of which transfer payment Vivento	-	-	-	-	-	-	-
Effect on profit (loss) from operations = EBIT	23	31	48	138	240	29	25,8%

The total was calculated on the basis of precise figures and rounded to millions. Percentages calculated on the basis of figures shown.

Systems Solutions.

Computing Services.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	688	707	723	807	2.925	750	9,0%
Adj. EBITDA	43	45	56	20	165	32	-25,5%
Adj. EBITDA margin	6,3%	6,4%	7,7%	2,5%	5,6%	4,3%	-2,0pp
Capex	82	96	91	112	382	137	67,2%
Cash contribution	-38	-51	-35	-92	-217	-105	n.a.
Value driver							
MIPS capacity (number)	126.404	130.618	111.184	116.518	116.518	121.508	-3,9%

Desktop Services.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	326	346	352	381	1.404	344	5,7%
Adj. EBITDA	18	22	13	30	83	14	-24,0%
Adj. EBITDA margin	5,5%	6,5%	3,7%	7,9%	5,9%	3,9%	-1,6pp
Capex	35	34	29	37	135	17	-50,5%
Cash contribution	-17	-12	-16	-7	-52	-4	78,0%
Value driver							
Desktop under service ('000)	1.505	1.508	1.504	1.858	1.858	1.849	22,9%

The total was calculated on the basis of precise figures and rounded to millions. Percentages calculated on the basis of figures shown.

Systems Solutions.

Systems Integration.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	432	428	398	483	1.741	426	-1,4%
Adj. EBITDA	51	58	49	66	224	55	7,9%
Adj. EBITDA margin	11,8%	13,5%	12,2%	13,8%	12,9%	12,9%	1,1%
Capex	6	5	5	5	20	6	8,7%
Cash contribution	45	53	44	62	204	49	7,8%
Value driver							
Utilization rate	80,6%	80,8%	81,4%	82,5%	81,3%	82,5%	2,1%

Telecommunications.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	780	783	788	874	3.225	745	-4,4%
Adj. EBITDA	88	88	96	115	387	81	-8,8%
Adj. EBITDA margin	11,3%	11,3%	12,2%	13,2%	12,0%	10,8%	0,5%
Capex	22	24	19	27	91	13	-42,0%
Cash contribution	66	65	77	88	296	68	2,6%

The total was calculated on the basis of precise figures and rounded to millions. Percentages calculated on the basis of figures shown.

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Group Headquarters & Shared Services.

Financials (adjusted).

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	618	612	593	587	2.410	565	-8,6%
Net revenue	68	66	63	56	253	53	-22,1%
Adj. EBITDA	-50	-142	-112	-11	-315	-172	n.a.
of which Vivento	-85	-87	-95	-95	-362	-117	-37,6%
Adj. EBITDA margin (in %)	-8,1	-23,2	-18,9	-1,9	-13,1	-30,4	-22,3% _{op}
Adj. Depreciation and amortization	-259	-190	-199	-185	-833	-188	27,4%
Adj. Profit (loss) from operations = Adj. EBIT	-309	-332	-311	-196	-1.148	-360	-16,5%

Financials (unadjusted).

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
EBITDA	-50	-154	-112	-100	-416	-177	n.a.
of which Vivento	-84	-81	-83	-124	-372	-117	-39,3%
EBITDA margin (in %)	-8,1	-25,2	-18,9	-17,0	-17,3	-31,3	-23,2% _{op}
Depreciation and amortization	-259	-190	-199	-185	-833	-188	27,4%
Profit (loss) from operations = EBIT	-309	-344	-311	-285	-1.249	-365	-18,1%
Cash Capex	98	105	126	120	449	109	11,2%

Group Headquarters & Shared Services.

EBITDA Reconciliation.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Total revenue	618	612	593	587	2.410	565	-8,6%
Profit (loss) from operations = EBIT	-309	-344	-311	-285	-1.249	-365	-18,1%
- Depreciation and amortization	-259	-190	-199	-185	-833	-188	27,4%
= EBITDA	-50	-154	-112	-100	-416	-177	n.a.
EBITDA margin (in %)	-8,1	-25,2	-18,9	-17,0	-17,3	-31,3	-23,2%p
- Special influences affecting EBITDA	0	-12	0	-89	-101	-5	n.a.
= Adj. EBITDA	-50	-142	-112	-11	-315	-172	n.a.
Adj. EBITDA margin (in %)	-8,1	-23,2	-18,9	-1,9	-13,1	-30,4	-22,3%p

Special factors.

€ million	Q1/09	Q2/09	Q3/09	Q4/09	FY/09	Q1/10	y.o.y. %
Effects on EBITDA	0	-12	0	-89	-101	-5	n.a.
- of which restructuring	0	-8	6	-83	-85	-5	n.a.
- of which other	0	-4	-6	-6	-16	0	0,0%
Effects on Operating Results = EBIT	0	-12	0	-89	-101	-5	n.a.
- of which effects on EBITDA (see above)	0	-12	0	-89	-101	-5	n.a.
- of which other	0	0	0	0	0	0	0,0%

Group Headquarters & Shared Services.

Vivento.

End of period ¹	31/03/09	30/06/09	30/09/09	30/12/09	31/03/10
Employees Vivento in total	8.400	8.700	9.400	9.600	9.700
1. Employment external ²	3.400	3.700	4.000	4.200	4.200
2. Employment internal	2.100	2.100	2.400	2.600	2.700
3. Others ³	2.900	2.900	3.000	2.800	2.800
Attrition Vivento	800	1.200	1.600	2.300	400
of which left the DT Group	300	500	800	1.200	300

1 Rounded figures; including Vivento management.

2 Mainly in public sector.

3 Management, Operations, temp. unemployed, unemployed, in qualification etc.

Glossary and Disclaimer.

In addition to financial information presented in accordance with IFRS, this presentation contains non-GAAP financial measures,

such as ...	which is defined as ...
EBIT	Abbreviation for EARNINGS BEFORE INTEREST AND TAXES. EBIT is equivalent to the P&L-line "Profit from operations".
Adj. EBIT	EBIT adjusted for special factors.
EBT	Abbreviation for EARNINGS BEFORE TAXES. EBT is equivalent to the P&L-line "Profit before income taxes".
Adj. EBT	EBT adjusted for special factors.
EBITDA	Abbreviation for EARNINGS BEFORE INTEREST, TAX, DEPRECIATION AND AMORTIZATION. EBITDA is equivalent to EBIT before Depreciation and Amortization. Depreciation and Amortization is not a line in the P&L but provided in the notes as "Other disclosures".
Adj. EBITDA	EBITDA adjusted for special factors.
Adj. Net profit/loss	Net profit/loss adjusted for special factors.
Special factors	Special factors impair the comparability of the results with previous periods. Details on the special factors are given for the group and each operating segment.
Cash capex	Cash outflows for investments in intangible assets (excluding goodwill) and property, plant and equipment.
Cash contribution	EBITDA minus capex.
Free cash flow	Net cash from operating activities minus net cash outflows for investments in intangible assets (excluding goodwill) and property, plant and equipment.
Gross debt	Gross debt includes not only bonds and liabilities to banks, but also liabilities to non-banks from promissory notes, lease liabilities, liabilities arising from ABS transactions (capital market liabilities), liabilities from derivatives and cash collateral
Net debt	Net debt is calculated by deducting cash and cash equivalents as well as financial assets classified as held for trading and available for sale (due ≤ 1 year). In addition, receivables from derivatives and other financial assets are deducted from gross de
n.a.	not applicable
n.m.	not meaningful
ARPU	Abbreviation for AVERAGE REVENUE PER USER. Calculation: Service fee, as well as voice, non voice, roaming and visitor revenues, divided by the average number of customers in the period. Visitor revenues are allocated exclusively to contract customers. Act
SAC	Abbreviation for SUBSCRIBER ACQUISITION COSTS. Calculation: Customer acquisition costs divided by the number of gross customers added during the respective period.

The figures in this presentation are unaudited. These and the other non-GAAP financial measures used by Deutsche Telekom are derived from our IFRS financial information but do not comply with IFRS and should not be viewed as a substitute for our IFRS figures.