

# Backup Q3 2006. Deutsche Telekom.

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## At a Glance I.

millions of €	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-Q3/05	Q1-Q3/06	% y.o.y.
<b>Total revenue</b>										
Broadband/Fixed Network	6,469	6,542	26,035	6,156	6,146	<b>6,196</b>	-4.2%	19,493	<b>18,498</b>	-5.1%
Mobile Communications	7,648	7,861	29,452	7,575	7,856	<b>8,169</b>	6.8%	21,591	<b>23,600</b>	9.3%
Business Customers	3,143	3,382	12,850	3,011	3,146	<b>3,125</b>	-0.6%	9,468	<b>9,282</b>	-2.0%
GHS	867	902	3,505	871	894	<b>942</b>	8.7%	2,603	<b>2,707</b>	4.0%
Reconciliation	-3,071	-3,170	-12,238	-2,771	-2,912	<b>-2,952</b>	3.9%	-9,068	<b>-8,635</b>	4.8%
<b>Net revenue</b>										
Broadband/Fixed Network	5,400	5,453	21,731	5,207	5,085	<b>5,196</b>	-3.8%	16,278	<b>15,488</b>	-4.9%
Mobile Communications	7,409	7,629	28,531	7,405	7,677	<b>7,979</b>	7.7%	20,902	<b>23,061</b>	10.3%
Business Customers	2,178	2,351	9,058	2,152	2,287	<b>2,219</b>	1.9%	6,707	<b>6,658</b>	-0.7%
GHS	69	84	284	78	81	<b>86</b>	24.6%	200	<b>245</b>	22.5%
<b>Group</b>	<b>15,056</b>	<b>15,517</b>	<b>59,604</b>	<b>14,842</b>	<b>15,130</b>	<b>15,480</b>	<b>2.8%</b>	<b>44,087</b>	<b>45,452</b>	3.1%
<b>EBITDA excluding special factors</b>										
Broadband/Fixed Network	2,437	2,549	9,859	2,277	2,239	<b>2,237</b>	-8.2%	7,310	<b>6,753</b>	-7.6%
Mobile Communications	2,730	2,488	9,772	2,280	2,363	<b>2,682</b>	-1.8%	7,284	<b>7,325</b>	0.6%
Business Customers	446	325	1,586	341	326	<b>311</b>	-30.3%	1,261	<b>978</b>	-22.4%
GHS	-95	-102	-335	87	-82	<b>-126</b>	-32.6%	-233	<b>-121</b>	48.1%
Reconciliation	-17	-61	-153	-15	-29	<b>-5</b>	70.6%	-92	<b>-49</b>	46.7%
<b>Group</b>	<b>5,501</b>	<b>5,199</b>	<b>20,729</b>	<b>4,970</b>	<b>4,817</b>	<b>5,099</b>	<b>-7.3%</b>	<b>15,530</b>	<b>14,886</b>	-4.1%



## At a Glance II.

millions of €	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-Q3/05	Q1-Q3/06	% y.o.y.
<b>EBITDA margin excluding special factors</b>										
Broadband/Fixed Network	37.7%	39.0%	37.9%	37.0%	36.4%	<b>36.1%</b>	-1.6%p	37.5%	<b>36.5%</b>	-1.0%p
Mobile Communications	35.7%	31.6%	33.2%	30.1%	30.1%	<b>32.8%</b>	-2.9%p	33.7%	<b>31.0%</b>	-2.7%p
Business Customers	14.2%	9.6%	12.3%	11.3%	10.4%	<b>10.0%</b>	-4.2%p	13.3%	<b>10.5%</b>	-2.8%p
GHS	-11.0%	-11.3%	-9.6%	10.0%	-9.2%	<b>-13.4%</b>	-2.4%p	-9.0%	<b>-4.5%</b>	4.5%p
<b>Group</b>	<b>36.5%</b>	<b>33.5%</b>	<b>34.8%</b>	<b>33.5%</b>	<b>31.8%</b>	<b>32.9%</b>	<b>-3.6%p</b>	<b>35.2%</b>	<b>32.8%</b>	<b>-2.4%p</b>
<b>Cash capex</b>										
Broadband/Fixed Network	600	945	2,481	689	787	<b>809</b>	34.8%	1,536	<b>2,285</b>	48.8%
Mobile Communications	827	1,264	5,603	1,092	840	<b>840</b>	1.6%	4,339	<b>2,772</b>	-36.1%
Business Customers	162	313	775	153	196	<b>180</b>	11.1%	462	<b>529</b>	14.5%
GHS	123	159	456	114	103	<b>147</b>	19.5%	297	<b>364</b>	22.6%
<b>Group</b>	<b>1,686</b>	<b>2,668</b>	<b>9,269</b>	<b>2,044</b>	<b>1,925</b>	<b>1,950</b>	<b>15.7%</b>	<b>6,601</b>	<b>5,919</b>	-10.3%
<b>Net profit (loss)</b>										
incl. special factors	2,442	989	5,584	1,079	1,005	<b>1,945</b>	-20.4%	4,595	<b>4,029</b>	-12.3%
excl. special factors	1,490	1,022	4,663	963	1,049	<b>980</b>	-34.2%	3,641	<b>2,992</b>	-17.8%
<b>Free cash flow</b>										
before dividends	<b>2,581</b>	<b>2,248</b>	<b>5,729</b>	<b>752</b>	<b>967</b>	<b>1,603</b>	<b>-37.9%</b>	<b>3,481</b>	<b>3,322</b>	<b>-4.6%</b>
<b>Net debt</b>	<b>40,795</b>	<b>38,639</b>	<b>38,639</b>	<b>37,789</b>	<b>38,819</b>	<b>38,269</b>	<b>-6.2%</b>	<b>40,795</b>	<b>38,269</b>	<b>-6.2%</b>



## Excellent market position.

millions <sup>1</sup>	30/09/05	31/12/05	31/03/06	30/06/06	31/09/2006	Delta q.o.q.		Delta y.o.y.	
						abs.	%	abs.	%
						<b>Broadband lines (total)<sup>2</sup></b>	<b>7.8</b>	<b>8.6</b>	<b>9.4</b>
of which domestic	7.3	7.9	8.6	9.0	9.4	0.4	4.4%	2.1	28.8%
of which: resale <sup>3</sup>	1.1	1.6	2.2	2.5	2.9	0.4	16.0%	1.8	163.6%
of which international	0.5	0.6	0.8	1.0	1.2	0.2	18.5%	0.7	160.9%
<b>Narrowband lines (total)</b>	<b>41.7</b>	<b>41.2</b>	<b>40.6</b>	<b>40.1</b>	<b>39.5</b>	<b>-0.6</b>	<b>-1.5%</b>	<b>-2.2</b>	<b>-5.3%</b>
of which domestic <sup>4</sup>	35.6	35.2	34.7	34.2	33.7	-0.5	-1.5%	-1.9	-5.3%
of which international (CEE only) <sup>5</sup>	6.1	6.0	5.9	5.8	5.8	0.0	0.0%	-0.3	-4.9%
<b>Internet customers with a billing relationship (total)<sup>6</sup></b>	<b>15.0</b>	<b>15.2</b>	<b>15.5</b>	<b>15.6</b>	<b>15.9</b>	<b>0.3</b>	<b>1.9%</b>	<b>0.9</b>	<b>6.0%</b>
<b>Mobile communications majority shareholdings</b>	<b>83.1</b>	<b>86.6</b>	<b>87.8</b>	<b>90.2</b>	<b>91.6</b>	<b>1.4</b>	<b>1.6%</b>	<b>8.5</b>	<b>10.2%</b>
T-Mobile Deutschland	28.7	29.5	30.2	30.4	30.7	0.2	0.8%	1.9	6.7%
T-Mobile USA	20.3	21.7	22.7	23.3	24.1	0.8	3.4%	3.8	18.9%
T-Mobile UK <sup>7</sup>	16.3	17.2	16.4	16.7	16.7	-0.1	-0.4%	0.3	2.1%
T-Mobile Austria <sup>8</sup>	3.0	3.1	3.1	3.1	3.2	0.0	1.4%	0.1	3.7%
T-Mobile CZ	4.6	4.6	4.6	4.7	4.8	0.1	1.9%	0.3	5.9%
T-Mobile NL	2.3	2.3	2.3	2.4	2.5	0.1	3.6%	0.2	7.5%
CEE <sup>9</sup>	8.9	9.2	9.3	9.5	9.7	0.2	2.3%	0.8	9.2%

1 Figures rounded to the nearest million. The total is calculated on the basis of precise numbers. BBFN percentages calculated on the basis of figures shown, Mobile percentages calculated on the basis of precise numbers.

2 Lines in operation including domestic, CEE and Western Europe. Details see Broadband/Fixed Net section.

3 Definition of resale: sale of broadband lines based on DSL technology to alternative providers outside DT.

4 Telephone lines excluding internal use and public telecommunication, including wholesale services.

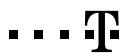
5 Including Magyar Telecom (incl. Maktel and Montenegro), Slovak Telecom and T-Hrvatski Telecom.

6 Total calculated on the basis of customers (broadband and narrowband rates) with a billing relationship and PAYG < 30 days.

7 Including Virgin Mobile

8 Historical numbers adjusted for newly consolidated companies: Customers of tele.ring (Austria; fully consolidated within T-Mobile Austria since Q2/06 are included in all periods. Growth numbers are therefore on an organic basis.

9 Incl. T-Mobile Hungary, T-Mobile Hrvatska (Croatia), T-Mobile SK (Slovakia), T-Mobile (Macedonia) and T-Mobile (Montenegro). (T-Mobile (Macedonia) incl. in Q2-numbers 2005 for the first time; historical figures adjusted.)



# DT Group.

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## DT consolidated income statement.

### Adjusted for special factors.

millions of €	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-Q3/05	Q1-Q3/06	% y.o.y.
<b>Net revenue</b>	<b>15,056</b>	<b>15,517</b>	<b>59,604</b>	<b>14,842</b>	<b>15,130</b>	<b>15,480</b>	<b>2.8%</b>	<b>44,087</b>	<b>45,452</b>	<b>3.1%</b>
Cost of sales	-7,661	-8,460	-31,327	-7,762	-8,024	-8,232	-7.5%	-22,867	-24,018	-5.0%
<b>Gross profit</b>	<b>7,395</b>	<b>7,057</b>	<b>28,277</b>	<b>7,080</b>	<b>7,106</b>	<b>7,248</b>	<b>-2.0%</b>	<b>21,220</b>	<b>21,434</b>	<b>1.0%</b>
Selling expenses	-3,503	-3,979	-14,407	-3,766	-4,003	-3,808	-8.7%	-10,428	-11,577	-11.0%
General and administrative costs	-975	-914	-3,948	-1,070	-1,085	-1,037	-6.4%	-3,034	-3,192	-5.2%
Other operating income	200	792	1,584	350	256	256	28.0%	792	862	8.8%
Other operating expenses	-206	-584	-1,338	-184	-121	-312	-51.5%	-754	-617	18.2%
<b>Profit from operations = EBIT</b>	<b>2,911</b>	<b>2,372</b>	<b>10,168</b>	<b>2,410</b>	<b>2,153</b>	<b>2,347</b>	<b>-19.4%</b>	<b>7,796</b>	<b>6,910</b>	<b>-11.4%</b>
EBIT margin	19.3%	15.3%	17.1%	16.2%	14.2%	15.2%	-4.2%p	17.7%	15.2%	-2.5%p
Profit (loss) from financial activities	-654	-627	-2,469	-764	-772	-718	-9.8%	-1,842	-2,254	-22.4%
of which: finance costs	-674	-556	-2,401	-658	-602	-651	3.4%	-1,845	-1,911	-3.6%
<b>Profit before income taxes = EBT</b>	<b>2,257</b>	<b>1,745</b>	<b>7,699</b>	<b>1,646</b>	<b>1,381</b>	<b>1,629</b>	<b>-27.8%</b>	<b>5,954</b>	<b>4,656</b>	<b>-21.8%</b>
Income taxes	-630	-639	-2,573	-575	-224	-529	16.0%	-1,934	-1,328	31.3%
<b>Profit (loss) after income taxes</b>	<b>1,627</b>	<b>1,106</b>	<b>5,126</b>	<b>1,071</b>	<b>1,157</b>	<b>1,100</b>	<b>-32.4%</b>	<b>4,020</b>	<b>3,328</b>	<b>-17.2%</b>
Profit (loss) attributable to minority interests	137	84	463	108	108	120	-12.4%	379	336	-11.3%
<b>Net profit (loss)</b>	<b>1,490</b>	<b>1,022</b>	<b>4,663</b>	<b>963</b>	<b>1,049</b>	<b>980</b>	<b>-34.2%</b>	<b>3,641</b>	<b>2,992</b>	<b>-17.8%</b>
Depreciation, amortization and impairment losses	-2,590	-2,827	-10,561	-2,560	-2,664	-2,752	-6.3%	-7,734	-7,976	-3.1%
<b>EBITDA</b>	<b>5,501</b>	<b>5,199</b>	<b>20,729</b>	<b>4,970</b>	<b>4,817</b>	<b>5,099</b>	<b>-7.3%</b>	<b>15,530</b>	<b>14,886</b>	<b>-4.1%</b>
EBITDA margin	36.5%	33.5%	34.8%	33.5%	31.8%	32.9%	-3.6%p	35.2%	32.8%	-2.4%p



## DT Group.

### EBITDA reconciliation.

millions of €	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06
<b>Net revenue</b>	<b>15,056</b>	<b>15,517</b>	<b>59,604</b>	<b>14,842</b>	<b>15,130</b>	<b>15,480</b>
<b>Net profit (loss)</b>	<b>2,442</b>	<b>989</b>	<b>5,584</b>	<b>1,079</b>	<b>1,005</b>	<b>1,945</b>
+ Profit (loss) attributable to minority interests	137	53	432	108	108	120
= Profit (loss) after income taxes	2,579	1,042	6,016	1,187	1,113	2,065
- Income taxes	-595	1,696	-196	-563	-200	794
= Profit (loss) before income taxes = EBT	3,174	-654	6,212	1,750	1,313	1,271
- Profit (loss) from financial activities	384	-627	-1,410	-568	-772	-718
= <b>Profit from operations = EBIT</b>	<b>2,790</b>	<b>-27</b>	<b>7,622</b>	<b>2,318</b>	<b>2,085</b>	<b>1,989</b>
- Depreciation, amortization and impairment losses	-2,590	-4,763	-12,497	-2,570	-2,664	-2,752
= <b>EBITDA</b>	<b>5,380</b>	<b>4,736</b>	<b>20,119</b>	<b>4,888</b>	<b>4,749</b>	<b>4,741</b>
EBITDA margin [EBITDA/net revenue]	35.7%	30.5%	33.8%	32.9%	31.4%	30.6%
- Special factors affecting EBITDA	-121	-463	-610	-82	-68	-358
= <b>Adj. EBITDA</b>	<b>5,501</b>	<b>5,199</b>	<b>20,729</b>	<b>4,970</b>	<b>4,817</b>	<b>5,099</b>
Adj. EBITDA margin [adj. EBITDA/net revenue]	36.5%	33.5%	34.8%	33.5%	31.8%	32.9%



## DT consolidated income statement. Unadjusted.

millions of €	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-Q3/05	Q1-Q3/06	% y.o.y.
<b>Net revenue</b>	15,056	15,517	59,604	14,842	15,130	15,480	2.8%	44,087	45,452	3.1%
Cost of sales	-7,697	-8,952	-31,862	-7,821	-8,057	-8,371	-8.8%	-22,910	-24,249	-5.8%
<b>Gross profit</b>	<b>7,359</b>	<b>6,565</b>	<b>27,742</b>	<b>7,021</b>	<b>7,073</b>	<b>7,109</b>	<b>-3.4%</b>	<b>21,177</b>	<b>21,203</b>	<b>0.1%</b>
Selling expenses	-3,513	-4,224	-14,683	-3,774	-4,014	-3,877	-10.4%	-10,459	-11,665	-11.5%
General and administrative costs	-1,022	-1,115	-4,210	-1,077	-1,101	-1,169	-14.4%	-3,095	-3,347	-8.1%
Other operating income	200	1,575	2,408	350	256	256	28.0%	833	862	3.5%
Other operating expenses	-234	-2,828	-3,635	-202	-129	-330	-41.0%	-807	-661	18.1%
<b>Profit from operations = EBIT</b>	<b>2,790</b>	<b>-27</b>	<b>7,622</b>	<b>2,318</b>	<b>2,085</b>	<b>1,989</b>	<b>-28.7%</b>	<b>7,649</b>	<b>6,392</b>	<b>-16.4%</b>
EBIT margin	18.5%	-0.2%	12.8%	15.6%	13.8%	12.8%	-5.7%p	17.3%	14.1%	-3.2%p
Profit (loss) from financial activities	384	-627	-1,410	-568	-772	-718	n.a.	-783	-2,058	-162.8%
of which: finance costs	-674	-556	-2,401	-658	-602	-651	3.4%	-1,845	-1,911	-3.6%
<b>Profit before income taxes = EBT</b>	<b>3,174</b>	<b>-654</b>	<b>6,212</b>	<b>1,750</b>	<b>1,313</b>	<b>1,271</b>	<b>-60.0%</b>	<b>6,866</b>	<b>4,334</b>	<b>-36.9%</b>
Income taxes	-595	1,696	-196	-563	-200	794	n.a.	-1,892	31	n.a.
<b>Profit (loss) after income taxes</b>	<b>2,579</b>	<b>1,042</b>	<b>6,016</b>	<b>1,187</b>	<b>1,113</b>	<b>2,065</b>	<b>-19.9%</b>	<b>4,974</b>	<b>4,365</b>	<b>-12.2%</b>
Profit (loss) attributable to minority interests	137	53	432	108	108	120	-12.4%	379	336	-11.3%
<b>Net profit (loss)</b>	<b>2,442</b>	<b>989</b>	<b>5,584</b>	<b>1,079</b>	<b>1,005</b>	<b>1,945</b>	<b>-20.4%</b>	<b>4,595</b>	<b>4,029</b>	<b>-12.3%</b>
Depreciation, amortization and impairment losses	-2,590	-4,763	-12,497	-2,570	-2,664	-2,752	-6.3%	-7,734	-7,986	-3.3%
<b>EBITDA</b>	<b>5,380</b>	<b>4,736</b>	<b>20,119</b>	<b>4,888</b>	<b>4,749</b>	<b>4,741</b>	<b>-11.9%</b>	<b>15,383</b>	<b>14,378</b>	<b>-6.5%</b>
EBITDA margin	35.7%	30.5%	33.8%	32.9%	31.4%	30.6%	-5.1%p	34.9%	31.6%	-3.3%p



## DT Group. Special factors in the consolidated income statement.

millions of €	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	Q1-Q3/05	Q1-Q3/06
<b>Net revenue</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Cost of sales	-36	-492	-535	-59	-33	-139	-43	-231
<b>Gross profit</b>	<b>-36</b>	<b>-492</b>	<b>-535</b>	<b>-59</b>	<b>-33</b>	<b>-139</b>	<b>-43</b>	<b>-231</b>
Selling expenses	-10	-245	-276	-8	-11	-69	-31	-88
General and administrative costs	-47	-201	-262	-7	-16	-132	-61	-155
Other operating income	0	783	824	0	0	0	41	0
Other operating expenses	-28	-2,244	-2,297	-18	-8	-18	-53	-44
<b>Profit from operations = EBIT</b>	<b>-121</b>	<b>-2,399</b>	<b>-2,546</b>	<b>-92</b>	<b>-68</b>	<b>-358</b>	<b>-147</b>	<b>-518</b>
Profit (loss) from financial activities	1,038	0	1,059	196	0	0	1,059	196
of which: finance costs	0	0	0	0	0	0	0	0
<b>Profit (loss) before income taxes = EBT</b>	<b>917</b>	<b>-2,399</b>	<b>-1,487</b>	<b>104</b>	<b>-68</b>	<b>-358</b>	<b>912</b>	<b>-322</b>
Income taxes	35	2,335	2,377	12	24	1,323	42	1,359
<b>Profit (loss) after income taxes</b>	<b>952</b>	<b>-64</b>	<b>890</b>	<b>116</b>	<b>-44</b>	<b>965</b>	<b>954</b>	<b>1,037</b>
Profit (loss) attributable to minority interests	0	-31	-31	0	0	0	0	0
<b>Net profit (loss)</b>	<b>952</b>	<b>-33</b>	<b>921</b>	<b>116</b>	<b>-44</b>	<b>965</b>	<b>954</b>	<b>1,037</b>
Depreciation, amortization and impairment losses	0	-1,936	-1,936	-10	0	0	0	-10
<b>EBITDA</b>	<b>-121</b>	<b>-463</b>	<b>-610</b>	<b>-82</b>	<b>-68</b>	<b>-358</b>	<b>-147</b>	<b>-508</b>



## DT Group. Details on special factors I.

millions of €	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06
<b>Effect on operating expenses</b>	<b>-121</b>	<b>-3,182</b>	<b>-3,370</b>	<b>-92</b>	<b>-68</b>	<b>-358</b>
of which: higher depreciation/amortization at BBFN		-8	-8			
of which: impairment losses on goodwill at T-Mobile UK		-1,917	-1,917			
of which: impairment losses on goodwill at Slovak Telekom				-10		
of which: expensing of SAC at T-Online from previous quarters				-40		
of which: additional provisions for restructuring, staff reduction charges and others	-32	-1,098	-1,197	-23	-47	<b>-344</b>
of which: expenses for partial retirement (termination benefit)	-81	-23	-104	-15	-12	<b>-9</b>
of which: losses attributable to sale of DSS and TRO	-8	-4	-12	-4	-1	
of which: expenses due to the merger of T-Online		-15	-15		-1	
of which: allocation of provisions for special payment agreement		-27	-27			
of which: expenses for charity foundation		-50	-50			
of which settlement payment		-40	-40			
of which special payments at Magyar Telekom					-7	<b>-5</b>
<b>Effect on other operating income</b>	<b>0</b>	<b>783</b>	<b>824</b>	<b>0</b>	<b>0</b>	<b>0</b>
of which: sale of Virgin Mobile and cc-chemplorer						
of which: D&O insurance USA			41			
of which: gain from the reversal of provisions due to the restructuring of the Civil Service Health Insurance Fund (Postbeamtenkrankenkasse)		783	783			
<b>Effect on profit from operations = EBIT</b>	<b>-121</b>	<b>-2,399</b>	<b>-2,546</b>	<b>-92</b>	<b>-68</b>	<b>-358</b>
<b>Effect on EBITDA</b>	<b>-121</b>	<b>-463</b>	<b>-610</b>	<b>-82</b>	<b>-68</b>	<b>-358</b>



## DT Group. Details on special factors II.

millions of €	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06
<b>Effect on profit (loss) from financial activities</b>	<b>1,038</b>	<b>0</b>	<b>1,059</b>	<b>196</b>	<b>0</b>	<b>0</b>
of which: sale of EUTELSAT, MTS, SES, Intelsat, comdirect	1,038		1,059			
of which: sale of Celcom				196		<b>0</b>
<b>Effect on profit (loss) before income taxes</b>	<b>917</b>	<b>-2,399</b>	<b>-1,487</b>	<b>104</b>	<b>-68</b>	<b>-358</b>
<b>Effect on taxes</b>	<b>35</b>	<b>2,335</b>	<b>2,377</b>	<b>12</b>	<b>24</b>	<b>1,323</b>
of which: sale of MTS, provisions, allowances and others	-9		-9			
of which: sale of Celcom				-18		<b>0</b>
of which: expensing of SAC at T-Online from previous quarters				15	0	<b>-4</b>
of which: effect of additional provisions for restructuring, staff reduction charges, partial retirement arrangements (termination benefit) and others	44	420	487	15	23	<b>136</b>
of which: effect of expenses due to the merger of T-Online		6	6			
of which effect of allocation of provisions for special payment agreement		11	11			
of which: effect of expense for charity foundation		20	20			
of which: effect of settlement payment		16	16			
of which: effect of gain from the reversal of provisions due to the restructuring of the Civil Service Health Insurance Fund (Postbeamtenkrankenkasse)		-305	-305			
of which: gain from reduction in allowance on deferred tax assets arising from net operating loss carry forwards at T-Mobile USA		2,167	2,167			
of which: effect D&O insurance USA			-16			
of which: effect of special payments at Magyar Telekom					1	<b>2</b>
of which: adjustment of active deferred taxes T-Online Spain and T-Online France						<b>-128</b>
of which: reduction of valuation allowance for active deferred taxes T-Mobile USA						<b>1,317</b>
<b>Effect on profit (loss) attributable to minority interests: severance payments at T-Com CEE</b>		<b>-31</b>	<b>-31</b>		<b>0</b>	<b>0</b>
<b>Effect on net profit (loss)</b>	<b>952</b>	<b>-33</b>	<b>921</b>	<b>116</b>	<b>-44</b>	<b>965</b>



Change in Scope on Consolidation in the current year.

millions of €	Reported figures		MINUS Acquisition effects <sup>1</sup>				PLUS Deconsolidation effects <sup>5</sup>					Total effect	Pro forma Q1-Q3/06	% Pro forma Q1-Q3/06, reported Q1-Q3/05
	Q1-3 / 05	Q1-3 / 06	Mobile		Bus.	Mobile		Bus.		GHS <sup>7</sup>				
			Total	Comm. <sup>2</sup>	BB/FN <sup>3</sup>	Cust. <sup>4</sup>	Total	Comm. <sup>2</sup>	BB/FN		Cust. <sup>6</sup>			
<b>Net revenue</b>	44,087	45,452	577	228	33	316	43	0	0	47	-4	-534	44,918	1.9%
<b>Profit from operations = EBIT</b>	7,649	6,392	-20	-17	5	-8	7	0	0	-1	8	27	6,419	-16.1%
Profit (loss) from financial activities	-783	-2,058	-4	1	0	-5	-7	0	0	0	-7	-3	-2,061	-163.2%
of which: finance costs	-1,845	-1,911	-4	1	0	-5	0	0	0	0	0	4	-1,907	-3.4%
<b>Profit (loss) before income taxes</b>	6,866	4,334	-24	-16	5	-13	0	0	0	-1	1	24	4,358	-36.5%
Income taxes	-1,892	31	-34	-41	1	6	-4	0	0	0	-4	30	61	n.a.
<b>Profit (loss) after income taxes</b>	4,974	4,365	-58	-57	6	-7	-4	0	0	-1	-3	54	4,419	-11.2%
Profit (loss) attributable to minority interests	379	336	1	1	0	0	-2	0	0	0	-2	-3	333	-12.1%
<b>Net profit (loss)</b>	4,595	4,029	-59	-58	6	-7	-2	0	0	-1	-1	57	4,086	-11.1%
EBITDA	15,383	14,378	103	75	8	20	7	0	0	-1	8	-96	14,282	-7.2%
Special factors	-147	-508	0	0	0	0	0	0	0	0	0	0	-508	-245.6%
EBITDA excluding special factors	15,530	14,886	0	0	0	0	0	0	0	0	0	0	14,790	-4.8%

1 Effect of acquired businesses on numbers for Q1-Q3/2006

2 Monet [Q2/2005; 31st March 05], Pro-M [Q4/2005; Nov 11, 2005], tele.ring [Q2/2006; May 1, 2006]

3 OrbiTel [Q1/2006; Feb 2, 2006], Telekom Montenegro [Q2/2005; 31st March 05], KFKI [Q3/2006; Sep 15 2006], ISKON [Q2/2006; Juni 1 2006], Dataplex [Q2/2006; April 5, 2006]

4 Alldata [Q3/2005; July 1 2005], T-Systems India [Q1/2006; Jan 1, 2006], gedas [Q2/2006; April 1, 2006]

5 Effect of disposed businesses on numbers for Q1-Q3/2006

6 T-Systems DSS GmbH & Co KG [Q2/2005; Apr. 30 2005], Infonet [Q4/2005; Dec. 31, 2005]

7 Sireo [Q2/2006; April 1, 2006]



Change in Scope on Consolidation in the third quarter.

millions of €	reported numbers		MINUS Acquisition effects <sup>1</sup>				PLUS Deconsolidation effects <sup>5</sup>					Total effect	Pro forma Q3 2006	% Pro Forma Q3/05 reported Q3/04
	Q3/05	Q3/06	Mobile <sup>2</sup>		Bus.	Mobile		Bus.		GHS <sup>7</sup>				
			Total	BB/FN <sup>3</sup>	Cust. <sup>4</sup>	Total	BB/FN	Cust. <sup>6</sup>						
<b>Net revenue</b>	15,056	15,480	313	147	11	155	2	0	0	4	-2	-311	15,169	0.8%
<b>Profit (loss) from operations = EBIT</b>	2,790	1,989	-17	-9	1	-9	13	0	0	0	13	30	2,019	-27.6%
Financial income/expense, net	384	-718	-5	-1	0	-4	-14	0	0	0	-14	-9	-727	n.a.
of which interest expense	-674	-651	-5	-1	0	-4	0	0	0	0	0	5	-646	4.2%
<b>Income before taxes = EBT</b>	3,174	1,271	-22	-10	1	-13	-1	0	0	0	-1	21	1,292	-59.3%
Income taxes	-595	794	-41	-47	0	6	-7	0	0	0	-7	34	828	n.a.
<b>Income/loss after taxes</b>	2,579	2,065	-63	-57	2	-8	-8	0	0	0	-8	55	2,120	-17.8%
Income/losses applicable to minority shareholders	137	120	0	0	0	0	-4	0	0	0	-4	-4	116	-15.3%
<b>Net income (loss)</b>	2,442	1,945	-63	-57	2	-8	-4	0	0	0	-4	59	2,004	-17.9%
EBITDA	5,380	4,741	51	44	2	5	13	0	0	0	13	-38	4,703	-12.6%
Special factors	-121	-358	0	0	0	0	0	0	0	0	0	0	-358	-195.9%
EBITDA excluding special factors	5,501	5,099	0	0	0	0	0	0	0	0	0	0	5,061	-8.0%

1 Effect of acquired businesses on numbers for Q3/2006

2 Pro-M [Q4/2005; Nov 11, 2005], tele.ring [Q2/2006; May 1, 2006]

3 OrbiTel [Q1/2006; Feb 2, 2006], KFKI [Q3/2006; Sep 15 2006], ISKON [Q2/2006; Juni 1 2006], Dataplex [Q2/2006; April 5, 2006]

4 Alldata [Q3/2005; July 1 2005], T-Systems India [Q1/2006; Jan 1, 2006], gedas [Q2/2006; April 1, 2006]

5 Effect of disposed businesses on numbers for Q3/2006

6 Infonet [Q4/2005; Dec. 31, 2005]

7 Sireo [Q2/2006; April 1, 2006]



## Consolidated balance sheet.

### Assets<sup>1</sup>.

billions of €	30/09/05	31/12/05	31/03/06	30/06/06	30/09/06	% y.o.y.
<b>Current assets</b>	<b>15.2</b>	<b>16.7</b>	<b>21.0</b>	<b>18.7</b>	<b>15.7</b>	<b>3.5%</b>
Cash and cash equivalents	3.4	5.0	8.3	5.7	1.9	-43.2%
Trade and other receivables	7.4	7.5	7.1	7.3	7.5	1.2%
Current recoverable income taxes	0.4	0.6	0.6	0.5	0.6	60.4%
Other financial assets	1.3	1.4	1.5	1.6	2.3	71.0%
Inventories	1.1	1.1	1.1	1.3	1.2	12.6%
Current and Noncurrent assets - held for sale	0.0	0.2	0.3	0.5	0.6	n.a.
Other assets	1.6	0.9	2.1	1.8	1.5	-4.4%
<b>Non-current assets</b>	<b>109.5</b>	<b>111.2</b>	<b>109.3</b>	<b>107.6</b>	<b>108.7</b>	<b>-0.7%</b>
Intangible assets	54.1	52.7	52.0	52.0	52.1	-3.8%
Property, plant and equipment	47.9	47.8	46.8	45.8	45.3	-5.3%
Investments accounted for using the equity method	1.8	1.8	1.9	1.9	1.9	7.5%
Other financial assets	0.8	0.8	0.8	0.6	1.1	43.4%
Deferred tax assets	4.6	7.6	7.3	6.7	7.7	69.4%
Other assets	0.4	0.6	0.6	0.6	0.6	51.6%
<b>Total assets</b>	<b>124.7</b>	<b>127.9</b>	<b>130.3</b>	<b>126.3</b>	<b>124.4</b>	<b>-0.2%</b>

<sup>1</sup> Figures rounded to the nearest billion. Values are calculated on the basis of precise numbers.



## Consolidated balance sheet.

### Shareholders' equity and liabilities<sup>1</sup>.

billions of €	30/09/05	31/12/05	31/03/06	30/06/06	30/09/06	% y.o.y.
<b>Liabilities</b>	<b>76.4</b>	<b>78.3</b>	<b>80.2</b>	<b>76.9</b>	<b>73.3</b>	<b>-4.0%</b>
<b>Current liabilities</b>	<b>24.4</b>	<b>25.0</b>	<b>24.5</b>	<b>23.0</b>	<b>19.2</b>	<b>-21.3%</b>
Financial liabilities	11.4	10.4	10.6	10.5	6.6	-42.4%
Trade and other payables	5.6	6.9	5.7	5.9	5.8	4.7%
Income tax liabilities	1.2	1.4	1.6	0.9	0.6	-48.1%
Current and Noncurrent Liabilities - held for sale	0.0	0.0	0.0	0.0	0.0	n.a.
Provisions	3.0	3.6	3.5	2.5	2.4	-21.0%
Other liabilities	3.2	2.7	3.1	3.3	3.8	18.2%
<b>Non-current liabilities</b>	<b>52.0</b>	<b>53.3</b>	<b>55.7</b>	<b>53.8</b>	<b>54.1</b>	<b>4.1%</b>
Financial liabilities	35.8	36.3	38.8	37.2	37.6	4.9%
Provisions for pensions and other employee benefits	4.5	4.6	4.7	4.7	4.8	7.5%
Other provisions	2.8	2.0	2.0	1.9	1.8	-36.2%
Deferred tax liabilities	7.1	8.3	8.3	8.1	8.1	14.3%
Other liabilities	1.9	2.0	2.0	2.0	1.9	1.0%
<b>Shareholders' equity</b>	<b>48.3</b>	<b>49.6</b>	<b>50.1</b>	<b>49.4</b>	<b>51.1</b>	<b>5.8%</b>
Issued capital	10.7	10.7	10.7	11.3	11.2	3.9%
Capital reserves	49.5	49.6	49.6	52.0	51.5	3.9%
Retained earnings incl. carryforwards	-18.7	-18.8	-13.2	-16.3	-16.2	13.3%
Other comprehensive income	-1.4	-1.1	-1.6	-2.6	-2.3	-65.5%
Net profit (loss)	4.6	5.6	1.1	2.1	4.0	-12.3%
Subtotal	44.7	46.1	46.6	46.5	48.1	7.5%
Minority interests	3.5	3.5	3.6	2.8	3.0	-15.6%
<b>Total liabilities and shareholders' equity</b>	<b>124.7</b>	<b>127.9</b>	<b>130.3</b>	<b>126.3</b>	<b>124.4</b>	<b>-0.2%</b>

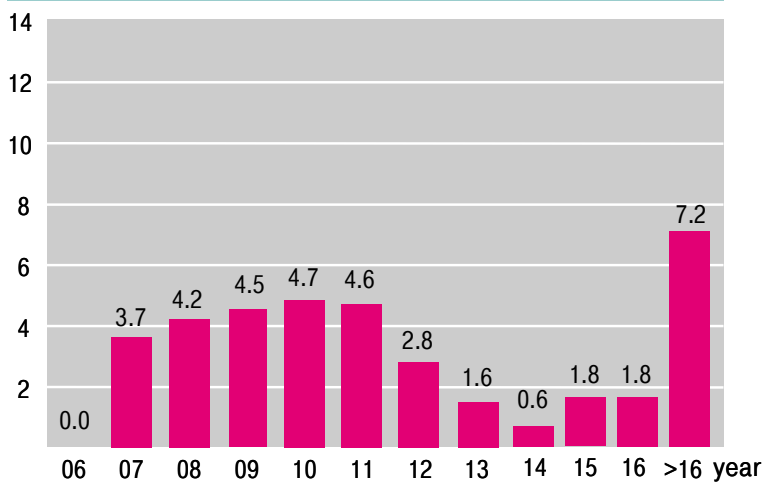
<sup>1</sup> Figures rounded to the nearest billion. The percentage values are calculated on the basis of precise numbers.





## Maturity profile.

**Bonds and Medium Term Notes (MTN) maturities as of September 30, 2006 (€ billion)**



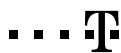
For detailed information on Bonds, Medium Term Notes and the Mandatory Convertible Bond such as:

- Principal amount
- Currency
- Maturity date
- Coupon
- ISIN Code
- Documentation

check the [IR-website](#) under "Debt Market"

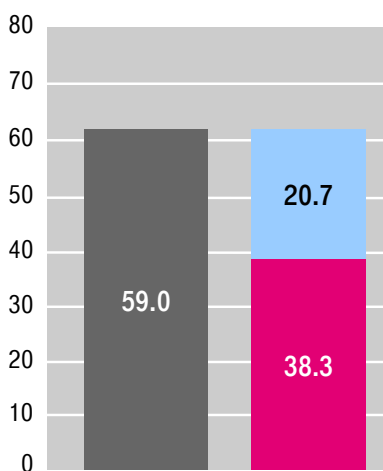
### Current Rating

**Moody's:** A3 with **stable** outlook (long term) and P-2 (short term)  
**S&P:** A- with **negative** outlook (long term) and A-2 (short term)  
**Fitch:** A- with **stable** outlook (long term) and F1 (short term)  
**R&I:** A with **stable** outlook (long term)



## Liquidity reserves as of September 30, 2006.

€ billion



Liquidity reserves (€ billion) 20.7

Unused bilateral credit lines 16.9

Assets 3.8

- Total line availability
- Liquidity reserves
- DT Group net debt



## Debt to net debt reconciliation.

millions of €	30/09/05	31/12/05	31/03/06	30/06/06	30/09/06	% q.o.q.	% y.o.y.
Bonds	37,648	37,255	39,696	38,587	34,674	-10.1%	-7.9%
Other financial liabilities	7,759	7,392	7,527	7,187	7,827	8.9%	0.9%
<b>Gross debt</b>	<b>45,407</b>	<b>44,647</b>	<b>47,223</b>	<b>45,774</b>	<b>42,501</b>	<b>-7.2%</b>	<b>-6.4%</b>
Cash and cash equivalents	3,371	4,975	8,343	5,667	1,916	-66.2%	-43.2%
Available-for-sale/held-for-trading financial assets	102	148	123	105	135	28.6%	32.4%
Other financial assets	1,139	885	968	1,183	2,181	84.4%	91.5%
<b>Net debt</b>	<b>40,795</b>	<b>38,639</b>	<b>37,789</b>	<b>38,819</b>	<b>38,269</b>	<b>-1.4%</b>	<b>-6.2%</b>



## Cash capex<sup>1</sup>.

millions of €	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-Q3/05	Q1-Q3/06	% y.o.y.
Broadband/Fixed Network	600	945	2,481	689	787	809	34.8%	1,536	2,285	48.8%
Mobile Communications	827	1,264	5,603	1,092	840	840	1.6%	4,339	2,772	-36.1%
Business Customers	162	313	775	153	196	180	11.1%	462	529	14.5%
GHS	123	159	456	114	103	147	19.5%	297	364	22.6%
<b>Group</b>	<b>1,686</b>	<b>2,668</b>	<b>9,269</b>	<b>2,044</b>	<b>1,925</b>	<b>1,950</b>	<b>15.7%</b>	<b>6,601</b>	<b>5,919</b>	<b>-10.3%</b>

<sup>1</sup> Amounts of payouts for property, plant and equipment and intangible assets excluding goodwill.



## Free cash flow.

millions of €	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-Q3/05	Q1-Q3/06	% y.o.y.
Net profit (loss)	2,442	989	5,584	1,079	1,005	1,945	-20.4%	4,595	4,029	-12.3%
Profit (loss) attributable to minority interests	137	53	432	108	108	120	-12.4%	379	336	-11.3%
<b>Profit (loss) after income taxes</b>	<b>2,579</b>	<b>1,042</b>	<b>6,016</b>	<b>1,187</b>	<b>1,113</b>	<b>2,065</b>	<b>-19.9%</b>	<b>4,974</b>	<b>4,365</b>	<b>-12.2%</b>
Depreciation, amortization and impairment losses	2,590	4,763	12,497	2,570	2,664	2,752	6.3%	7,734	7,986	3.3%
Income tax expense	595	-1,696	196	563	200	-794	n.a.	1,892	-31	n.a.
Interest expense	674	556	2,401	658	602	651	-3.4%	1,845	1,911	3.6%
(Gain) loss from the disposal of non-current assets	-1,018	-28	-1,058	-279	-3	-12	98.8%	-1,030	-294	71.5%
Results from associated companies	-45	-30	-152	-32	49	-6	86.7%	-122	11	n.a.
Other non-cash transactions	-37	-36	-111	67	52	-41	-10.8%	-75	78	n.a.
Change in assets carried as working capital	64	215	-360	-806	-75	134	109.4%	-575	-747	-29.9%
Change in provisions	56	-45	-230	-180	-340	263	369.6%	-185	-257	-38.9%
Change in other liabilities carried as working capital	-89	867	-130	-237	-191	-162	-82.0%	-997	-590	40.8%
Income taxes received (paid)	-291	-212	-1,200	-212	-271	-538	-84.9%	-988	-1,021	-3.3%
Dividends received	34	2	60	6	7	3	-91.2%	58	16	-72.4%
<b>Cash generated from operations</b>	<b>5,112</b>	<b>5,398</b>	<b>17,929</b>	<b>3,305</b>	<b>3,807</b>	<b>4,315</b>	<b>-15.6%</b>	<b>12,531</b>	<b>11,427</b>	<b>-8.8%</b>
Interest received (paid)	-845	-482	-2,931	-509	-915	-762	9.8%	-2,449	-2,186	10.7%
<b>Net cash from operating activities</b>	<b>4,267</b>	<b>4,916</b>	<b>14,998</b>	<b>2,796</b>	<b>2,892</b>	<b>3,553</b>	<b>-16.7%</b>	<b>10,082</b>	<b>9,241</b>	<b>-8.3%</b>
Cash outflows for investments in intangible assets	-1,686	-2,668	-9,269	-2,044	-1,925	-1,950	-15.7%	-6,601	-5,919	10.3%
property, plant and equipment	-263	-573	-1,868	-228	-255	-322	-22.4%	-1,295	-805	37.8%
	-1,423	-2,095	-7,401	-1,816	-1,670	-1,628	-14.4%	-5,306	-5,114	3.6%
<b>Free cash flow [before dividend]</b>	<b>2,581</b>	<b>2,248</b>	<b>5,729</b>	<b>752</b>	<b>967</b>	<b>1,603</b>	<b>-37.9%</b>	<b>3,481</b>	<b>3,322</b>	<b>-4.6%</b>



## Personnel<sup>1</sup>.

End of period	30/09/05	31/12/05	31/03/06	30/06/06	30/09/06	Delta q.o.q.		Delta y.o.y.	
						abs.	%	abs.	%
BBFN	112,798	111,267	110,850	109,667	108,828	-839	-0.8%	-3,970	-3.5%
Germany	88,754	88,518	87,784	86,821	86,075	-746	-0.9%	-2,679	-3.0%
International	24,044	22,749	23,066	22,846	22,753	-93	-0.4%	-1,291	-5.4%
Mobile Communications	49,207	51,410	51,703	53,488	54,517	1,029	1.9%	5,310	10.8%
Business Customers	51,914	52,041	56,662	57,132	57,245	113	0.2%	5,331	10.3%
GHS	29,499	28,977	29,767	29,704	29,893	189	0.6%	394	1.3%
of which Vivento <sup>2</sup>	16,000	15,300	14,500	14,800	14,800	0	0.0%	-1,200	-7.5%
<b>DT Group</b>	<b>243,418</b>	<b>243,695</b>	<b>248,982</b>	<b>249,991</b>	<b>250,483</b>	<b>492</b>	<b>0.2%</b>	<b>7,065</b>	<b>2.9%</b>
of which: civil servants	46,300	45,954	44,164	42,918	42,493	-425	-1.0%	-3,807	-8.2%

Average	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	Delta q.o.q.	
							abs.	%
BBFN	112,893	112,208	112,872	110,202	110,028	109,114	-1,088	-1.0%
Germany	88,740	88,614	88,578	87,327	87,118	86,368	-959	-1.1%
International	24,153	23,594	24,294	22,875	22,910	22,746	-129	-0.6%
Mobile Communications	49,101	50,631	49,479	51,511	52,603	54,055	2,544	4.9%
Business Customers	51,897	52,037	51,744	51,738	57,010	57,207	5,469	10.6%
GHS	29,633	29,229	29,931	29,973	29,753	29,858	-115	-0.4%
of which Vivento <sup>2</sup>	16,300	15,600	16,700	14,800	14,800	14,800	0	0.0%
<b>DT Group</b>	<b>243,524</b>	<b>244,105</b>	<b>244,026</b>	<b>243,424</b>	<b>249,394</b>	<b>250,234</b>	<b>6,810</b>	<b>2.8%</b>
of which: civil servants	46,454	46,072	46,525	44,221	43,345	42,622	-1,599	-3.6%

<sup>1</sup> Full-time employees: number of employees without trainees and students.  
<sup>2</sup> Figures rounded; including permanent staff.





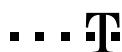


€ million	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-3/05	Q1-3/06	% y.o.y.
Total revenue	7,648	7,861	29,452	7,575	7,856	8,169	6.8%	21,591	23,600	9.3%
Net revenue	7,408	7,630	28,531	7,405	7,677	7,979	7.7%	20,901	23,061	10.3%
ARPU revenue	6,577	6,640	25,244	6,538	6,883	7,189	9.3%	18,604	20,610	10.8%
EBITDA	2,730	2,488	9,772	2,280	2,363	2,682	-1.8%	7,284	7,325	0.6%
EBITDA margin (total revenues)	35.7%	31.6%	33.2%	30.1%	30.1%	32.8%	-2.9%p	33.9%	31.0%	-2.9%p
EBITDA margin (ARPU revenues)	41.5%	37.5%	38.7%	34.9%	34.3%	37.3%	-4.2%p	39.2%	35.5%	-3.7%p
Depreciation and amortization	-1,185	-1,298	-4,799	-1,222	-1,280	-1,287	-8.6%	-3,501	-3,792	-8.3%
Profit (loss) from operations = EBIT	1,545	1,210	4,993	1,058	1,083	1,395	-9.7%	3,783	3,533	-6.6%
Cash Capex <sup>1</sup>	827	1,264	5,603	1,092	840	840	1.6%	4,339	2,772	-36.1%
Cash Contribution <sup>1,2</sup>	1,903	1,224	4,169	1,188	1,523	1,842	-3.2%	2,945	4,553	54.6%
Adj. Cash Capex <sup>1,3</sup>	827	1,264	3,538	1,092	840	840	1.6%	2,274	2,772	21.9%
Adj. Cash Contribution <sup>1,2,3</sup>	1,903	1,224	6,234	1,188	1,523	1,842	-3.2%	5,010	4,553	-9.1%

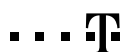
1 Amounts for 2005 include investments in the coverage areas previously covered by the network infrastructure joint venture with Cingular.

2 Defined as adj. EBITDA minus Cash Capex.

3 Adjusted by excluding the acquisition costs for networks and spectrum in California and Nevada of EUR 1,878 million in Q1-2005 and excluding costs for licences acquired in Auction 58 of EUR 187 million in Q2.



€ million	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	Q1-3/05	Q1-3/06
Total revenue	7,648	7,861	29,452	7,575	7,856	8,169	21,591	23,600
Profit (loss) from operations = EBIT	1,540	-726	3,005	1,055	1,083	1,390	3,731	3,528
- Depreciation and amortization	-1,185	-3,195	-6,696	-1,225	-1,280	-1,287	-3,501	-3,792
= EBITDA	2,725	2,469	9,701	2,280	2,363	2,677	7,232	7,320
EBITDA margin	35.6%	31.4%	32.9%	30.1%	30.1%	32.8%	33.7%	31.0%
- Special influences affecting EBITDA	-5	-19	-71	0	0	-5	-52	-5
= Adj. EBITDA	2,730	2,488	9,772	2,280	2,363	2,682	7,284	7,325
Adj. EBITDA margin	35.7%	31.6%	33.2%	30.1%	30.1%	32.8%	33.9%	31.0%



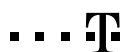
## T-Mobile. Unadjusted.

€ million	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-3/05	Q1-3/06	% y.o.y.
Total revenue	7,648	7,861	29,452	7,575	7,856	8,169	6.8%	21,591	23,600	9.3%
Net revenue	7,408	7,630	28,531	7,405	7,677	7,979	7.7%	20,901	23,061	10.3%
ARPU revenue	6,577	6,640	25,244	6,538	6,883	7,189	9.3%	18,604	20,610	10.8%
EBITDA	2,725	2,469	9,701	2,280	2,363	2,677	-1.8%	7,232	7,320	1.2%
EBITDA margin	35.6%	31.4%	32.9%	30.1%	30.1%	32.8%	-2.8% <sub>p</sub>	33.7%	31.0%	-2.7% <sub>p</sub>
Depreciation and amortization	-1,185	-3,195	-6,696	-1,225	-1,280	-1,287	-8.6%	-3,501	-3,792	-8.3%
Profit (loss) from operations = EBIT	1,540	-726	3,005	1,055	1,083	1,390	-9.7%	3,731	3,528	-5.4%
Cash Capex <sup>1</sup>	827	1,264	5,603	1,092	840	840	1.6%	4,339	2,772	-36.1%
Cash Contribution <sup>1,2</sup>	1,898	1,205	4,098	1,188	1,523	1,837	-3.2%	2,893	4,548	57.2%
Adj. Cash Capex <sup>1,3</sup>	827	1,264	3,538	1,092	840	840	1.6%	2,274	2,772	21.9%
Adj. Cash Contribution <sup>1,2,3</sup>	1,898	1,205	6,163	1,188	1,523	1,837	-3.2%	4,958	4,548	-8.3%

1 Amounts for 2005 include investments in the coverage areas previously covered by the network infrastructure joint venture with Cingular.

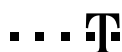
2 Defined as adj. EBITDA minus Cash Capex.

3 Adjusted by excluding the acquisition costs for networks and spectrum in California and Nevada of EUR 1,878 million in Q1-2005 and excluding costs for licences acquired in Auction 58 of EUR 187 million in Q2.



## T-Mobile. Special influences.

€ million	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	Q1-3/05	Q1-3/06
Effects on EBITDA	-5	-19	-71	0	0	-5	-52	-5
- of which restructuring	-5	-19	-68				-49	-5
- of which Vivento			-3				-3	
Effects on Operating Results = EBIT	-5	-1,936	-1,988	-3	0	-5	-52	-5
- of which effects on EBITDA (see above)	-5	-19	-71			-5	-52	-5
- of which Goodwill Impairment TMUK		-1,917	-1,917					
- of which other				-3				



# T-Mobile

## Customer Summary.

'000 (end of period)	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-3/05	Q1-3/06	% y.o.y.
Germany	28,713	29,523	29,523	30,246	30,415	30,651	6.7%	28,713	30,651	6.7%
USA	20,302	21,690	21,690	22,725	23,338	24,139	18.9%	20,302	24,139	18.9%
United Kingdom <sup>1</sup>	16,313	17,158	17,158	16,361	16,730	16,660	2.1%	16,313	16,660	2.1%
Netherlands	2,295	2,317	2,317	2,329	2,381	2,466	7.5%	2,295	2,466	7.5%
Austria <sup>4</sup>	3,043	3,119	3,119	3,117	3,112	3,157	3.7%	3,043	3,157	3.7%
Czech Republic	4,553	4,634	4,634	4,648	4,734	4,823	5.9%	4,553	4,823	5.9%
Hungary	4,095	4,194	4,194	4,222	4,279	4,307	5.2%	4,095	4,307	5.2%
Slovakia <sup>2</sup>	1,916	2,022	2,022	2,010	2,034	2,096	9.4%	1,916	2,096	9.4%
Croatia	1,736	1,903	1,903	1,957	2,023	2,076	19.6%	1,736	2,076	19.6%
Macedonia	845	877	877	877	891	926	9.6%	845	926	9.6%
Montenegro <sup>2</sup>	268	208	208	203	229	271	1.1%	268	271	1.1%
Total <sup>1,4</sup>	84,080	87,645	87,645	88,697	90,166	91,571	8.9%	84,080	91,571	8.9%
Contract <sup>4</sup>	41,142	42,759	42,759	44,057	45,428	46,679	13.5%	41,142	46,679	13.5%
% of total <sup>1,4</sup>	49.5%	49.4%	49.4%	50.3%	50.4%	51.0%	1.5%p	49.5%	51.0%	1.5%p

1 As of Q1/06 478k Machine-to-Machine SIM cards (m2m) were included in the number of prepaid customers to align T-Mobile Germany's reporting with the other T-Mobile subsidiaries. Historical data was not adjusted.

2 special factor affecting EBITDA: Vivento transfer payment (EUR 2 million in Q4/04, EUR 2 million in Q1/05 and EUR 1 million in Q2/05); restructuring (EUR 33 million in Q2/05)

3 Defined as adj. EBITDA - Cash Capex.



# T-Mobile

## TMO Germany

'000	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-3/05	Q1-3/06	% y.o.y.
Customers (end of period)	28,713	29,523	29,523	30,246	30,415	30,651	6.7%	28,713	30,651	6.7%
- Contract	14,049	14,295	14,295	14,384	14,559	14,709	4.7%	14,049	14,709	4.7%
- Prepay	14,664	15,227	15,227	15,862	15,856	15,942	8.7%	14,664	15,942	8.7%
Net adds	530	810	2,052	284	170	236	-55.5%	1,242	689	-44.5%
- Contract	172	246	803	89	175	150	-12.8%	558	414	-25.8%
- Prepay	358	564	1,248	195	-5	86	-76.0%	684	276	-59.6%
Average monthly churn	1.6%	1.6%	1.5%	1.5%	1.7%	1.7%	0.1%p	1.4%	1.6%	0.2%p
- Contract	1.2%	1.2%	1.2%	1.2%	1.2%	1.3%	0.1%p	1.2%	1.2%	0.0%p
€	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-3/05	Q1-3/06	% y.o.y.
Total revenues (million)	2,212	2,207	8,621	2,004	2,060	2,122	-4.1%	6,414	6,186	-3.6%
ARPU Revenue (million)	1,998	1,969	7,757	1,804	1,868	1,947	-2.6%	5,788	5,619	-2.9%
Adj. EBITDA (million) <sup>1</sup>	940	934	3,602	790	810	893	-5.0%	2,668	2,493	-6.6%
Adj. EBITDA margin (total rev.)	42.5%	42.3%	41.8%	39.4%	39.3%	42.1%	-0.4%p	41.6%	40.3%	-1.3%p
Adj. EBITDA margin (ARPU rev.)	47.0%	47.4%	46.4%	43.8%	43.4%	45.9%	-1.1%p	46.1%	44.4%	-1.7%p
SAC	96	81	93	91	90	97	1.0%	98	93	-5.1%
- Contract	196	184	184	171	170	173	-11.7%	185	171	-7.6%
- Prepay	31	24	26	35	25	30	-3.2%	27	30	11.1%
ARPU	23	23	23	20	21	21	-8.7%	23	21	-8.7%
- Contract	39	38	38	34	35	37	-5.1%	38	35	-7.9%
- Prepay	9	8	9	7	7	7	-22.2%	9	7	-22.2%
Non-Voice % of ARPU	16%	18%	17%	18%	18%	17%	1%p	16%	17%	1%p
Cash Capex (million)	102	143	457	169	109	110	7.8%	314	388	23.6%
Adj. Cash Contribution <sup>2</sup>	838	791	3,145	621	701	783	-6.6%	2,354	2,105	-10.6%

1 As of Q1/06 TMD customers incl. 478k m2m.

2 special factor affecting EBITDA: Vivento transfer payment (EUR 2 million in Q4/04, EUR 2 million in Q1/05 and EUR 1 million in Q2/05); restructuring (EUR 33 million in Q2/05)

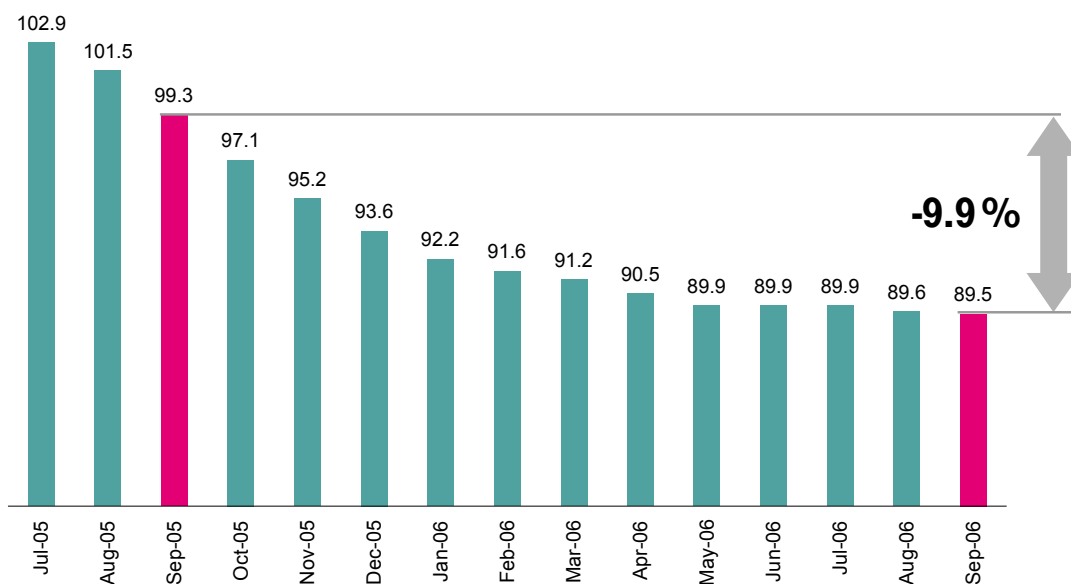
3 Defined as adj. EBITDA - Cash Capex.





# Mobile: price decrease in Germany.

Official German consumer price index for mobile telephony.



## Relax Tariffs Germany. Overview

in €	Relax 50	Relax 100	Relax 200	Relax 400	Relax 1000
<b>1. Monthly Payment</b>					
Relax XL 11 € more than standard tariff	24.00	39.00	49.00	69.00	79.00
Relax (with handset)	19.00	28.00	38.00	54.00	68.00
Relax eco (no handset) 9 € less than standard tariff	10.00	19.00	29.00	49.00	59.00
<b>2. Voice</b>					
<b>National voice minutes</b> (On-net, fixed net, other mobile networks)	50	100	200	400	1000
Voice mail			free		
Budget check			free		
☆ Freetime option for 7,50 €	unlimited of peak and weekend [T-Mobile and Fixednet]				
Weekend option for 4,95 €	unlimited weekend [T-Mobile and Fixednet]				
Double flat for 24,95 €	unlimited calls [T-Mobile and Fixednet]				
<b>Overage:</b> (On-net, fixed net, other mobile networks)	49 ct	39 ct	39 ct	29 ct	29 ct
<b>Billing:</b>					
Standard	60/1	60/1	60/1	10/10	10/10
Optional tariff for 3 €/month	10/10	10/10	10/10	-	-
<b>3. web'n'walk</b>					
Data 5 for 5 €	5 MB (1,500 emails or 250 h web browsing)				
☆ Data 30 for 10 €	10 MB (3,000 emails or 500 h web browsing)				
SMS	19 ct	19 ct	19 ct	19 ct	19 ct
<b>Activation Fee</b>	25.00	25.00	25.00	25.00	25.00
<b>Duration of contract</b>	24 months	24 months	24 months	24 months	24 months

☆ = included in the Relax XL tariff

= optional tariff



# Data Tariffs Germany.

Always best connected: HSDPA, W-LAN, UMTS, EDGE, GPRS.

	Bundle			Overage
	GSM	incl. WiFi h	Monthly Price	€/MB
Pay-as-you-go	-	-	-	9.0
<b>Volume</b>				
Data 5	5 MB	-	5 €	3.0
Data 30	30 MB	-	10 €	1.9
web'n'walk basic	200 MB	3	20€ + 9€	1.3
web'n'walk medium	400 MB	20	35€ + 9€	1.0
web'n'walk XL	5000 MB	200	50€ + 9€	0.6



## T-Mobile TMO USA

'000	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-3/05	Q1-3/06	% y.o.y.
Customers (end of period)	20,302	21,690	21,690	22,725	23,338	24,139	18.9%	20,302	24,139	18.9%
- Contract	17,512	18,424	18,424	19,149	19,656	20,428	16.7%	17,512	20,428	16.7%
- Prepay	2,790	3,266	3,266	3,576	3,682	3,711	33.0%	2,790	3,711	33.0%
Net adds	1,058	1,387	4,375	1,035	613	802	-24.2%	2,988	2,450	-18.0%
- Contract	716	911	3,083	725	507	773	8.0%	2,172	2,005	-7.7%
- Prepay	342	476	1,292	310	106	29	-91.5%	816	445	-45.5%
Average monthly churn	2.9%	2.9%	2.8%	2.7%	2.9%	3.0%	0.1%pp	2.8%	2.8%	0.0%pp
- Contract	2.4%	2.3%	2.3%	2.1%	2.2%	2.3%	-0.1%pp	2.3%	2.2%	-0.1%pp
€	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-3/05	Q1-3/06	% y.o.y.
Total revenues (million)	3,108	3,323	11,887	3,354	3,340	3,425	10.2%	8,564	10,119	18.2%
ARPU Revenue (million)	2,479	2,642	9,524	2,741	2,772	2,842	14.6%	6,882	8,355	21.4%
EBITDA (million)	940	929	3,290	917	952	963	2.4%	2,361	2,832	19.9%
EBITDA margin (total rev.)	30.2%	28.0%	27.7%	27.3%	28.5%	28.1%	-2.1%pp	27.6%	28.0%	0.4%pp
EBITDA margin (ARPU rev.)	37.9%	35.2%	34.5%	33.5%	34.3%	33.9%	-4.0%pp	34.3%	33.9%	-0.4%pp
SAC	121	118	131	124	126	125	3.3%	136	125	-8.1%
- Contract	154	157	164	174	175	164	6.5%	167	170	1.8%
- Prepay	45	39	50	20	21	22	-51.1%	55	21	-61.8%
ARPU	42	42	41	41	40	40	-4.8%	41	40	-2.4%
- Contract	45	46	44	45	44	44	-2.2%	44	45	2.3%
- Prepay	19	21	21	19	18	17	-10.5%	20	18	-10.0%
Non-Voice % of ARPU	9%	9%	8%	10%	11%	12%	3%pp	8%	11%	3%pp
Cash Capex (million) <sup>1</sup>	455	655	3,886	630	461	441	-3.1%	3,231	1,532	-52.6%
Cash Contribution (million) <sup>1,2</sup>	485	274	-596	287	491	522	7.6%	-870	1,300	n.a.
Adj. Cash Capex (million) <sup>1,3</sup>	455	655	1,821	630	461	441	-3.1%	1,166	1,532	31.4%
Adj. Cash Contribution (million) <sup>1,2,3</sup>	485	274	1,469	287	491	522	7.6%	1,195	1,300	8.8%

1 Amounts for 2005 include investments in the coverage areas previously covered by the network infrastructure joint venture with Cingular. Amounts for 2004 exclude our investment to fund capital expenditures in the JV with Cingular.

2 Defined as adj. EBITDA minus Cash Capex.

3 Adjusted by excluding the acquisition costs for networks and spectrum in California and Nevada of USD 2,462 million in Q1/2005 and by excluding the costs for licences acquired in Auction 58 for UDS 235 million in Q2/2005

For US-GAAP numbers please visit [www.t-mobile.com/company/investors](http://www.t-mobile.com/company/investors) to download the corresponding T-Mobile USA earnings release.



# T-Mobile

## TMO USA Financials \$ IFRS

\$	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-3/05	Q1-3/06	% y.o.y.
Total revenues (million)	3,791	3,949	14,745	4,033	4,205	4,364	15.1%	10,796	12,602	16.7%
ARPU Revenue (million)	3,024	3,139	11,816	3,296	3,489	3,623	19.8%	8,677	10,408	19.9%
EBITDA (million)	1,147	1,103	4,071	1,103	1,199	1,227	7.0%	2,968	3,529	18.9%
EBITDA margin (total rev.)	30.2%	28.0%	27.7%	27.3%	28.5%	28.1%	-2.1%p	27.6%	28.0%	0.4%p
EBITDA margin (ARPU rev.)	37.9%	35.2%	34.5%	33.5%	34.3%	33.9%	-4.0%p	34.3%	33.9%	-0.4%p
SAC	147	140	163	150	158	159	8.2%	172	156	-9.3%
- Contract	188	187	203	209	220	209	11.2%	210	212	1.0%
- Prepay	55	47	64	24	26	28	-49.1%	73	26	-64.4%
ARPU	51	50	51	50	51	51	0.0%	51	50	-2.0%
- Contract	55	55	55	54	56	56	1.8%	55	56	1.8%
- Prepay	24	25	26	23	22	22	-8.3%	26	22	-15.4%
Non-Voice % of ARPU	9%	9%	8%	10%	11%	12%	3%p	8%	11%	3%p
Cash Capex (million) <sup>1</sup>	555	779	4,940	757	581	562	1.3%	4,161	1,900	-54.3%
Cash Contribution (million) <sup>1,2</sup>	592	324	-869	346	618	665	12.3%	-1,193	1,629	n.a.
Adj. Cash Capex (million) <sup>1,3</sup>	555	779	2,243	757	581	562	1.3%	1,464	1,900	29.8%
Adj. Cash Contribution (million) <sup>1,2,3</sup>	592	324	1,828	346	618	665	12.3%	1,504	1,629	8.3%

1 Amounts for 2005 include investments in the coverage areas previously covered by the network infrastructure joint venture with Cingular.

Amounts for 2004 exclude our investment to fund capital expenditures in the JV with Cingular.

2 Defined as adj. EBITDA minus Cash Capex.

3 Adjusted by excluding the acquisition costs for networks and spectrum in California and Nevada of USD 2,462 million in Q1/2005 and by excluding the costs for licences acquired in Auction 58 for USD 235 million in Q2/2005

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# T-Mobile

## TMO UK

'000	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-3/05	Q1-3/06	% y.o.y.
Customers <sup>1</sup> (end of period)	16,313	17,158	17,158	16,361	16,730	16,660	2.1%	16,313	16,660	2.1%
- Contract <sup>2</sup>	2,873	2,981	2,981	3,248	3,611	3,594	25.1%	2,873	3,594	25.1%
- Prepay <sup>1,2</sup>	13,441	14,177	14,177	13,113	13,119	13,065	-2.8%	13,441	13,065	-2.8%
Net adds <sup>1</sup>	259	845	1,432	379	369	-70	n.a.	588	676	15.0%
- Contract <sup>2</sup>	-7	109	145	266	363	-16	-128.6%	37	613	n.a.
- Prepay <sup>1,2</sup>	266	736	1,287	113	6	-54	n.a.	552	65	-88.2%
Average monthly churn	3.1%	2.8%	3.1%	3.2%	2.9%	3.3%	0.2%p	3.2%	3.2%	0.0%p
- Contract <sup>2</sup>	3.0%	2.6%	2.9%	2.2%	1.9%	2.2%	-0.8%p	3.1%	2.1%	-1.0%p
€	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-3/05	Q1-3/06	% y.o.y.
Total revenues (million)	1,058	1,094	4,153	1,032	1,122	1,165	10.1%	3,059	3,319	8.5%
ARPU Revenue (million)	917	901	3,538	881	984	1,060	15.6%	2,637	2,925	10.9%
Adj. EBITDA (million) <sup>3</sup>	394	305	1,303	166	170	326	-17.3%	998	662	-33.7%
Adj. EBITDA margin (total rev.)	37.2%	27.9%	31.4%	16.1%	15.2%	28.0%	-9.2%p	32.6%	19.9%	-12.7%p
Adj. EBITDA margin (ARPU rev.)	43.0%	33.9%	36.8%	18.8%	17.3%	30.8%	-12.2%p	37.8%	22.6%	-15.2%p
SAC	115	95	115	148	225	94	-18.3%	125	161	28.8%
- Contract <sup>2</sup>	331	268	318	400	464	309	-6.6%	339	411	21.2%
- Prepay <sup>2</sup>	42	43	39	33	38	24	-42.9%	37	32	-13.5%
ARPU	29	28	28	26	28	30	3.4%	28	28	0.0%
- Contract <sup>2</sup>	69	66	65	63	64	68	-1.4%	65	65	0.0%
- Prepay <sup>2</sup>	14	14	14	12	13	14	0.0%	14	13	-7.1%
Non-Voice % of ARPU	19%	19%	18%	19%	18%	17%	-2%p	18%	18%	0%p
Cash Capex (million)	97	177	459	98	113	118	21.6%	282	329	16.7%
Adj. Cash Contribution <sup>3</sup>	297	128	844	68	57	208	-30.0%	716	333	-53.5%

1 Including Virgin Mobile. As of Q1/06 we have changed the way of including Virgin Mobile customers. For details please refer to the Deutsche Telekom Q1-2006 Interim report.

2 2005 KPI changes due to shift of 457k wholesale and Machine-to-Machine SIM cards from contract to prepaid.

3 Special factor affecting EBITDA: Restructuring: EUR 4 million in Q3/05 and EUR 19 million in Q4/05.



**Flex.**

New Standards of mobile Value.

**Flex**

**771k new  
customers in the first  
four months**

	Monthly charge	Equivilant value recieved <sup>1</sup>	Pure Minutes	Pure Texts
Flex 20	20 GBP	34 GBP	170 minutes	340 texts
Flex 25	25 GBP	60 GBP	300 minutes	600 texts
Flex 30	30 GBP	90 GBP	450 minutes	900 texts
Flex 35	35 GBP	180 GBP	900 minutes	1,800 texts
Flex 50	50 GBP	255 GBP	1,275 minutes	2,550 texts
Flex 75	75 GBP	390 GBP	1,950 minutes	3,900 texts

■ Launched as of March 1, 2006

■ **18 month minimum term contract**

■ Totally flexible mix of talk time, texts, picture messages, voicemail

■ Charges expressed as £ per month, not set numbers of minutes and texts

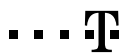
■ Weekly SMS to advise customers of remaining credit

■ Automatic 6 monthly 'BestPlan' promise

■ Minutes are for local and national calls to any UK network, and for voicemail retrieval. Texts are to any UK network

■ Minutes cost 20p per minute, texts 10p each, picture messages 20p each and voicemail retrieval is 10p per minute

<sup>1</sup> Calculated at normal run-on charge rates



## New Relax Tariffs in UK.

Important Step to simplify the Tariff Structure.

	Monthly charge	Minutes	Texts
Relax 20	20 GBP	100 minutes	25 texts
Relax 25	25 GBP	150 minutes	100 texts
Relax 30	30 GBP	250 minutes	
Relax 35	35 GBP	500 minutes	
Relax 50	50 GBP	750 minutes	200 texts
Relax 75	75 GBP	1,200 minutes	

■ Number of Relax tariffs reduced from 36 to 6

■ Plan options, as with Flex based on the £ value rather than the number of inclusive minutes – eg. Relax 30 has a bundle worth £30, giving 250 inclusive minutes and 100 inclusive texts.

■ Run-on rates identical to rates within bundles

■ All Relax tariffs based on a 12 month contract

■ Launched as of March 1, 2006

■ To be available to business customers later in the year



# T-Mobile

## TMO Austria

'000	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-3/05	Q1-3/06	% y.o.y.
Customers (end of period)	2,050	2,090	2,090	2,095	3,112	3,157	54.0%	2,050	3,157	54.0%
- Contract	1,013	1,046	1,046	1,074	1,895	1,925	90.0%	1,013	1,925	90.0%
- Prepay	1,037	1,044	1,044	1,021	1,218	1,231	18.7%	1,037	1,231	18.7%
Net adds	3	40	48	5	-1	44	n.a.	7	48	585.7%
- Contract	16	34	62	27	14	30	87.5%	28	72	157.1%
- Prepay	-13	7	-14	-23	-15	14	n.a.	-20	-24	-20.0%
Average monthly churn	1.8%	1.7%	1.8%	1.9%	1.9%	1.8%	0.0%p	1.8%	1.9%	0.1%p
- Contract	1.2%	1.0%	1.3%	1.0%	1.2%	1.4%	0.2%p	1.4%	1.2%	-0.2%p
<b>€</b>	<b>Q3/05</b>	<b>Q4/05</b>	<b>FY/05</b>	<b>Q1/06</b>	<b>Q2/06</b>	<b>Q3/06</b>	<b>% y.o.y.</b>	<b>Q1-3/05</b>	<b>Q1-3/06</b>	<b>% y.o.y.</b>
Total revenues (million)	230	220	885	217	285	335	45.7%	665	837	25.9%
ARPU Revenue (million)	215	207	834	209	271	315	46.5%	627	795	26.8%
Adj. EBITDA (million) <sup>1</sup>	64	46	225	59	78	110	71.9%	179	247	38.0%
Adj. EBITDA margin (total rev.)	27.8%	20.9%	25.4%	27.2%	27.4%	32.8%	5.0%p	26.9%	29.5%	2.6%p
Adj. EBITDA margin (ARPU rev.)	29.8%	22.2%	27.0%	28.2%	28.8%	34.9%	5.1%p	28.5%	31.1%	2.6%p
SAC	132	154	141	127	112	119	-9.8%	135	118	-12.6%
- Contract	218	269	245	224	198	216	-0.9%	236	212	-10.2%
- Prepay	32	44	37	29	23	-7	n.a.	33	13	-60.6%
ARPU	35	34	34	33	33	34	-2.9%	34	33	-2.9%
- Contract	60	57	58	56	48	48	-20.0%	59	50	-15.3%
- Prepay	11	10	11	10	10	11	0.0%	11	10	-9.1%
Non-Voice % of ARPU	11%	12%	11%	14%	13%	13%	2%p	10%	12%	2%p
Cash Capex (million)	39	40	138	23	31	48	23.1%	98	102	4.1%
Cash Contribution <sup>2</sup>	25	6	87	36	47	62	148.0%	81	145	79.0%

tele.ring is consolidated from May 2006. Historical numbers are not adjusted.

1 Special Influences affecting EBITDA: EUR 7 million for restructuring in Q1/05 and EUR 5 million for restructuring in Q3/06

2 Defined as adj. EBITDA minus Cash Capex



# T-Mobile

## TMO Czech Republic

'000	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-3/05	Q1-3/06	% y.o.y.
Customers (end of period)	4,553	4,634	4,634	4,648	4,734	4,823	5.9%	4,553	4,823	5.9%
- Contract	1,220	1,288	1,288	1,359	1,477	1,636	34.1%	1,220	1,636	34.1%
- Prepay	3,333	3,347	3,347	3,289	3,257	3,187	-4.4%	3,333	3,187	-4.4%
Net adds	90	81	274	14	86	88	-2.2%	193	189	-2.1%
- Contract	42	67	183	72	118	159	278.6%	116	349	200.9%
- Prepay	48	13	91	-57	-32	-70	n.a.	78	-159	n.a.
Average monthly churn	0.9%	1.3%	1.1%	1.6%	1.2%	1.4%	0.5%p	1.0%	1.4%	0.4%p
- Contract	0.7%	0.7%	0.6%	0.7%	0.7%	0.6%	-0.1%p	0.6%	0.7%	0.1%p
<b>€</b>	<b>Q3/05</b>	<b>Q4/05</b>	<b>FY/05</b>	<b>Q1/06</b>	<b>Q2/06</b>	<b>Q3/06</b>	<b>% y.o.y.</b>	<b>Q1-3/05</b>	<b>Q1-3/06</b>	<b>% y.o.y.</b>
Total revenues (million)	239	253	938	240	259	262	9.6%	685	761	11.1%
ARPU Revenue (million)	220	225	868	228	249	252	14.5%	643	729	13.4%
EBITDA (million)	107	88	410	108	115	116	8.4%	323	339	5.0%
EBITDA margin (total rev.)	44.8%	34.8%	43.7%	45.0%	44.4%	44.3%	-0.5%p	47.2%	44.5%	-2.7%p
EBITDA margin (ARPU rev.)	48.6%	39.1%	47.2%	47.4%	46.2%	46.0%	-2.6%p	50.2%	46.5%	-3.7%p
SAC	26	38	30	31	38	31	19.2%	26	33	26.9%
- Contract	70	74	69	77	85	76	8.6%	67	80	19.4%
- Prepay	13	26	18	10	10	6	-53.8%	14	9	-35.7%
ARPU	16	16	16	16	18	18	12.5%	16	17	6.3%
- Contract	38	38	38	38	39	37	-2.6%	38	38	0.0%
- Prepay	8	8	8	8	8	8	0.0%	8	8	0.0%
Non-Voice % of ARPU	21%	21%	21%	21%	20%	22%	1%p	20%	21%	1%p
Cash Capex (million)	23	39	101	32	20	31	34.8%	62	83	33.9%
Cash Contribution <sup>1</sup>	84	49	309	76	95	85	1.2%	261	256	-1.9%

1 Defined as adj. EBITDA minus Cash Capex.



# T-Mobile

## TMO Netherlands

'000	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-3/05	Q1-3/06	% y.o.y.
Customers (end of period)	2,295	2,317	2,317	2,329	2,381	2,466	7.5%	2,295	2,466	7.5%
- Contract	1,170	1,221	1,221	1,258	1,320	1,345	15.0%	1,170	1,345	15.0%
- Prepay	1,125	1,096	1,096	1,071	1,061	1,121	-0.4%	1,125	1,121	-0.4%
Net adds	44	23	57	12	52	85	93.2%	34	159	367.6%
- Contract	61	51	168	37	62	24	-60.7%	117	134	14.5%
- Prepay	-17	-29	-112	-25	-10	60	n.a.	-83	25	n.a.
Average monthly churn	2.9%	3.0%	3.1%	2.9%	3.0%	2.6%	-0.3%p	3.2%	2.8%	-0.4%p
- Contract	2.0%	2.1%	2.2%	1.7%	1.5%	1.3%	-0.7%p	2.3%	1.5%	-0.8%p
€	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-3/05	Q1-3/06	% y.o.y.
Total revenues (million)	265	277	1,064	271	282	286	7.9%	787	839	6.6%
ARPU Revenue (million)	252	257	992	255	266	273	8.3%	735	794	8.0%
Adj. EBITDA (million)	52	62	176	21	26	71	36.5%	113	118	4.4%
Adj. EBITDA margin (total rev.)	19.6%	22.4%	16.5%	7.7%	9.2%	24.8%	5.2%p	14.4%	14.1%	-0.3%p
Adj. EBITDA margin (ARPU rev.)	20.6%	24.1%	17.7%	8.2%	9.8%	26.0%	5.4%p	15.4%	14.9%	-0.5%p
SAC	145	129	164	225	209	129	-11.0%	175	185	5.7%
- Contract	263	225	306	398	391	338	28.5%	336	380	13.1%
- Prepay	10	11	11	8	17	25	150.0%	11	18	63.6%
ARPU	37	37	37	37	38	38	2.7%	36	37	2.8%
- Contract	61	61	63	60	60	57	-6.6%	63	59	-6.3%
- Prepay	12	11	11	10	11	14	16.7%	11	12	9.1%
Non-Voice % of ARPU	15%	14%	14%	16%	16%	19%	4%p	14%	17%	3%p
Cash Capex (million)	38	78	168	24	34	41	7.9%	90	99	10.0%
Cash Contribution <sup>1</sup>	14	-16	8	-3	-8	30	114.3%	23	19	-17.4%

1 Defined as adj. EBITDA minus Cash Capex.

2 Special influences affecting EBITDA: EUR 2 million for restructuring in Q2/05.



# T-Mobile

## TMO Hungary

'000	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-3/05	Q1-3/06	% y.o.y.
Customers (end of period)	4,095	4,194	4,194	4,222	4,279	4,307	5.2%	4,095	4,307	5.2%
- Contract	1,264	1,324	1,324	1,357	1,418	1,461	15.6%	1,264	1,461	15.6%
- Prepay	2,831	2,870	2,870	2,865	2,862	2,846	0.5%	2,831	2,846	0.5%
Net adds	14	98	162	28	57	28	100.0%	63	113	79.4%
- Contract	38	60	160	33	61	43	13.2%	101	137	35.6%
- Prepay	-23	39	1	-5	-4	-16	30.4%	-37	-25	32.4%
Average monthly churn	1.7%	1.7%	1.5%	1.3%	1.4%	1.6%	-0.1%p	1.5%	1.4%	-0.1%p
- Contract	0.8%	0.9%	0.9%	0.9%	0.8%	0.8%	0.0%p	0.8%	0.8%	0.0%p
€	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-3/05	Q1-3/06	% y.o.y.
Total revenues (million)	286	274	1,090	257	260	266	-7.0%	816	783	-4.0%
ARPU Revenue (million)	258	241	982	236	238	241	-6.6%	741	715	-3.5%
EBITDA (million)	121	101	432	103	100	103	-14.9%	330	306	-7.3%
EBITDA margin (total rev.)	42.3%	36.9%	39.6%	40.1%	38.5%	38.7%	-3.6%p	40.4%	39.1%	-1.3%p
EBITDA margin (ARPU rev.)	46.9%	41.9%	44.0%	43.6%	42.0%	42.7%	-4.2%p	44.5%	42.8%	-1.7%p
SAC	31	30	31	26	28	22	-29.0%	32	25	-21.9%
- Contract	70	60	66	50	52	49	-30.0%	69	50	-27.5%
- Prepay	18	18	18	15	14	9	-50.0%	18	13	-27.8%
ARPU	22	20	20	19	19	19	-13.6%	21	19	-9.5%
- Contract	49	44	47	41	39	38	-22.4%	48	39	-18.8%
- Prepay	10	9	9	8	9	9	-10.0%	9	9	0.0%
Non-Voice % of ARPU	14%	15%	14%	16%	14%	15%	1%p	14%	15%	1%p
Cash Capex (million)	35	58	181	61	19	30	-14.3%	123	110	-10.6%
Cash Contribution <sup>1</sup>	86	43	251	42	81	73	-15.1%	207	196	-5.3%

1 Defined as adj. EBITDA minus Cash Capex.



# T-Mobile

## TMO HR (Croatia)

'000	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-3/05	Q1-3/06	% y.o.y.
Customers (end of period)	1,736	1,903	1,903	1,957	2,023	2,076	19.6%	1,736	2,076	19.6%
- Contract	372	416	416	445	471	500	34.4%	372	500	34.4%
- Prepay	1,364	1,486	1,486	1,512	1,552	1,576	15.5%	1,364	1,576	15.5%
Net adds	85	166	369	55	65	54	-36.5%	202	174	-13.9%
- Contract	21	45	116	29	25	29	38.1%	72	84	16.7%
- Prepay	64	122	253	26	40	24	-62.5%	131	90	-31.3%
Average monthly churn	0.8%	1.1%	1.0%	1.0%	1.0%	1.1%	0.3%p	1.0%	1.0%	0.0%p
- Contract	0.8%	1.5%	1.1%	1.6%	1.3%	1.0%	0.2%p	1.0%	1.3%	0.3%p
<b>€</b>	<b>Q3/05</b>	<b>Q4/05</b>	<b>FY/05</b>	<b>Q1/06</b>	<b>Q2/06</b>	<b>Q3/06</b>	<b>% y.o.y.</b>	<b>Q1-3/05</b>	<b>Q1-3/06</b>	<b>% y.o.y.</b>
Total revenues (million)	157	125	512	116	138	176	12.1%	387	430	11.1%
ARPU Revenue (million)	150	113	475	106	132	167	11.3%	362	405	11.9%
EBITDA (million)	79	50	238	47	62	87	10.1%	188	196	4.3%
EBITDA margin (total rev.)	50.3%	40.0%	46.5%	40.5%	44.9%	49.4%	-0.9%p	48.6%	45.6%	-3.0%p
EBITDA margin (ARPU rev.)	52.7%	44.2%	50.1%	44.3%	47.0%	52.1%	-0.6%p	51.9%	48.4%	-3.5%p
SAC	38	81	60	53	60	39	2.6%	52	51	-1.9%
- Contract	119	142	128	99	141	133	11.8%	121	123	1.7%
- Prepay	21	55	39	34	37	12	-42.9%	34	27	-20.6%
ARPU	29	21	24	18	22	27	-6.9%	25	23	-8.0%
- Contract	89	58	68	49	58	76	-14.6%	72	61	-15.3%
- Prepay	13	11	12	10	11	12	-7.7%	13	11	-15.4%
Non-Voice % of ARPU	12%	15%	15%	18%	15%	12%	0%p	14%	14%	0%p
Cash Capex (million)	9	17	71	19	9	14	55.6%	54	42	-22.2%
Cash Contribution <sup>1</sup>	70	33	167	28	53	73	4.3%	134	154	14.9%

<sup>1</sup> Defined as adj. EBITDA minus Cash Capex.



# T-Mobile

## T-Mobile Slovensko (Slovakia)

'000	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-3/05	Q1-3/06	% y.o.y.
Customers (end of period)	1,916	2,022	2,022	2,010	2,034	2,096	9.4%	1,916	2,096	9.4%
- Contract	737	787	787	791	828	876	18.9%	737	876	18.9%
- Prepay	1,179	1,235	1,235	1,219	1,206	1,220	3.5%	1,179	1,220	3.5%
Net adds	12	106	107	-12	24	62	416.7%	2	74	n.a.
- Contract	24	50	139	5	37	48	100.0%	90	89	-1.1%
- Prepay	-12	56	-32	-16	-13	14	n.a.	-88	-15	83.0%
Average monthly churn	1.9%	1.7%	1.9%	2.1%	1.3%	1.2%	-0.7%p	2.0%	1.5%	-0.5%p
- Contract	1.3%	1.3%	1.3%	1.3%	0.9%	0.8%	-0.5%p	1.2%	1.0%	-0.2%p
<b>€</b>	<b>Q3/05</b>	<b>Q4/05</b>	<b>FY/05</b>	<b>Q1/06</b>	<b>Q2/06</b>	<b>Q3/06</b>	<b>% y.o.y.</b>	<b>Q1-3/05</b>	<b>Q1-3/06</b>	<b>% y.o.y.</b>
Total revenues (million)	97	102	378	100	104	109	12.4%	276	313	13.4%
ARPU Revenue (million)	91	92	347	94	99	102	12.1%	255	295	15.7%
EBITDA (million)	43	33	159	51	49	41	-4.7%	125	141	12.8%
EBITDA margin (total rev.)	44.3%	32.4%	42.1%	51.0%	47.1%	37.6%	-6.7%p	45.3%	45.0%	-0.3%p
EBITDA margin (ARPU rev.)	47.3%	35.9%	45.8%	54.3%	49.5%	40.2%	-7.1%p	49.0%	47.8%	-1.2%p
SAC	31	35	35	26	35	34	9.7%	35	32	-8.6%
- Contract	102	151	113	109	90	119	16.7%	98	106	8.2%
- Prepay	2	3	3	2	1	1	-50.0%	3	1	-66.7%
ARPU	16	15	15	16	16	17	6.3%	15	16	6.7%
- Contract	33	32	32	32	33	32	-3.0%	33	32	-3.0%
- Prepay	6	5	5	5	5	6	0.0%	5	5	0.0%
Non-Voice % of ARPU	14%	16%	15%	16%	14%	15%	1%p	15%	15%	0%p
Cash Capex (million)	17	25	75	29	10	16	-5.9%	50	55	10.0%
Cash Contribution <sup>1</sup>	26	8	84	22	39	25	-3.8%	75	86	14.7%

<sup>1</sup> Defined as adj. EBITDA minus Cash Capex.



# T-Mobile

## T-Mobile Macedonia

'000	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-3/05	Q1-3/06	% y.o.y.
Customers (end of period)	845	877	877	877	891	926	9.6%	845	926	9.6%
- Contract	130	139	139	148	154	162	24.6%	130	162	24.6%
- Prepay	715	738	738	730	737	764	6.9%	715	764	6.9%
Net adds	45	32	125	0	14	35	-22.2%	92	49	-46.7%
- Contract	5	9	21	8	7	7	40.0%	11	22	100.0%
- Prepay	40	23	104	-8	7	28	-30.0%	81	27	-66.7%
Average monthly churn	2.0%	2.2%	1.9%	2.6%	2.1%	2.1%	0.1%p	1.8%	2.3%	0.5%p
- Contract	0.8%	1.1%	0.9%	0.9%	0.8%	0.8%	0.0%p	0.8%	0.8%	0.0%p
<b>€</b>	<b>Q3/05</b>	<b>Q4/05</b>	<b>FY/05</b>	<b>Q1/06</b>	<b>Q2/06</b>	<b>Q3/06</b>	<b>% y.o.y.</b>	<b>Q1-3/05</b>	<b>Q1-3/06</b>	<b>% y.o.y.</b>
Total revenues (million)	38	35	139	32	36	40	5.3%	104	108	3.8%
ARPU Revenue (million)	36	33	130	30	34	39	8.3%	97	103	6.2%
EBITDA (million)	20	18	73	17	20	24	20.0%	56	61	8.9%
EBITDA margin (total rev.)	52.6%	51.4%	52.5%	53.1%	55.6%	60.0%	7.4%p	53.8%	56.5%	2.7%p
EBITDA margin (ARPU rev.)	55.6%	54.5%	56.2%	56.7%	58.8%	61.5%	5.9%p	57.7%	59.2%	1.5%p
SAC	25	26	24	21	19	19	-24.0%	23	20	-13.0%
- Contract	67	62	53	49	51	59	-11.9%	46	53	15.2%
- Prepay	21	19	20	15	13	14	-33.3%	20	14	-30.0%
ARPU	15	13	13	11	13	14	-6.7%	14	13	-7.1%
- Contract	46	38	41	34	38	40	-13.0%	42	37	-11.9%
- Prepay	9	8	8	7	8	9	0.0%	9	8	-11.1%
Non-Voice % of ARPU	11%	10%	11%	13%	11%	10%	-1%p	11%	11%	0%p
Cash Capex (million)	7	4	18	1	3	5	-28.6%	14	9	-35.7%
Cash Contribution <sup>1</sup>	13	14	55	16	17	19	46.2%	42	52	23.8%

<sup>1</sup> Defined as adj. EBITDA minus Cash Capex.



# Broadband/Fixed Network.

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For further information on products, rates and divisional management see

[www.t-com.de](http://www.t-com.de) [www.t-online.net](http://www.t-online.net)





## Broadband/Fixed Network.

### Adjusted for special factors.

millions of €	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-3/05	Q1-3/06	% y.o.y.
<b>Total revenue</b>	6,469	6,542	26,035	6,156	6,146	6,196	-4.2%	19,493	18,498	-5.1%
Domestic	5,762	5,820	23,249	5,464	5,445	5,493	-4.7%	17,429	16,402	-5.9%
International	707	722	2,786	692	701	703	-0.6%	2,064	2,096	1.6%
<b>Net revenue</b>	5,400	5,453	21,731	5,207	5,085	5,196	-3.8%	16,278	15,488	-4.9%
<b>Adjusted EBITDA</b>	2,437	2,549	9,859	2,277	2,239	2,237	-8.2%	7,310	6,753	-7.6%
Domestic	2,206	2,353	8,945	2,052	2,028	2,035	-7.8%	6,592	6,115	-7.2%
International	231	196	914	225	211	202	-12.6%	718	638	-11.1%
<b>Adjusted EBITDA margin</b>	37.7%	39.0%	37.9%	37.0%	36.4%	36.1%	-1.6% <sub>op</sub>	37.5%	36.5%	-1.0% <sub>op</sub>
Domestic	38.3%	40.4%	38.5%	37.6%	37.2%	37.0%	-1.3% <sub>op</sub>	37.8%	37.3%	-0.5% <sub>op</sub>
International	32.7%	27.1%	32.8%	32.5%	30.1%	28.7%	-4.0% <sub>op</sub>	34.8%	30.4%	-4.4% <sub>op</sub>
Depreciation, amortization and impairment losses	-988	-1,014	-4,024	-962	-972	-930	-5.9%	-3,010	-2,864	4.9%
<b>Profit (loss) from operations = EBIT</b>	1,449	1,535	5,835	1,315	1,267	1,307	-9.8%	4,300	3,889	-9.6%



## Broadband/Fixed Network.

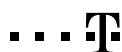
### EBITDA reconciliation.

millions of €	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	Q1-3/05	Q1-3/06
Total revenue	6,469	6,542	26,035	6,156	6,146	6,196	19,493	18,498
<b>Profit (loss) from operations = E</b>	1,401	898	5,142	1,262	1,254	1,132	4,244	3,648
- Depreciation, amortization and impairment losses	-988	-1,024	-4,034	-969	-972	-930	-3,010	-2,871
<b>= EBITDA</b>	2,389	1,922	9,176	2,231	2,226	2,062	7,254	6,519
EBITDA margin	36.9%	29.4%	35.2%	36.2%	36.2%	36.2%	37.2%	35.2%
- Special factors affecting EBITDA	-48	-627	-683	-46	-13	-175	-56	-234
<b>= Adj. EBITDA</b>	2,437	2,549	9,859	2,277	2,239	2,237	7,310	6,753
Adj. EBITDA margin	37.7%	39.0%	37.9%	37.0%	36.4%	36.1%	37.5%	36.5%



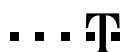
## Broadband/Fixed Network. Unadjusted.

millions of €	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-3/05	Q1-3/06	% y.o.y.
<b>Total revenue</b>	<b>6,469</b>	<b>6,542</b>	<b>26,035</b>	<b>6,156</b>	<b>6,146</b>	<b>6,196</b>	<b>-4.2%</b>	<b>19,493</b>	<b>18,498</b>	<b>-5.1%</b>
Domestic	5,762	5,820	23,249	5,464	5,445	<b>5,493</b>	-4.7%	17,429	<b>16,402</b>	-5.9%
International	707	722	2,786	692	701	<b>703</b>	-0.6%	2,064	<b>2,096</b>	1.6%
<b>Net revenue</b>	<b>5,400</b>	<b>5,453</b>	<b>21,731</b>	<b>5,207</b>	<b>5,085</b>	<b>5,196</b>	<b>-3.8%</b>	<b>16,278</b>	<b>15,488</b>	<b>-4.9%</b>
<b>EBITDA</b>	<b>2,389</b>	<b>1,922</b>	<b>9,176</b>	<b>2,231</b>	<b>2,226</b>	<b>2,062</b>	<b>-13.7%</b>	<b>7,254</b>	<b>6,519</b>	<b>-10.1%</b>
Domestic	2,158	1,799	8,340	2,018	2,023	1,870	-13.3%	6,541	5,911	-9.6%
International	231	123	836	213	203	192	-16.9%	713	608	-14.7%
<b>EBITDA margin</b>	<b>36.9%</b>	<b>29.4%</b>	<b>35.2%</b>	<b>36.2%</b>	<b>36.2%</b>	<b>33.3%</b>	<b>-3.6%<sub>op</sub></b>	<b>37.2%</b>	<b>35.2%</b>	<b>-2.0%<sub>op</sub></b>
Domestic	37.5%	30.9%	35.9%	36.9%	37.2%	34.0%	-3.5% <sub>op</sub>	37.5%	36.0%	-1.5% <sub>op</sub>
International	32.7%	17.0%	30.0%	30.8%	29.0%	27.3%	-5.4% <sub>op</sub>	34.5%	29.0%	-5.5% <sub>op</sub>
Depreciation, amortization and impairment losses	-988	-1,024	-4,034	-969	-972	-930	-5.9%	-3,010	-2,871	4.6%
<b>Profit (loss) from operations = EBIT</b>	<b>1,401</b>	<b>898</b>	<b>5,142</b>	<b>1,262</b>	<b>1,254</b>	<b>1,132</b>	<b>-19.2%</b>	<b>4,244</b>	<b>3,648</b>	<b>-14.0%</b>



## Broadband/Fixed Network. Special factors.

millions of €	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	Q1-3/05	Q1-3/06
<b>Effect on EBITDA</b>	<b>-48</b>	<b>-627</b>	<b>-683</b>	<b>-46</b>	<b>-13</b>	<b>-175</b>	<b>-56</b>	<b>-234</b>
of which: expensing of SAC at T-Online from previous quarters				-40				-40
of which: transfer payments to Vivento	-4	4	-3				-7	
of which: staff-related restruct. MT, HT, ST		-73	-78		-8	-10	-5	-18
of which: restructuring at T-Punkt		-14	-14					
of which: restructuring at T-Com (DTAG)		-515	-515			-159		-159
of which: related to the merger		-15	-15		-1			-1
of which: termination benefits	-44	-14	-58	-6	-4	-6	-44	-16
<b>Effect on profit (loss) from operations = EBIT</b>	<b>-48</b>	<b>-637</b>	<b>-693</b>	<b>-53</b>	<b>-13</b>	<b>-175</b>	<b>-56</b>	<b>-241</b>
of which: impairment losses on goodwill at ST				-7				-7
of which: reduction of economic life		-8	-8					
of which: restructuring warehouse at HT		-2	-2					



# Broadband/ Fixed Network.<sup>1</sup>

## Key operational performance - Broadband

Thousands	30/09/05	31/12/05	31/03/06	30/06/06	30/09/06	q.o.q.%	y.o.y.%
<b>Broadband Lines in operation (total)</b>	<b>7,754</b>	<b>8,559</b>	<b>9,381</b>	<b>9,976</b>	<b>10,587</b>	<b>6.1%</b>	<b>36.5%</b>
<b>Domestic<sup>1</sup></b>	<b>7,257</b>	<b>7,918</b>	<b>8,561</b>	<b>8,963</b>	<b>9,402</b>	<b>4.9%</b>	<b>29.6%</b>
of which: resale <sup>3</sup>	1,114	1,592	2,153	2,539	2,897	14.1%	160.1%
<b>International<sup>5</sup></b>	<b>497</b>	<b>641</b>	<b>821</b>	<b>1,013</b>	<b>1,185</b>	<b>17.0%</b>	<b>138.4%</b>
<b>Eastern Europe</b>	<b>460</b>	<b>567</b>	<b>664</b>	<b>751</b>	<b>843</b>	<b>12.3%</b>	<b>83.3%</b>
Magyar Telekom (MT) <sup>2</sup>	309	362	413	458	514	12.2%	66.3%
Slovak Telekom (ST)	81	104	119	138	154	11.6%	90.1%
T-Hrvatski Telekom (T-HT)	71	101	132	155	175	12.9%	146.5%
<b>Western Europe</b>	<b>37</b>	<b>73</b>	<b>157</b>	<b>262</b>	<b>342</b>	<b>30.5%</b>	<b>824.3%</b>
Ya.com	0	16	78	163	213	30.7%	n.a.
Club Internet	37	57	79	99	129	30.3%	248.6%
<b>Broadband Rates (total)<sup>4</sup></b>	<b>4,939</b>	<b>5,531</b>	<b>6,112</b>	<b>6,493</b>	<b>6,979</b>	<b>7.5%</b>	<b>41.3%</b>
of which: Domestic	4,047	4,454	4,867	5,102	5,448	6.8%	34.6%
Internet customers <sup>4/6</sup>	14,959	15,243	15,531	15,623	15,921	1.9%	6.4%

<sup>1</sup> Access lines excluding internal use and public telephone lines, but including lines sold to T-Systems for sale to certain business customers.

<sup>2</sup> Access line figures are recorded incl. Magyar Telekom subsidiaries; e.g. Telekom Montenegro, Maktel and cable.

<sup>3</sup> Definition of resale: sale of broadband lines based on DSL technology to alternative providers.

<sup>4</sup> Numbers of Internet customers with a billing relationship. Eastern Europe includes Magyar Telekom, T-Hrvatski Telekom and Slovak Telekom. Western Europe includes the businesses of Ya.com and Club Internet.

<sup>5</sup> Includes customers with broadband lines on proprietary network.

<sup>6</sup> Total calculated on the basis of customers (broadband and narrowband rates) in Germany, in Western and Eastern Europe with a billing relationship and PAYG (pay as you go).



# Broadband/ Fixed Network.<sup>1</sup>

## Key operational performance - Narrowband

Thousands	30/09/05	31/12/05	31/03/06	30/06/06	30/09/06	q.o.q.%	y.o.y.%
<b>Narrowband Lines (total)<sup>1</sup></b>	<b>41,675</b>	<b>41,243</b>	<b>40,639</b>	<b>40,083</b>	<b>39,498</b>	<b>-1.5%</b>	<b>-5.2%</b>
<b>Domestic</b>	<b>35,614</b>	<b>35,241</b>	<b>34,737</b>	<b>34,234</b>	<b>33,695</b>	<b>-1.6%</b>	<b>-5.4%</b>
analog lines	25,680	25,470	25,177	24,858	24,514	-1.4%	-4.5%
ISDN lines	9,935	9,771	9,560	9,375	9,181	-2.1%	-7.6%
<b>International (Eastern Europe only)</b>	<b>6,060</b>	<b>6,002</b>	<b>5,903</b>	<b>5,849</b>	<b>5,803</b>	<b>-0.8%</b>	<b>-4.2%</b>
Magyar Telekom (MT) <sup>2</sup>	3,205	3,150	3,087	3,045	3,011	-1.1%	-6.1%
Slovak Telekom (ST)	1,181	1,177	1,171	1,162	1,155	-0.6%	-2.2%
T-Hrvatski Telekom (T-HT)	1,674	1,675	1,645	1,642	1,637	-0.3%	-2.2%
<b>Narrowband Rates (total)</b>	<b>4,683</b>	<b>4,392</b>	<b>4,096</b>	<b>3,830</b>	<b>3,560</b>	<b>-7.0%</b>	<b>-24.0%</b>
Domestic	4,311	4,062	3,805	3,582	3,338	-6.8%	-22.6%
<b>Domestic</b>							
Fully Unbundled Local Loop	2,920	3,255	3,656	4,009	4,319	7.7%	47.9%
Partially Unbundled Local Loop	5.4	7.1	15.2	27.2	43.5	59.9%	n.v.

<sup>1</sup> Access lines excluding internal use and public telephone lines, but including lines sold to T-Systems for sale to certain business customers.

<sup>2</sup> Access line figures are recorded incl. Magyar Telekom subsidiaries; e.g. Maktel and cable.



# International

## Key financial figures.

millions of €	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	y.o.y.%
<b>International (total) <sup>1/2</sup></b>							
Total revenue	707	722	2.786	692	701	703	-0.6%
Total adj. EBITDA	231	196	914	225	211	202	-12.6%
Total adj. EBITDA margin	32.7%	27.1%	32.8%	32.5%	30.1%	28.7%	-4,0%op
<b>Eastern Europe</b>							
Revenue	643	651	2.546	616	617	614	-4.5%
Adj. EBITDA	260	237	1.018	258	250	247	-5.0%
Adj. EBITDA margin	40.4%	36.4%	40.0%	41.9%	40.5%	40.2%	-0,2%op
<b>Magyar Telekom (MT) <sup>2/3/4</sup></b>							
Revenue	347	355	1.382	333	337	324	-6.6%
Adj. EBITDA	127	124	509	120	117	105	-17.3%
Adj. EBITDA margin	36.6%	34.9%	36.8%	36.0%	34.7%	32.4%	-4,2%op
<b>Slovak Telecom (ST) <sup>2</sup></b>							
Revenue	101	105	415	105	105	104	3.0%
Adj. EBITDA	46	22	175	53	52	41	-10.9%
Adj. EBITDA margin	45.5%	21.0%	42.2%	50.5%	49.5%	39.4%	-6,1%op
<b>T-Hrvatski Telekom (T-HT) <sup>2</sup></b>							
Revenue	200	195	770	184	184	192	-4.0%
Adj. EBITDA	84	92	334	87	82	83	-1.2%
Adj. EBITDA margin	42.0%	47.2%	43.4%	47.3%	44.6%	43.2%	1,2%op
<b>Western Europe</b>							
Revenue	64	72	241	76	84	89	39.1%
Adj. EBITDA	-27	-44	-105	-33	-39	-48	-77.8%
Adj. EBITDA margin	-42.2%	-61.1%	-43.6%	-43.4%	-46.4%	-53.9%	-11,7%

<sup>1</sup> Total figures relate to T-Com's consolidated financial statements.

<sup>2</sup> Figures relate to the companies reviewed and unconsolidated financial statements.

<sup>3</sup> From the second quarter of 2005 Telekom Montenegro is fully consolidated via Magyar Telekom, historic numbers are not restated.

<sup>4</sup> From February 2006 Orbitel is fully consolidated via Magyar Telekom, historic numbers are not restated.



# International (Eastern Europe only)

## Key financial figures in local currency.

millions	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	y.o.y.%
<b>Magyar Telekom (MT) <sup>1/2</sup> (HUF)</b>							
Revenue	85.417	89.398	342.896	84.900	89.713	89.375	4.6%
Adj. EBITDA	30.995	31.328	126.212	30.506	31.187	33.632	8.5%
Adj. EBITDA margin	36.3%	35.0%	36.8%	35.9%	34.8%	37.6%	1.3%op
<b>Slovak Telecom (ST) <sup>3</sup> (HRK)</b>							
Revenue	3.906	4.057	16.012	3.944	3.964	3.920	0.4%
Adj. EBITDA	1.797	846	6.755	1.983	1.951	1.587	-11.7%
Adj. EBITDA margin	46.0%	20.9%	42.2%	50.3%	49.2%	40.5%	-5,5%op
<b>T-Hrvatski Telekom (T-HT) <sup>3</sup> (HKK)</b>							
Revenue	1.480	1.439	5.699	1.350	1.339	1.404	-5.1%
Adj. EBITDA	619	679	2.474	639	592	618	-0.2%
Adj. EBITDA margin	41.8%	47.2%	43.4%	47.3%	44.2%	44.0%	2,2%op

<sup>1</sup> Figures relate to the companies reviewed and unconsolidated financial statements.

<sup>2</sup> From the second quarter of 2005 Telekom Montenegro is fully consolidated via Magyar Telekom, historic numbers are not restated.

<sup>3</sup> From February 2006 Orbitel is fully consolidated via Magyar Telekom, historic numbers are not restated.



## Domestic.<sup>1</sup> Revenue split.

millions of €	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	y.o.y.%
<b>Domestic (total)</b>	<b>5.762</b>	<b>5.820</b>	<b>23.249</b>	<b>5.464</b>	<b>5.445</b>	<b>5.493</b>	<b>-4.7%</b>
of which network communications	3.050	3.037	12.349	2.885	2.838	2.801	-8.2%
thereof narrowband access	1.964	1.976	7.882	1.949	1.947	1.984	1.0%
thereof calling revenues	1.082	1.061	4.465	934	888	814	-24.8%
of which wholesale services	1.096	1.118	4.357	1.028	1.089	1.077	-1.7%
of which IP/Internet <sup>2</sup>	739	744	2,994	740	714	835	13.0%
of which data communications	309	297	1.226	318	324	307	-0.6%
of which value-added services	271	261	1.069	233	224	227	-16.2%
of which terminal equipment	116	124	425	74	82	76	-34.5%

<sup>1</sup> Following the merger of T-Online International AG into Deutsche Telekom AG T-Online no longer reports as a single entity but is managed as a successful product brand. For reporting purposes, Broadband/Fixed Network is broken down into its domestic and

<sup>2</sup> Including former T-Online domestic revenues.



## Domestic.<sup>1</sup> Call minutes and call revenues.<sup>1</sup>

	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	y.o.y.%
<b>Minutes (billions)<sup>2</sup></b>							
Total	26.54	28.06	112.78	27.99	25.65	24.89	-6.2%
City/local	15.13	16.29	65.83	16.33	14.49	13.78	-8.9%
Long distance	8.76	9.20	36.39	9.21	8.66	8.57	-2.2%
International	0.75	0.76	3.08	0.75	0.74	0.74	-1.3%
Fixed-to-mobile	1.90	1.81	7.49	1.71	1.76	1.79	-5.8%
<b>Prices (€ per 100 minutes)<sup>2</sup></b>							
Total	4.08	3.78	3.96	3.34	3.46	3.27	-19.9%
City/local	2.11	1.98	2.12	1.84	1.70	1.54	-27.0%
Long distance	2.69	2.53	2.72	2.26	2.11	1.91	-29.0%
International	14.80	14.34	14.45	13.47	13.65	12.97	-12.4%
Fixed-to-mobile	21.89	21.93	21.82	18.95	20.28	19.11	-12.7%
<b>Revenue (millions of €)<sup>2/3</sup></b>							
Total	1.082	1.061	4.465	934	888	814	-24.8%
City/local	319	322	1.396	301	247	212	-33.5%
Long distance	236	233	990	208	183	164	-30.5%
International	111	109	445	101	101	96	-13.5%
Fixed-to-mobile	416	397	1.634	324	357	342	-17.8%

<sup>1</sup> In the PSTN = Public Switched Telephone Network (T-Com call minutes only, excluding internal use and public telephone call minutes including wholesale services)

<sup>2</sup> The total was calculated on the basis of precise figures and rounded. Percentages calculated on the basis of figures shown.

Price differences per minute vs. Q12006 release are based on different roundings.

<sup>3</sup> In 2004 adjusted for the revenue of narrowband internet access minutes. From 2005 only calling minutes will be reported.



# Broadband/ Fixed Network.

## Personnel development <sup>1</sup>.

	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	y.o.y.%
<b>Year end/quarter end <sup>1</sup></b>							
Number of employees (total)	112.798	111.267	111.267	110.850	109.667	108.828	-3.5%
Domestic <sup>2</sup>	88.754	88.518	88.518	87.784	86.821	86.075	-3.0%
International	24.044	22.749	22.749	23.066	22.846	22.753	-5.4%
Eastern Europe	23.104	21.769	21.769	22.034	21.755	21.665	-6.2%
Western Europe	940	980	980	1.032	1.091	1.088	15.7%
<b>Average</b>							
Number of employees (total)	112.893	112.208	112.872	110.202	110.028	109.114	-3.3%
Domestic <sup>2</sup>	88,740	88.614	88.578	87.327	87.118	86.368	-2.7%
International	24.153	23.594	24.294	22.875	22,910	22,746	-5.8%
Eastern Europe	23.231	22.624	23.442	21.858	21,830	21,651	-6.8%
Western Europe	922	970	852	1.017	1,080	1,095	18.8%

<sup>1</sup> Number of employees at the end of each period shown.

<sup>2</sup> Due to the transfer of the Telekom Direkt sales unit to T-Com, T-Com's workforce increased by almost 192 employees. Prior-year comparatives have not been adjusted. Figures include Scout-Group.



# Domestic.

## Consumer tariffs BB/FN including VAT. <sup>1</sup>

	Telephone Access	Monthly fee <sup>2</sup>	City <sup>3,4</sup>			Germany <sup>3,4</sup>			Mobil <sup>3</sup>	Internat. <sup>3</sup>
			€	* weekend	€	* weekend	€			
T-Net	Call Plus	15.95	1.5	3.9	1.5	2.9	4.9	2.9	from 20,6	from 12,3
	Call Time	19.95	1.5	3.1	1.5	2.6	4.6	2.6	from 20,6	from 12,3
	XXL	24.94	1.5	2.9	0	2.5	3.9	0	from 15,9	from 4,6
	XXL Freetime	29.94	0	2.9	0	0	3.9	0	from 15,9	from 4,6
	XXL Fulltime	35.90	0	0	0	0	0	0	from 15,9	from 4,6
T-ISDN	Call Plus	23.95	1.5	3.9	1.5	2.9	4.9	2.9	from 20,6	from 12,3
	Call Time	27.95	1.5	3.1	1.5	2.6	4.6	2.6	from 20,6	from 12,3
	XXL	32.95	1.5	2.9	0	2.5	3.9	0	from 15,9	from 4,6
	XXL Freetime	37.95	0	2.9	0	0	3.9	0	from 15,9	from 4,6
	XXL Fulltime	43.90	0	0	0	0	0	0	from 15,9	from 4,6
Additional tariffs	Monthly fee <sup>2</sup>	City <sup>3,4</sup>			Germany <sup>3,4</sup>			Mobil <sup>3</sup>	Internat. <sup>3</sup>	
		€	* weekend	€	* weekend	€				
XXL Local	9.95	0	0	0	-	-	-	-	-	
Country Select	-	-	-	-	Minimal charge 1,00 Euro			-	from 1,9	
Fixed2mobile	-	-	-	-	Minimal charge 4,00 Euro			from 12,9	-	
Highspeed Access	Monthly fee <sup>2</sup>	Downstream			Upstream					
T-DSL 1000	16.99	up to 1.024 kbit/s			up to 128 kbit/s					
T-DSL 2000	19.99	up to 2.048 kbit/s			up to 192 kbit/s					
T-DSL 6000	24.99	up to 6.016 kbit/s			up to 576 kbit/s					
T-DSL 16000	29.99	from 6.304 to 16.000 kbit/s			from 576 to 1.024 kbit/s					
T-DSL via Satellit basic	19.90	up to 768 kbit/s			up to 64 kbit/s					
Online tariff <sup>4</sup>	Monthly fee <sup>2</sup>	Cent per minute			Cent per MB					
T-Online dsl start <sup>5</sup>	4.95	1.59			-					
T-Online dsl flat	9.95	-			-					
Internet telephony tariff	Monthly fee <sup>2</sup>	To T-Online <sup>3</sup>			City / Germany <sup>3</sup>			mobile <sup>3</sup>	Internat. <sup>3</sup>	
		€	* weekend	€	* weekend	€				
T-Online DSL Telefonie	0	0	0	0	2.9	2.9	2.9	from 22,0	from 4,9	
T-Online DSL Telefonie flat <sup>6</sup>	9.95	0	0	0	0	0	0	from 22,0	from 4,9	

<sup>1</sup> For general conditions and further details of our new tariff system Taff05 launched on March 1, 2005, please see [www.t-com.de/tarife](http://www.t-com.de/tarife).

<sup>2</sup> In € including VAT.

<sup>3</sup> Usage prices are stated in Cent/Minute or Cent/MB including VAT.

<sup>4</sup> Calls terminating in the German PSTN of certain other operators carry a surcharge of 0.2 Eurocent/minute.

<sup>5</sup> 30h online time included in basic price.

<sup>6</sup> Additional to T-Online dsl flat.



# Broadband/ Fixed Network.

New tariff system - started on September 18, 2006. <sup>1/2/3</sup>

		Calltime	XXL Local	XXL Fulltime	Call & Surf Basic	Call & Surf Comfort	Call & Surf Comfort Plus
		up to 240 minutes within Germany	including city flat rate	flat rate within Germany	up to 240 minutes within Germany, bandwidth DSL 2 Mbit/s, volume 500 MB	bandwidth DSL 2 Mbit/s, flat rate Internet usage and flat rate voice usage	Bandwidth DSL 16 Mbit/s, flat rate Internet usage and flat rate voice usage, Security pack, e-Mail
		from € 19.95	from € 25.95	from € 35.95	from € 34.95	from € 49.95	from € 59.95
		Cent/Minute					
City	Off peak	0/1.5	0	0	0/1.5	0	0
	Peak	0/3.1	0	0	0/3.1	0	0
DLD	Off peak	0/2.6	2.6	0	0/2.6	0	0
	Peak	0/4.6	4	0	0/4.6	0	0
international		from 4.6					
fixed to mobile		from 20.6	from 15.9	from 15.9	from 20.6	from 15.9	from 15.9
		Calling plans					
CountrySelect		from 1.9 cents/minute, minimal charge € 1 per country per month					
CountryFlat		-	-	€ 3.95 per month	-	€ 3.95 per month	€ 3.95 per month
fixed to mobile		from 12.9 cents/minute, minimal charge € 4 per month					
Installation service		One off charge € 49.99					

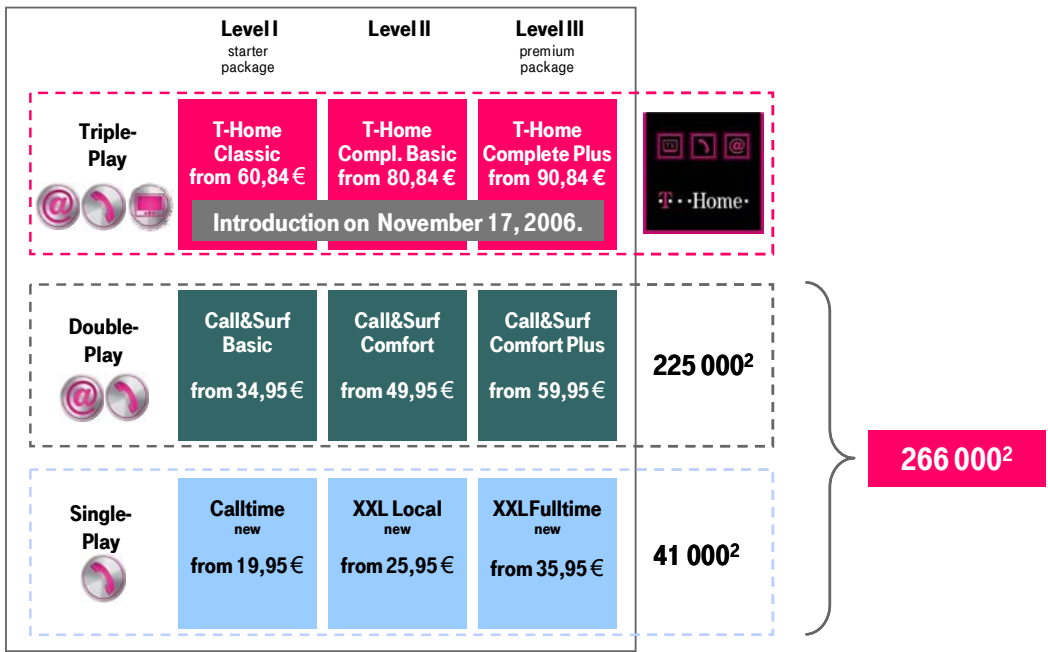
————— Single Play ————— Double Play —————

<sup>1</sup> For general conditions and further details of our new tariff system launched on September 18, 2006, please see [www.t.com/de/tarife](http://www.t.com/de/tarife).  
<sup>2</sup> All prices in € including VAT.  
<sup>3</sup> Usage prices are stated in cents/minute including VAT.



# Broadband/ Fixed Network - New tariffs in operation.

Within 4 weeks more than 1 million packages sold. <sup>1</sup>



<sup>1</sup> New tariff system launched on September 18, 2006.  
<sup>2</sup> Figures represent new tariffs in operation at the end of reporting period.



## Broadband/ Fixed Network.

New tariff system - started on September 18, 2006.<sup>1</sup>

	T-Home offers <sup>1</sup>		
	T-Home Classic	T-Home Complete Basic	T-Home Complete Plus
<b>Entertainment</b>			
<b>Included</b>			
Access to Video on demand	•	•	•
Basic TV channels		•	•
TV archive of selected TV channels	•	•	•
Premium TV channels			•
TV archive of premium TV channels			•
TV program guide		•	•
VCR including time shift function		•	•
Printed TV guide			•
<b>Additional options</b>			
T - Home MTV Tune - Inn		•	•
BUNDESLIGA (soccer - first and second league) from PREMIERE powered by T - Com		•	•
T - Home offers in different languages		•	•
PREMIERE offers		•	•
Printed TV guide	•	•	
<b>Voice</b>			
<b>Included</b>			
DSL VoIP	•	•	•
<b>Additional options</b>			
DSL VoIP flat rate	•	•	•
<b>Internet</b>			
<b>Included</b>			
Access bandwidth	up to 6 MBit/s or 16 MBit/s	up to 25 Mbit/s	up to 25 Mbit/s
Internet usage flatrate	•	•	•

<sup>1</sup> T-Home packages started on October 17, 2006.



## Domestic.

Overview interconnection tariffs (excl. VAT).

Cent/min.	Peak (9:00-18:00), old	Peak (9:00-18:00), new <sup>1</sup>	Off-Peak (18:00-9:00), old	Off-Peak (18:00-9:00), new <sup>1</sup>
<b>Termination/Origination fees</b>				
Local	0.59	0.52	0.40	0.36
Single transit	0.96	0.88	0.64	0.59
Double transit national	1.52	1.36	0.99	0.89
<b>Transit fees of T-Com (0.2)</b>				
Local	0.64	0.55	0.44	0.38
Single transit	0.88	0.81	0.59	0.55
Double transit national	1.16	1.24	0.76	0.82
<b>Local Loop (in €)</b>		<b>Old</b>	<b>New</b>	
4 T-Home packages started on October 17, 2006.				
Activation and Termination fee	47.97 - 96.22 <sup>2</sup>		47.10 - 69.78 <sup>3</sup>	
Monthly fee	11.80 <sup>4</sup>		10.65 <sup>5</sup>	
<b>Partially unbundled ("Line Sharing")</b>				
1 Monthly fee	2.43 <sup>6</sup>		2.31 <sup>7</sup>	

<sup>1</sup> New prices are valid from 01/06/2006 to 30/11/2008.

<sup>2</sup> Depending on complexity - valid to 30/06/2005

<sup>3</sup> Depending on complexity - valid to 30/06/2007.

<sup>4</sup> Twisted pair copper access line valid to 31/03/2005.

<sup>5</sup> Twisted pair copper access line valid to 31/03/2007.

<sup>6</sup> Line Sharing valid to 30/06/2005.

<sup>7</sup> Line Sharing valid to 30/06/2007.









## Business Customers.

### Adjusted for special factors.

millions of €	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-Q3/05	Q1-Q3/06	% y.o.y.
Total revenue	3,143	3,382	12,850	3,011	3,146	3,125	-0.6%	9,468	9,282	-2.0%
of which: international	421	489	1,770	432	546	529	25.7%	1,281	1,507	17.6%
Net revenue	2,178	2,351	9,058	2,152	2,287	2,219	1.9%	6,707	6,658	-0.7%
EBITDA	446	325	1,586	341	326	311	-30.3%	1,261	978	-22.4%
EBITDA margin	14.2%	9.6%	12.3%	11.3%	10.4%	10.0%	-	13.3%	10.5%	-
Depreciation, amortization and impairment losses	-214	-233	-887	-214	-235	-223	-4.2%	-654	-672	-2.8%
Profit (loss) from operations = EBIT	232	92	699	127	91	88	-62.1%	607	306	-49.6%
Cash capex	-162	-313	-775	-153	-196	-180	-11.1%	-462	-529	-14.5%
Cash contribution <sup>1</sup>	283	13	811	188	130	131	-53.7%	798	449	-43.7%
Order Entry	2,779	3,862	13,618	2,880	3,886	2,690	-3.2%	9,756	9,456	-3.1%

<sup>1</sup> Defined as adj. EBITDA - cash capex



## Business Customers.

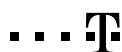
### EBITDA reconciliation.

millions of €	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	y.o.y.	Q1-Q3/05	Q1-Q3/06	y.o.y.
Total revenue	3,143	3,382	12,850	3,011	3,146	3,125	-0.6%	9,468	9,282	-2.0%
Profit (loss) from operations = EBIT (unadj.)	198	-158	409	99	37	27	-86.4%	567	163	-71.3%
Depreciation, amortization and impairment losses	-214	-242	-896	-214	-235	-223	-4.2%	-654	-672	-2.8%
= EBITDA	412	84	1,305	313	272	250	-39.3%	1,221	835	-31.6%
EBITDA margin	13.1%	2.5%	10.2%	10.4%	8.6%	8.0%	-	12.9%	9.0%	-
- Special factors affecting EBITDA	34	241	281	28	54	61	79.4%	40	143	257.5%
= Adj. EBITDA	446	325	1,586	341	326	311	-30.3%	1,261	978	-22.4%
Adj. EBITDA margin	14.2%	9.6%	12.3%	11.3%	10.4%	10.0%	-	13.3%	10.5%	-



## Business Customers. Unadjusted.

millions of €	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-Q3/05	Q1-Q3/06	% y.o.y.
Total revenue	3,143	3,382	12,850	3,011	3,146	3,125	-0.6%	9,468	9,282	-2.0%
Net revenue	2,178	2,351	9,058	2,152	2,287	2,219	1.9%	6,707	6,658	-0.7%
EBITDA	412	84	1,305	313	272	250	-39.3%	1,221	835	-31.6%
EBITDA margin	13.1%	2.5%	10.2%	10.4%	8.6%	8.0%	-	1.0%	9.0%	-
Depreciation, amortization and impairment losses	-214	-242	-896	-214	-235	-223	-4.2%	-654	-672	-2.8%
Profit (loss) from operations = EBIT	198	-158	409	99	37	27	-86.4%	567	163	-71.3%



## Business Customers. Special factors.

millions of €	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-Q3/05	Q1-Q3/06	% y.o.y.
Effect on EBITDA	-34	-241	-281	-28	-54	-61	-79.4%	-40	-143	-257.5%
of which restructuring provisions (EBITDA)	-31	-236	-267	-25	-45	-62	-100.0%	-31	-132	-325.8%
of which restructuring provisions (EBIT)	-31	-245	-276	-25	-45	-62	-100.0%	-31	-132	-325.8%
of which transfer payment Vivento	-3	-5	-14	-3	-9	1	133.3%	-9	-11	-22.2%
Effect on profit (loss) from operations = EBIT	-34	-250	-290	-28	-54	-61	-79.4%	-40	-143	-257.5%



# Business Customers Enterprise Services.

## Summary

millions of €	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-Q3/05	Q1-Q3/06	% y.o.y.
Total revenue	2,039	2,205	8,370	1,944	2,057	2,054	0.7%	6,166	6,055	-1.8%
Adj. EBITDA	372	283	1,331	307	308	308	-17.2%	1,048	923	-11.9%
Adj. EBITDA margin	18.3%	12.9%	15.9%	15.8%	15.0%	15.0%	-	17.0%	15.2%	-
Capex <sup>1</sup>	132	264	675	281	119	150	13.6%	411	550	33.8%
Cash contribution <sup>2</sup>	240	19	656	26	189	158	-34.2%	637	373	-41.4%
Headcount (end of period)	35,810	36,215	36,215	41,518	41,838	41,879	16.9%	35,810	41,879	16.9%
Headcount (average number)	35,775	36,109	35,794	36,170	41,770	41,902	17.1%	35,690	39,947	11.9%

<sup>1</sup> Booked capex

<sup>2</sup> Defined as adj. EBITDA - booked capex



## Computing & Desktop Services.

Financial (millions of €)	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-Q3/05	Q1-Q3/06	% y.o.y.
Total revenue	1,144	1,226	4,685	1,078	1,142	1,125	-1.7%	3,459	3,346	-3.3%
Adj. EBITDA	310	241	1,130	241	283	254	-18.1%	889	778	-12.5%
Adj. EBITDA margin	27.1%	19.7%	24.1%	22.4%	24.8%	22.6%	-	25.7%	23.3%	-
Capex <sup>1</sup>	110	229	592	202	106	134	21.8%	363	442	21.8%
Cash contribution <sup>2</sup>	200	12	538	39	177	120	-40.0%	526	336	-36.1%
Headcount (end of period)	20,914	21,419	21,419	23,564	23,208	23,126	10.6%	20,914	23,126	10.6%
Value driver	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-Q3/05	Q1-Q3/06	% y.o.y.
Desktop under service ('000)	1,337	1,346	1,346	1,364	1,359	1,357	1.5%	1,337	1,357	1.5%
Service share <sup>3</sup>	68.1%	67.1%	64.3%	63.5%	65.7%	64.3%	-	63.3%	64.5%	-
MIPS capacity (number)	129,349	123,386	123,386	127,457	127,246	125,927	-2.6%	129,349	125,927	-2.6%

<sup>1</sup> Booked capex

<sup>2</sup> Defined as adj. EBITDA - booked capex

<sup>3</sup> Germany only.



## Systems Integration.

Financial (millions of €)	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-Q3/05	Q1-Q3/06	% y.o.y.
Total revenue	399	417	1,600	388	432	452	13.3%	1,184	1,271	7.3%
Adj. EBITDA	39	21	124	44	2	33	-15.4%	103	79	-23.3%
Adj. EBITDA margin	9.9%	5.0%	7.7%	11.3%	0.5%	7.3%	-	8.7%	6.2%	-
Capex <sup>1</sup>	15	13	44	69	4	5	-66.7%	31	78	151.6%
Cash contribution <sup>2</sup>	24	8	80	-25	-2	28	16.7%	72	1	-98.6%
Headcount (end of period)	14,022	13,918	13,918	17,021	17,727	17,845	27.3%	14,022	17,845	27.3%
Value driver <sup>3</sup>	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-Q3/05	Q1-Q3/06	% y.o.y.
Utilization rate	78.7%	81.5%	79.1%	79.8%	79.8%	79.9%	-	78.3%	79.9%	-
Charge-out-rate (€)	101	93	98	98	96	99	-2.0%	99	98	-1.0%

1 Booked capex

2 Defined as adj. EBITDA - booked capex

3 national without changes in the composition of the group



## Telecommunications.

Financial (millions of €)	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-Q3/05	Q1-Q3/06	% y.o.y.
Total revenue	496	562	2,085	478	483	477	-3.8%	1,523	1,438	-5.6%
Adj. EBITDA	23	22	78	22	23	21	-8.7%	56	66	17.9%
Adj. EBITDA margin	4.6%	4.0%	3.7%	4.6%	4.8%	4.4%	-	3.6%	4.6%	-
Capex <sup>1</sup>	7	22	39	9	10	11	57.1%	18	30	66.7%
Cash contribution <sup>2</sup>	16	0	39	13	13	10	-37.5%	38	36	-5.3%
Headcount (end of period)	874	878	878	933	903	908	3.9%	874	908	3.9%

1 Booked capex

2 Defined as adj. EBITDA - booked capex





# Notes.

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# GHS.

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## Group Headquarters & Shared Services.

### Adjusted for special factors.

millions of €	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-Q3/05	Q1-Q3/06	% y.o.y.
Total revenue	867	902	3,505	871	894	942	8.7%	2,603	2,707	4.0%
Net revenue	69	84	284	78	81	86	24.6%	200	245	22.5%
EBITDA	-95	-102	-335	87	-82	-126	-32.6%	-233	-121	48.1%
of which Vivento	-155	-145	-642	-178	-159	-149	3.9%	-497	-486	2.2%
EBITDA margin (in %)	-11.0	-11.3	-9.6	10.0	-9.2	-13.4	n/a	-9.0	-4.5	n/a
Depreciation, amortization and impairment losses	-213	-319	-928	-174	-193	-323	-51.6%	-609	-690	-13.3%
Profit (loss) from operations = EBIT	-308	-421	-1,263	-87	-275	-449	-45.8%	-842	-811	3.7%
Cash capex	123	159	456	114	103	147	19.5%	297	364	22.6%



## Group Headquarters & Shared Services.

### EBITDA reconciliation.

millions of €	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	Q1-Q3/05	Q1-Q3/06
Total revenue	867	902	3,505	871	894	942	2,603	2,707
Profit (loss) from operations = EBIT	-342	1	-840	-94	-271	-565	-841	-930
- Depreciation, amortization and impairment losses	-213	-319	-928	-174	-193	-323	-609	-690
= EBITDA	-129	320	88	80	-78	-242	-232	-240
EBITDA margin (in %)	-14.9	35.5	2.5	9.2	-8.7	-25.7	-8.9	-8.9
- Special factors affecting EBITDA	-34	422	423	-7	4	-116	1	-119
= Adj. EBITDA	-95	-102	-335	87	-82	-126	-233	-121
Adj. EBITDA margin (in %)	-11.0	-11.3	-9.6	10.0	-9.2	-13.4	-9.0	-4.5



## Group Headquarters & Shared Services. Unadjusted.

millions of €	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	% y.o.y.	Q1-Q3/05	Q3/06	% y.o.y.
Total revenue	867	902	3,505	871	894	942	8.7%	2,603	2,707	4.0%
Net revenue	69	84	284	78	81	86	24.6%	200	245	22.5%
EBITDA	-129	320	88	80	-78	-242	-87.6%	-232	-240	-3.4%
of which: Vivento	-168	-303	-818	-180	-149	-157	6.5%	-515	-486	5.6%
EBITDA margin (in %)	-14.9	35.5	2.5	9.2	-8.7	-25.7	n.a.	-8.9	-8.9	n/a
Depreciation, amortization and impairment losses	-213	-319	-928	-174	-193	-323	-51.6%	-609	-690	-13.3%
Profit (loss) from operations = EBIT	-342	1	-840	-94	-271	-565	-65.2%	-841	-930	-10.6%



## Group Headquarters & Shared Services. Special factors.

millions of €	Q3/05	Q4/05	FY/05	Q1/06	Q2/06	Q3/06	Q1-3/05	Q1-Q3/06
Effect on EBITDA	-34	422	423	-7	4	-116	1	-119
of which: transfer payments to Vivento	7	-1	18	4	14	0	19	18
of which: gain from the reversal of provisions due to the restructuring of the Civil Service Health Insurance Fund (Postbeamtenkrankenkasse)		783	783	0		0	0	0
Provisions for staff reduction, severance payments and others	-41	-360	-378	-11	-10	-116	-18	-137
Effects on profit (loss) from operations = EBIT	-34	422	423	-7	4	-116	1	-119



# Vivento.

## Results of efficient processes.

End of period <sup>1</sup>	30/09/05	31/12/05	31/03/06	30/06/06	30/09/06
Transfers to Vivento (cumulative)	33,700	34,200	34,500	35,600	36,200
Left Vivento (cumulative)	17,700	18,900	20,000	20,800	21,500 <sup>2</sup>
Employees in Vivento	16,000	15,300	14,500	14,800	14,800
Business lines	7,000	7,200	7,200	7,600	8,000
Temporary staff, projects	5,300	4,700	4,000	3,900	4,100
Training	300	250	200	100	100
Management	750	700	700	700	700
Remaining Vivento employees	2,650	2,450	2,400	2,500	1,900

<sup>1</sup> Rounded figures; including Vivento management

<sup>2</sup> Of which approx. 11,900 employees have left the Deutsche Telekom Group since 2002

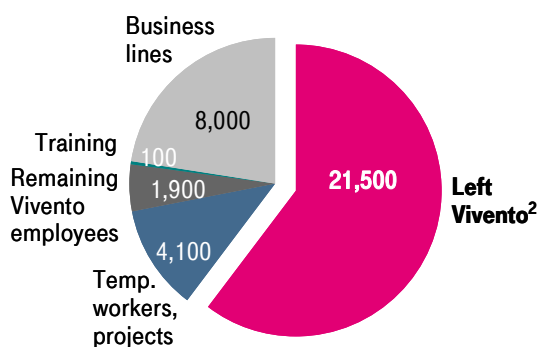


# Vivento.

## Focus on efficiency.

### Vivento as of September 30, 2006 <sup>1</sup>

Transfers to Vivento: 36,200



Employees in Vivento: 14,800 <sup>3</sup>

<sup>1</sup> Rounded figures; including Vivento management

<sup>2</sup> Of which approx. 11,900 employees have left the Deutsche Telekom group since 2002.

<sup>3</sup> Including approx. 700 FTE Vivento management

- Ongoing development of business models and employment opportunities
- Approx. 2,600 left Vivento in Q1-Q3 2006 – about 59% external
- Approx. 11,900 employees were routed through Vivento since 2002 and permanently placed outside DT Group
- Deconsolidation of 5 call center sites as of December, 2006: approx. 700 VCS employees



## Glossary and disclaimer.

In addition to financial information presented in accordance with IFRS, this presentation contains non-GAAP financial measures,

such as ...	which is defined as ...
EBIT	Abbreviation for EARNINGS BEFORE INTEREST AND TAXES. EBIT is equivalent to the item "profit/loss from operations" in the income statement.
Adj. EBIT	EBIT adjusted for special factors.
EBT	Abbreviation for EARNINGS BEFORE TAXES. EBT is equivalent to the item "profit/loss before income taxes" in the income statement.
Adj. EBT	EBT adjusted for special factors.
EBITDA	Abbreviation for EARNINGS BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION. EBITDA is equivalent to EBIT minus depreciation and amortization. Depreciation and amortization is not a line in the income statement but provided as "other disclosure."
Adj. EBITDA	EBITDA adjusted for special factors.
Adj. net profit/loss	Net profit/loss adjusted for special factors.
Special factors	Special factors impair the comparability of the results with previous periods. Details on the special factors are given for for the Group and each business unit.
Cash capex	Amount of payouts for tangible and intangible assets excluding goodwill.
Cash contribution	EBITDA minus capex.
Free cash flow	Net cash from operating activities minus capex.
Gross debt	Gross debt is the basis for total net interest expense incurred and contains debt in accordance with the consolidated balance sheet, liabilities to non-banks from loan notes, cash collateral received for positive fair values from derivatives, and necessar
Net debt	Gross debt minus liquid assets, minus investments in noncurrent securities and in marketable securities, minus discounts on loans minus cash collateral paid for negative fair values from derivatives and necessary settlement amounts for interest rate and c
ARPU	Abbreviation for AVERAGE REVENUE PER USER. Calculation: Service fee, as well as voice, non-voice, roaming and visitor revenues, divided by the average number of customers in the period. Visitor revenues are allocated exclusively to contract customers. Act
SAC	Abbreviation for SUBSCRIBER ACQUISITION COSTS. Calculation: Customer acquisition costs divided by the number of gross customers added during the respective period.
CPGA	Abbreviation for COST PER GROSS ADD. Calculation: customer acquisition costs plus the subsidy loss on customer acquisition related to equipment sales, divided by the number of gross customers added during the respective period.
CCPU	Abbreviation for CASH COST PER USER. Calculation: including all network and general and administrative costs divided by the average number of customers during the respective period.

The figures in this presentation are unaudited. These and the other non-GAAP financial measures used by Deutsche Telekom are derived from our IFRS financial information but do not comply with IFRS and should not be viewed as a substitute for our IFRS figures. Any figure that has been adjusted for special factors or that reflects an adjustment for special factors is a non-GAAP financial measure. Our non-GAAP financial measures may not be comparable to non-GAAP financial measures used by other companies. To help interpret our major non-GAAP financial measures, please refer to the information contained in these materials and the chapter "Reconciliation to pro forma figures" in our annual and interim reports or the reconciliation to pro forma figures posted on Deutsche Telekom's Investor relations webpages ([www.deutschetelekom.com/investor-relations](http://www.deutschetelekom.com/investor-relations)).

